

# **OE ENERGY MARKET SNAPSHOT**

## **Northeast Version – January 2014 Data**

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Office of Enforcement  
Federal Energy Regulatory Commission  
February 2014

A decorative graphic consisting of several overlapping red lines. Two vertical lines intersect with two horizontal lines, creating a cross-like shape. The lines have a slight blur or glow effect.

# Natural Gas and Fuels Markets

## Northeast Annual Average Day-Ahead Prices

	Average Day Ahead Prices (\$/MMBtu)	Algonquin Citygates	Transco Zone 6 NY	Transco Zone 6 Non-NY	Columbia Appalachia	Henry Hub
2011	Annual	5.01	5.01	4.69	4.07	<b>3.98</b>
	Summer	4.56	4.55	4.41	4.21	<b>4.14</b>
	Winter 2011/2012	4.00	3.59	3.09	2.77	<b>2.74</b>
2012	Annual	3.97	3.27	2.98	2.78	<b>2.75</b>
	Summer	3.25	2.86	2.83	2.71	<b>2.69</b>
	Winter 2012/2013	9.53	6.63	4.10	3.51	<b>3.47</b>
2013	Annual	6.97	5.07	4.03	3.70	<b>3.70</b>
	Summer	4.25	3.92	3.84	3.73	<b>3.75</b>
	Winter 2013/2014	15.13	12.73	11.11	4.15	<b>4.14</b>
2014 YTD	Annual	24.66	27.21	23.27	4.72	<b>4.69</b>
	Summer					
	Winter 2014/2015					

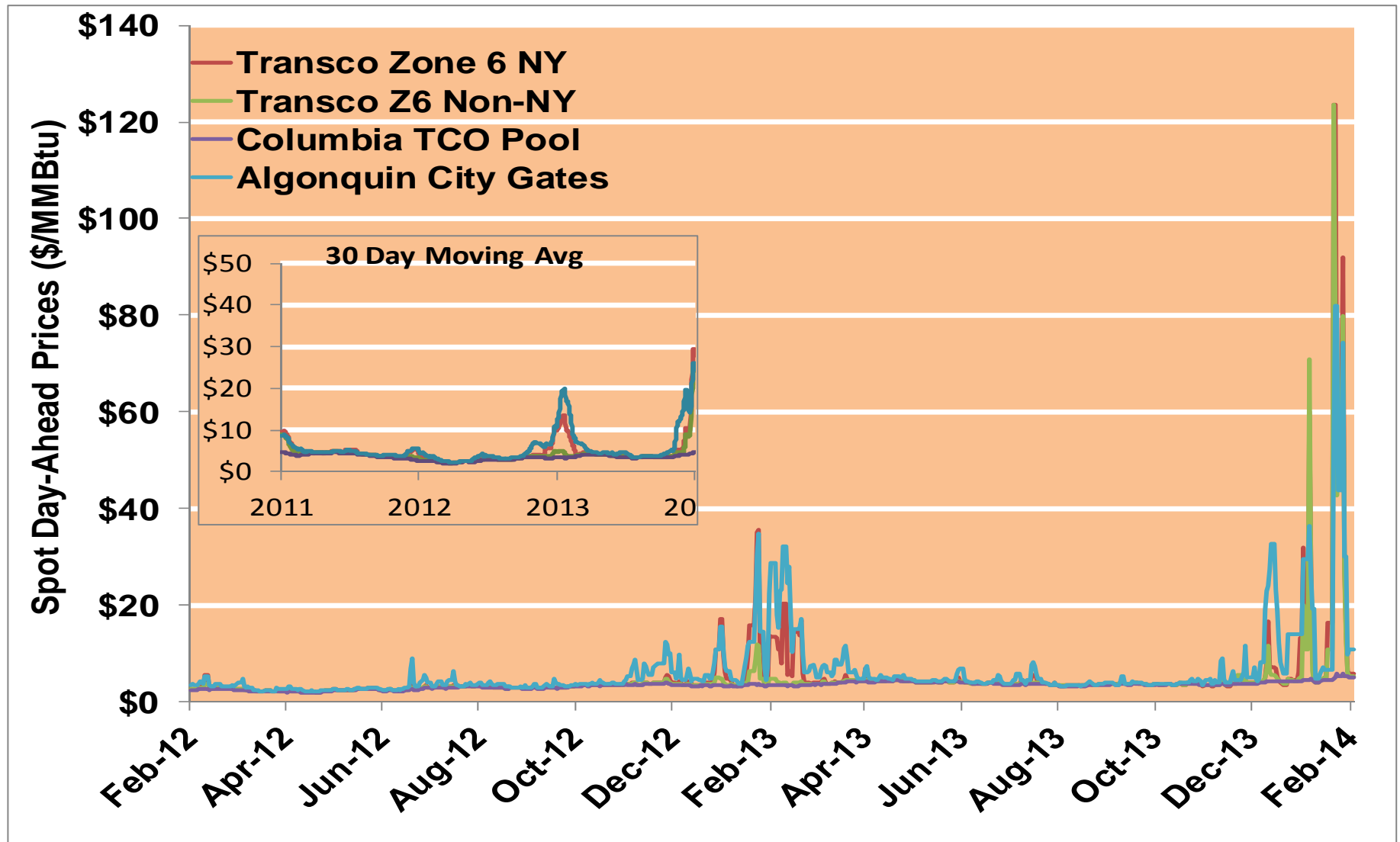
Notes:

Source: Derived from ICE data

Updated 2/18/2014

2026

## Northeast Day-Ahead Prices

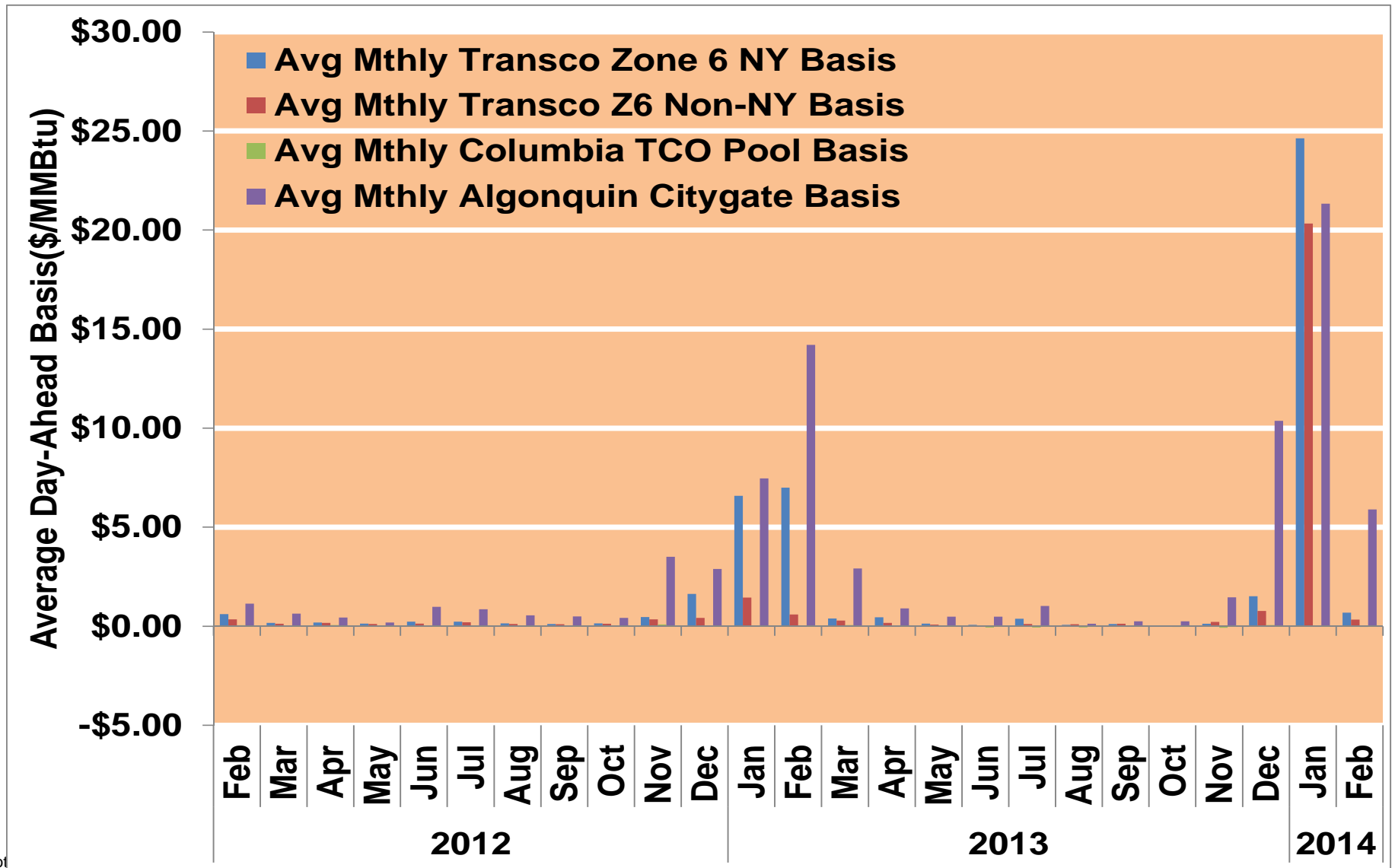


Notes:

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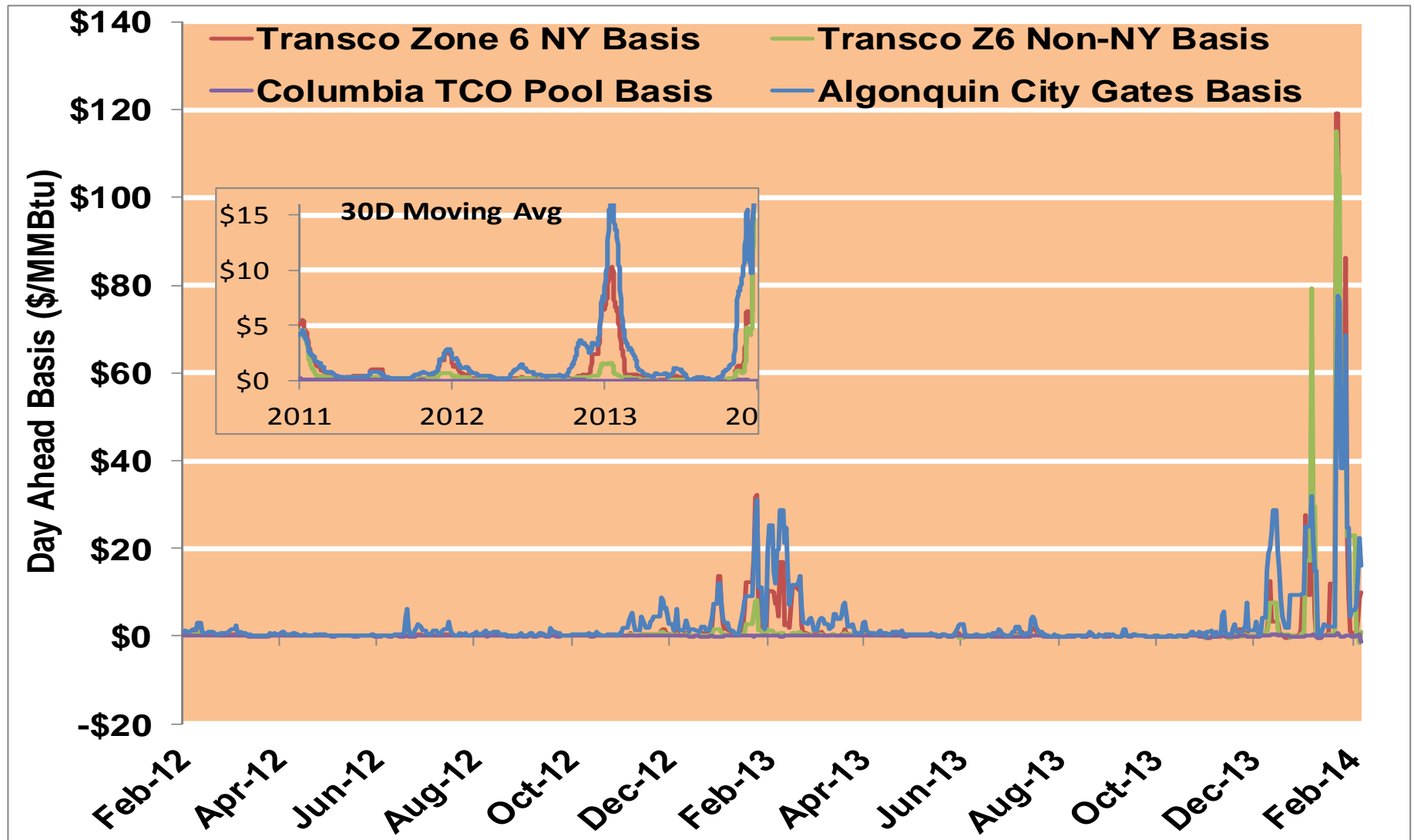
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## Northeast Monthly Average Basis Value To Henry Hub



Not

## Northeast Day-Ahead Basis

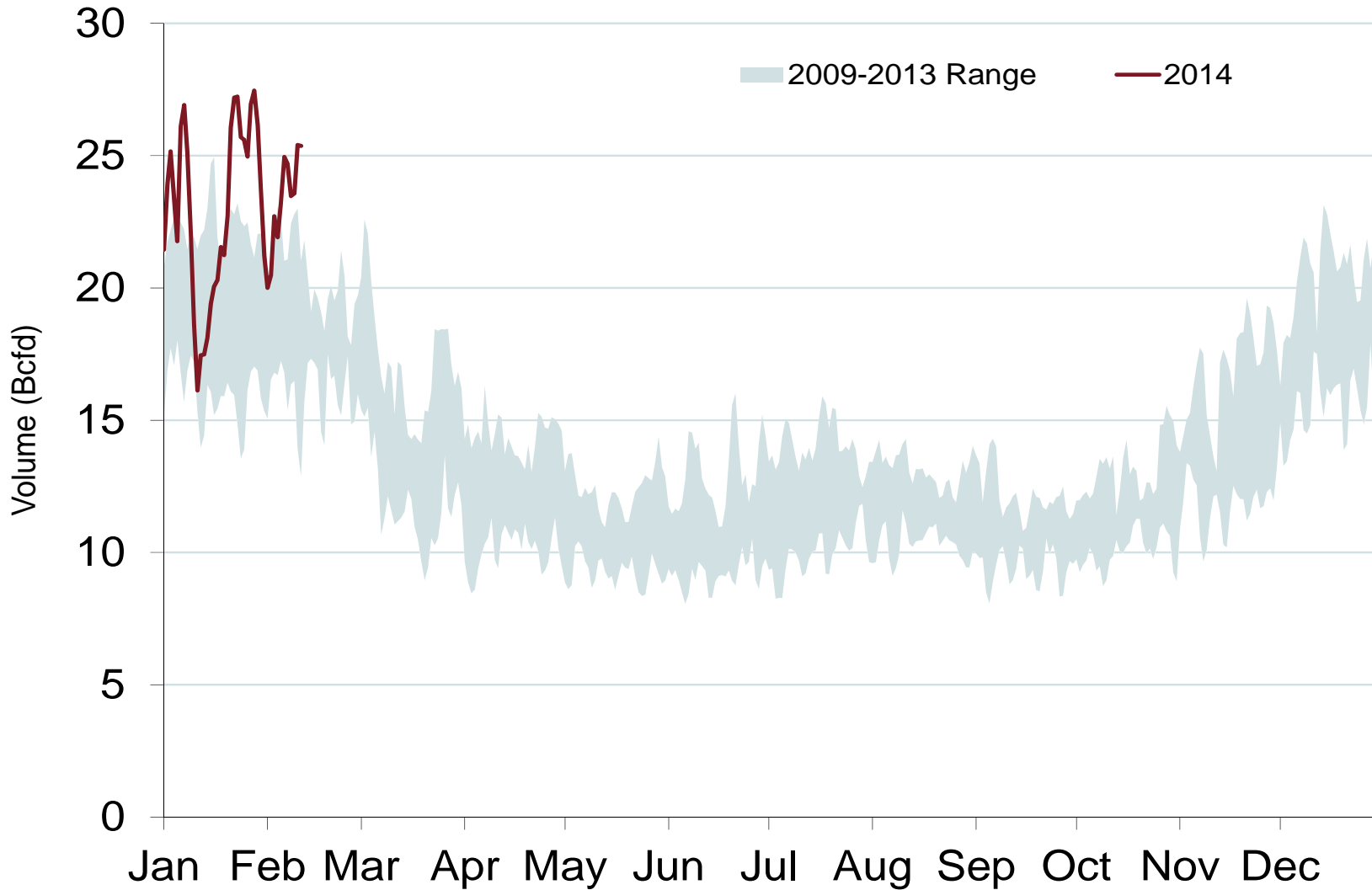


Notes:

Source: Derived from ICE data

Updated 2/18/2014

## Daily Northeast Natural Gas Demand All Sectors

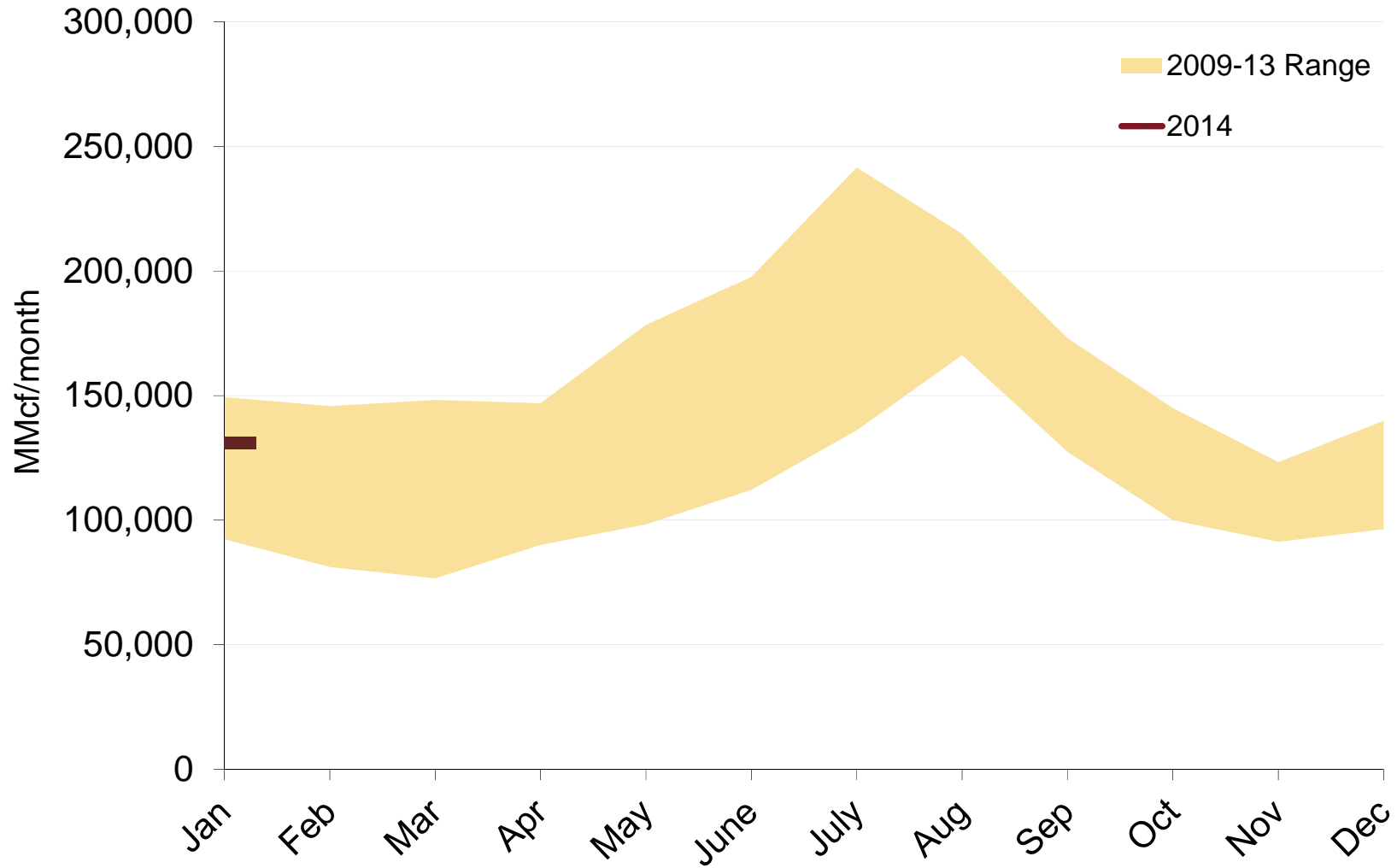


Source: Derived from *Bentek Energy* data

Note: Data derived from interstate natural gas pipeline flows.

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## Northeast Natural Gas Consumption for Power Generation

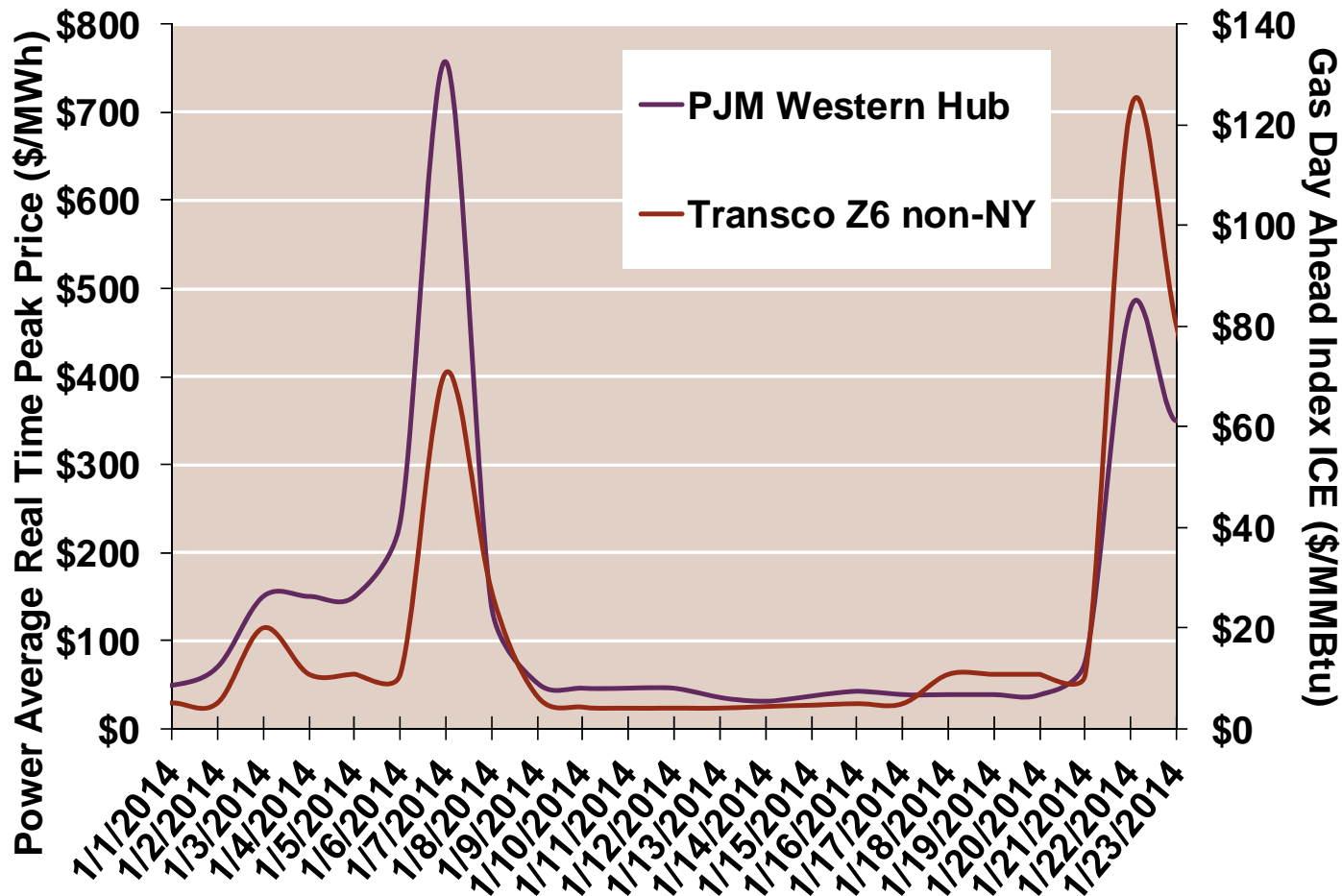




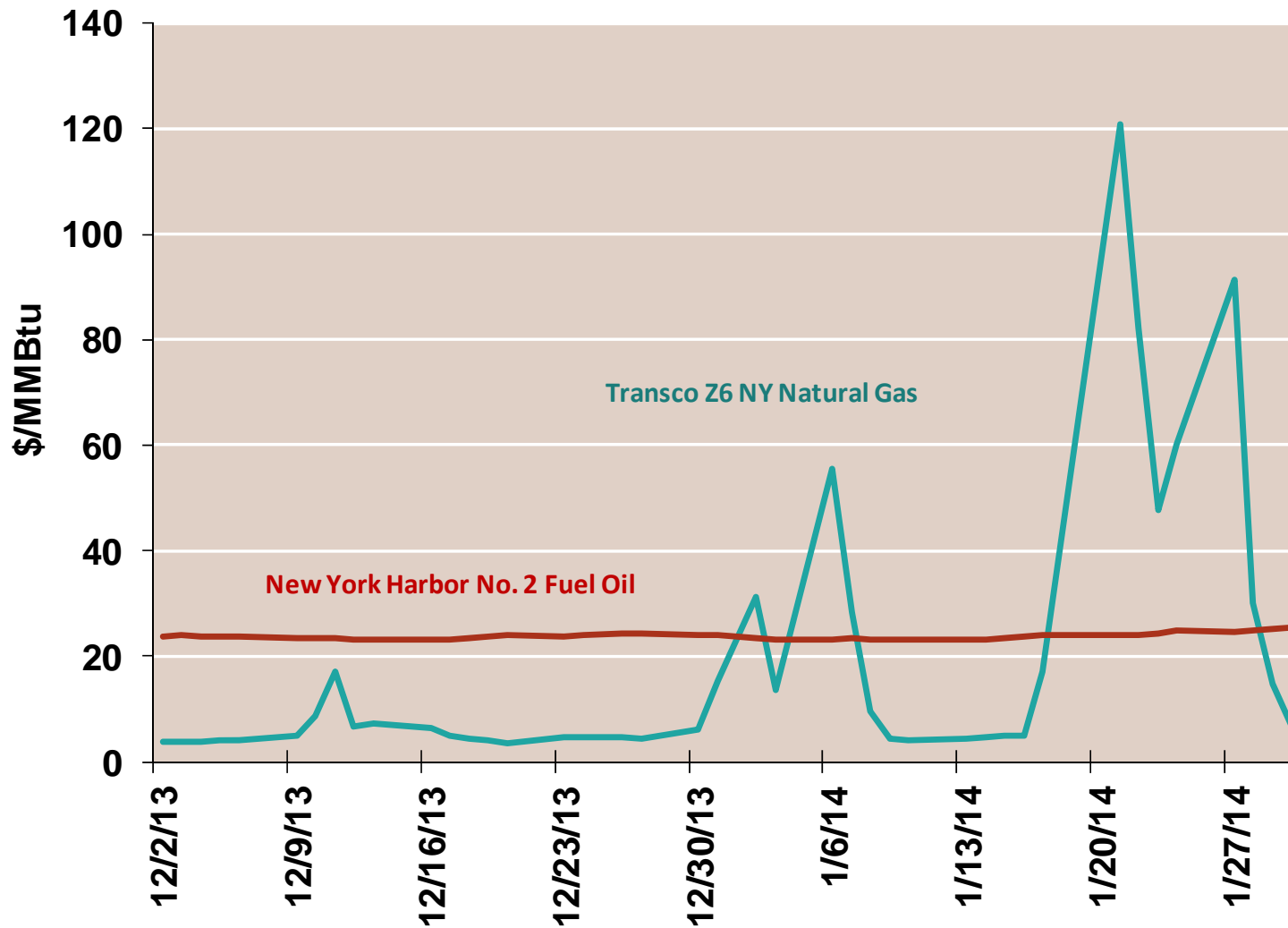


# Electricity Markets

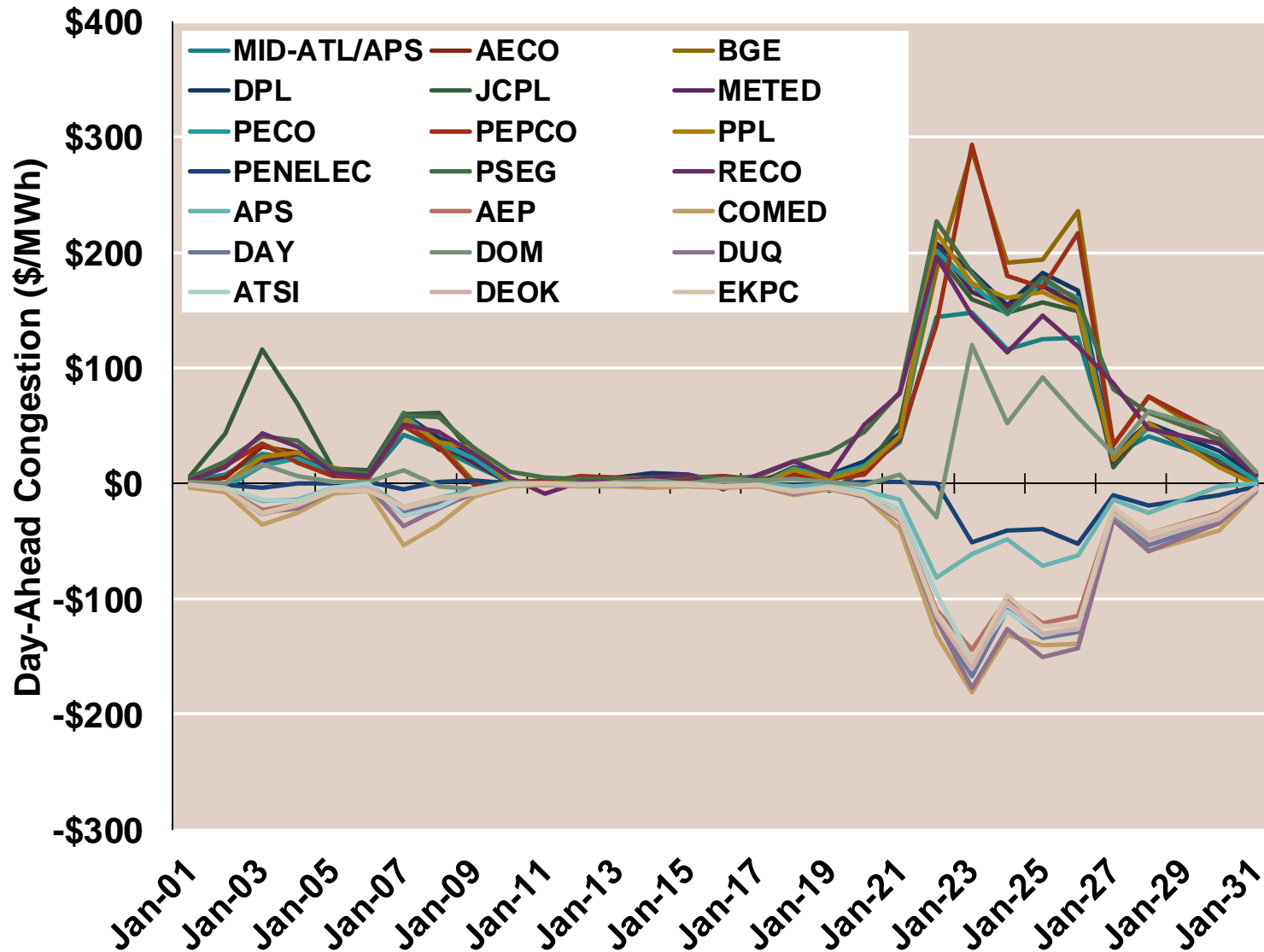
## Extreme Weather Causes Record Gas and Power Prices in Jan.



## Fuel Oil and Natural Gas Prices Invert

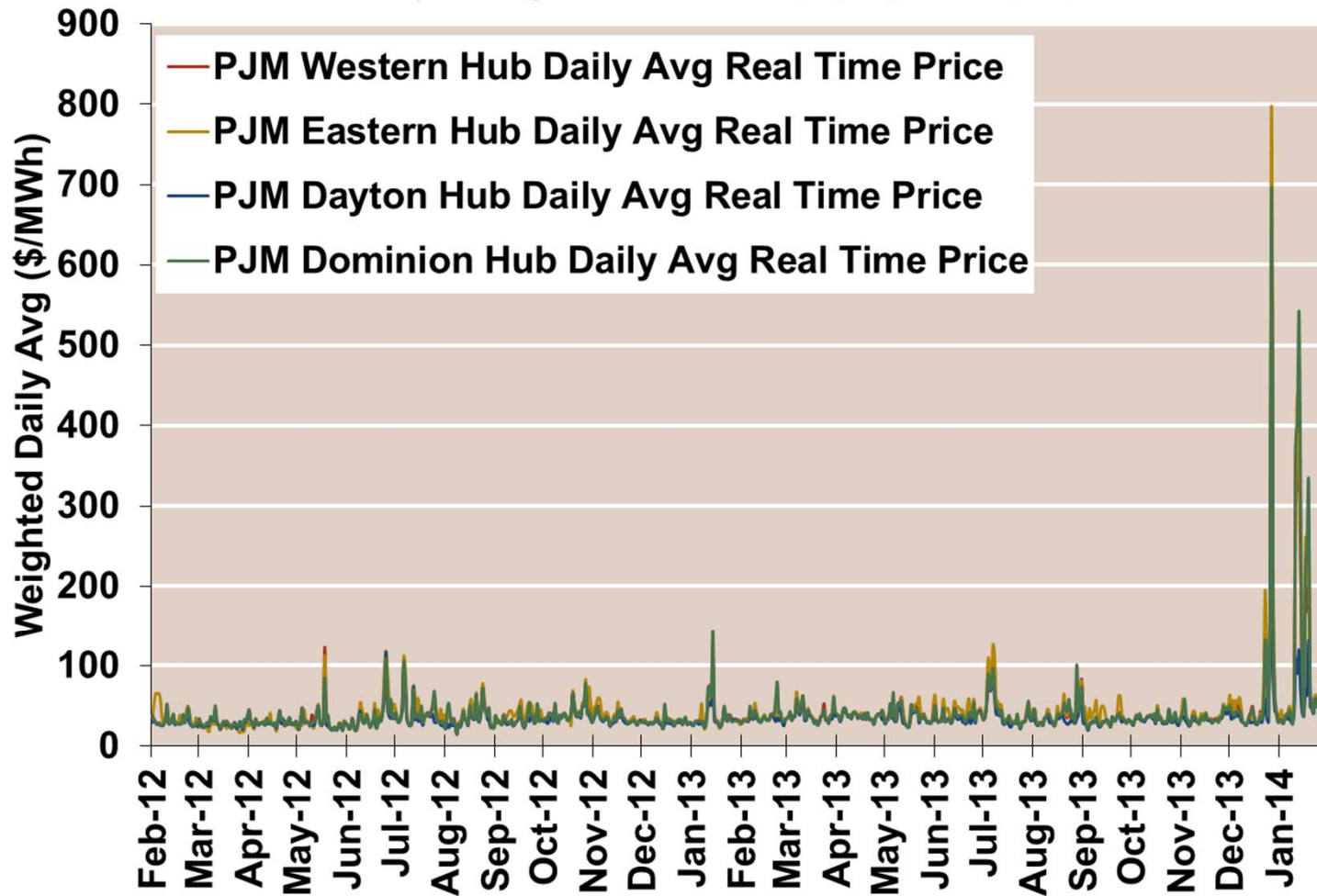


## PJM Transmission Congestion Rises Sharply



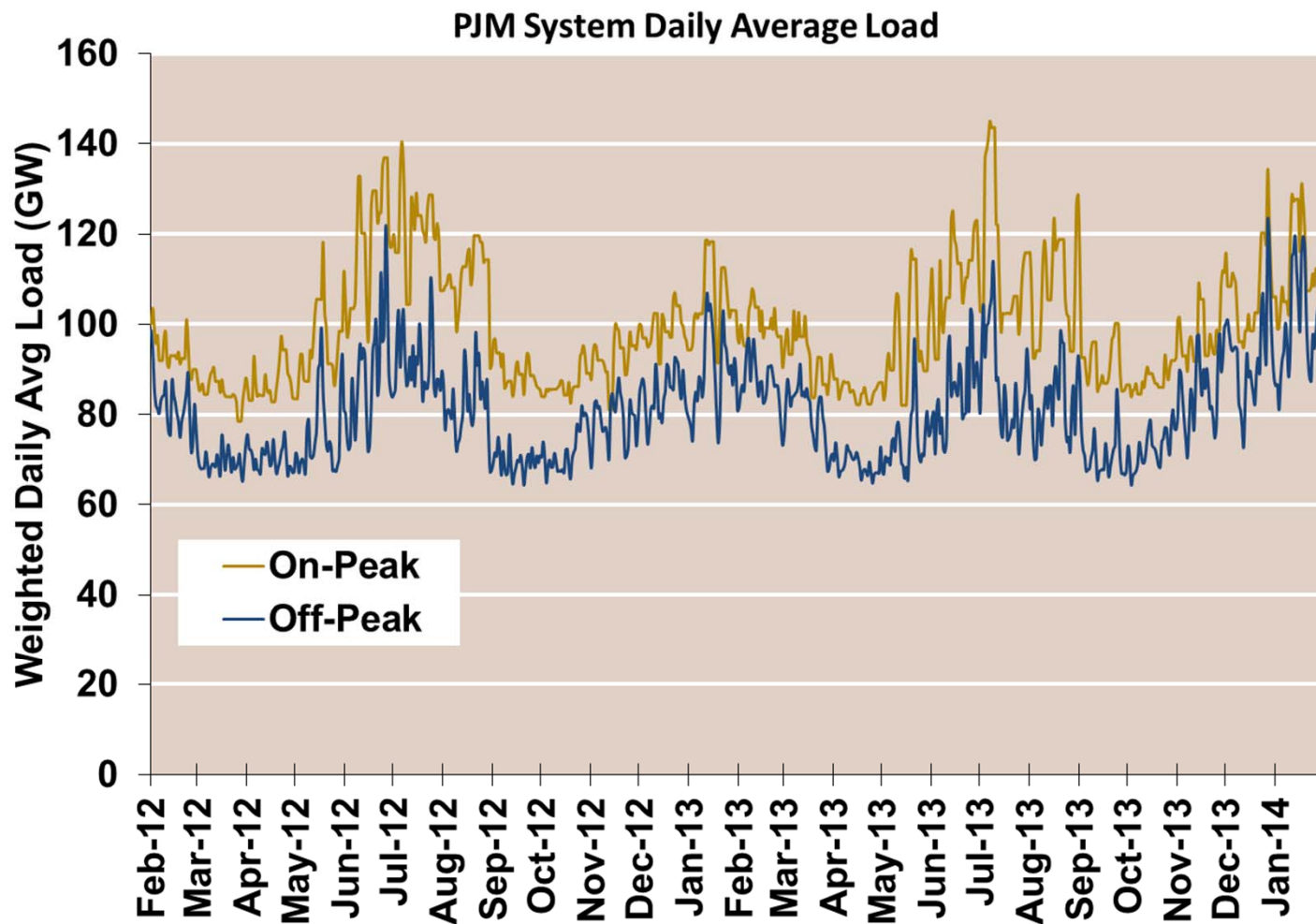
## PJM Real Time Prices—Two Year History

PJM Daily Average Real Time LMP, 2/12/12 to 2/11/14



Source: Genscape via Bloomberg

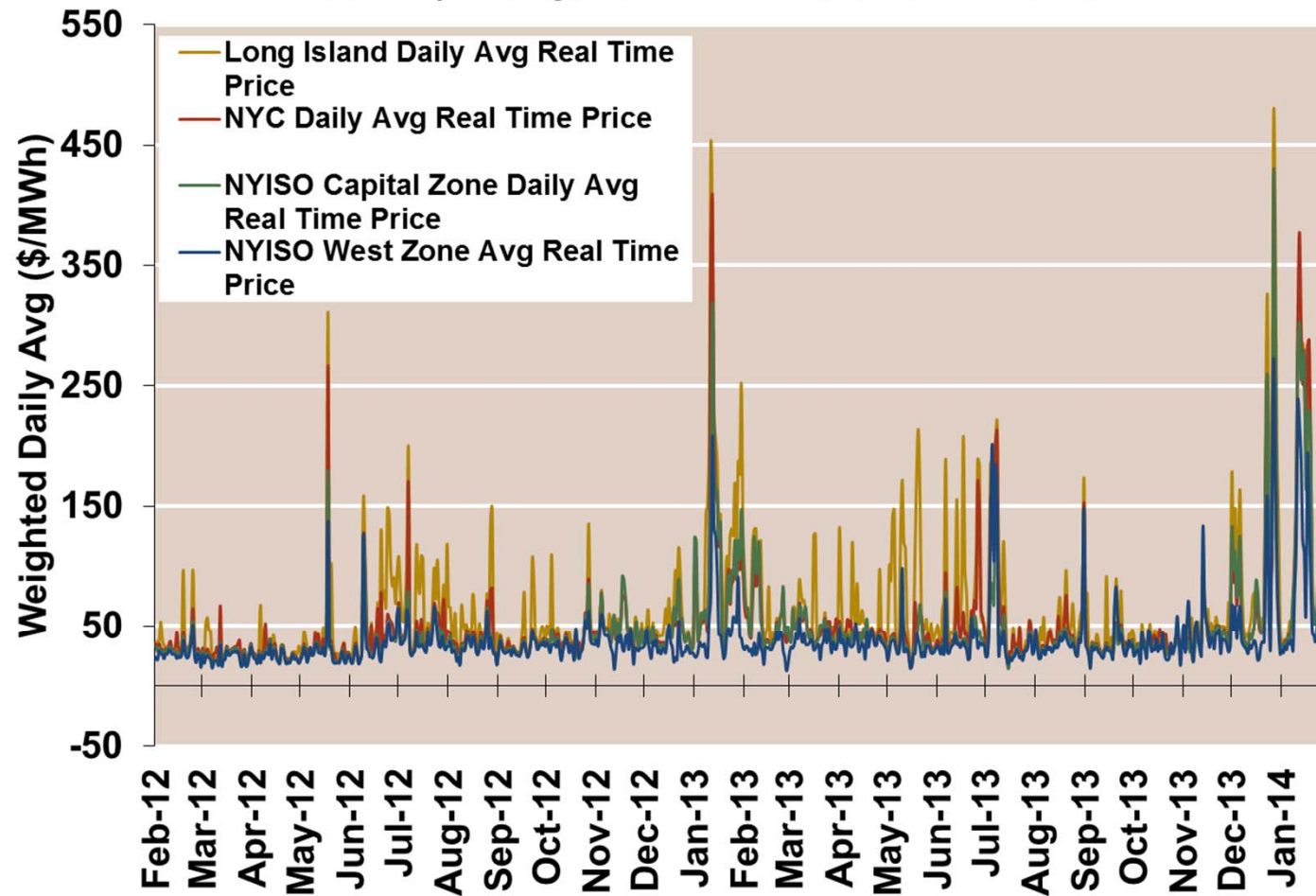
## PJM System Daily Average Load —Two Year History



Source: Genscape via Bloomberg

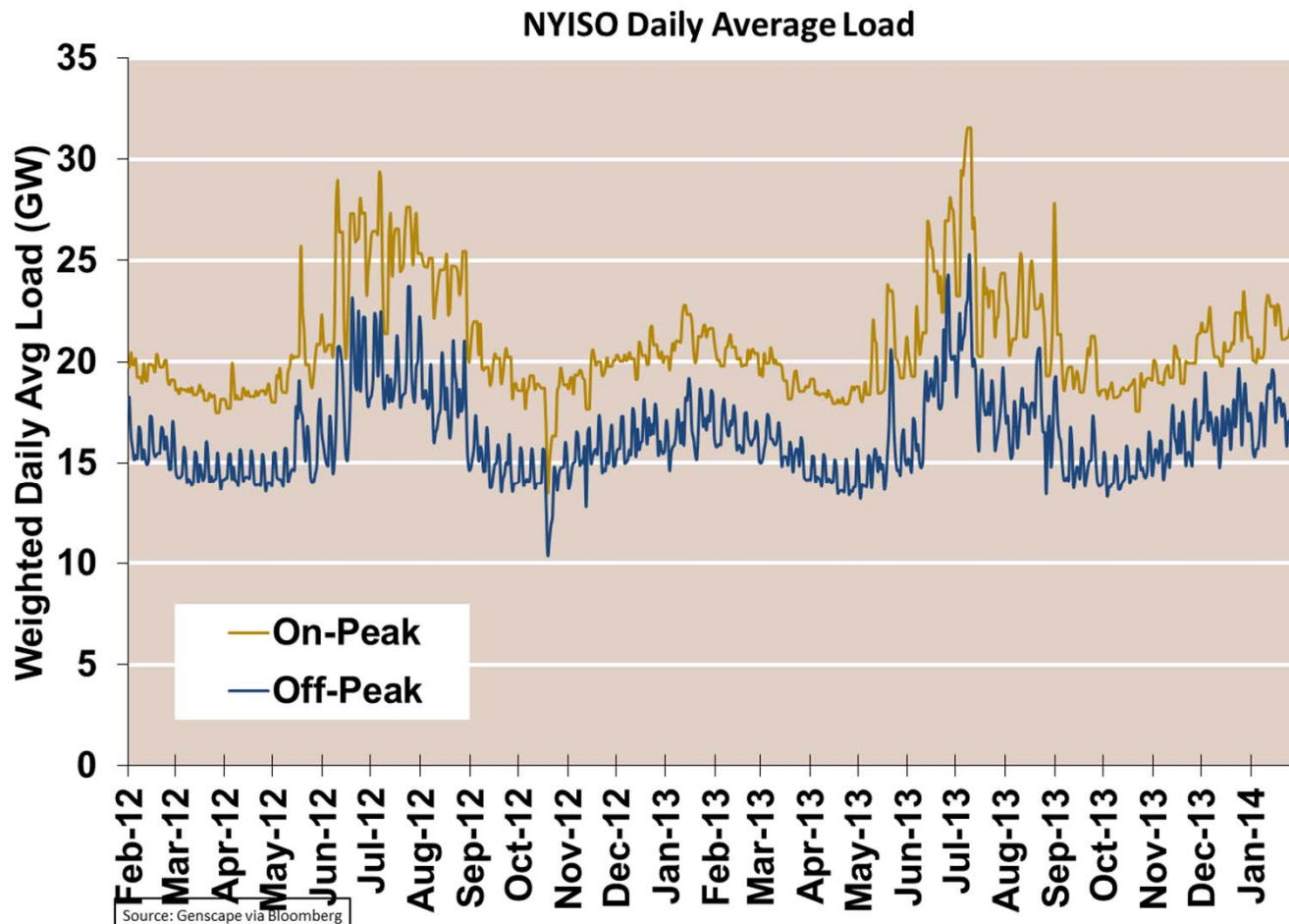
## NYISO Real Time Prices—Two Year History

NYISO Daily Average Real Time LMP, 2/12/12 to 2/11/14



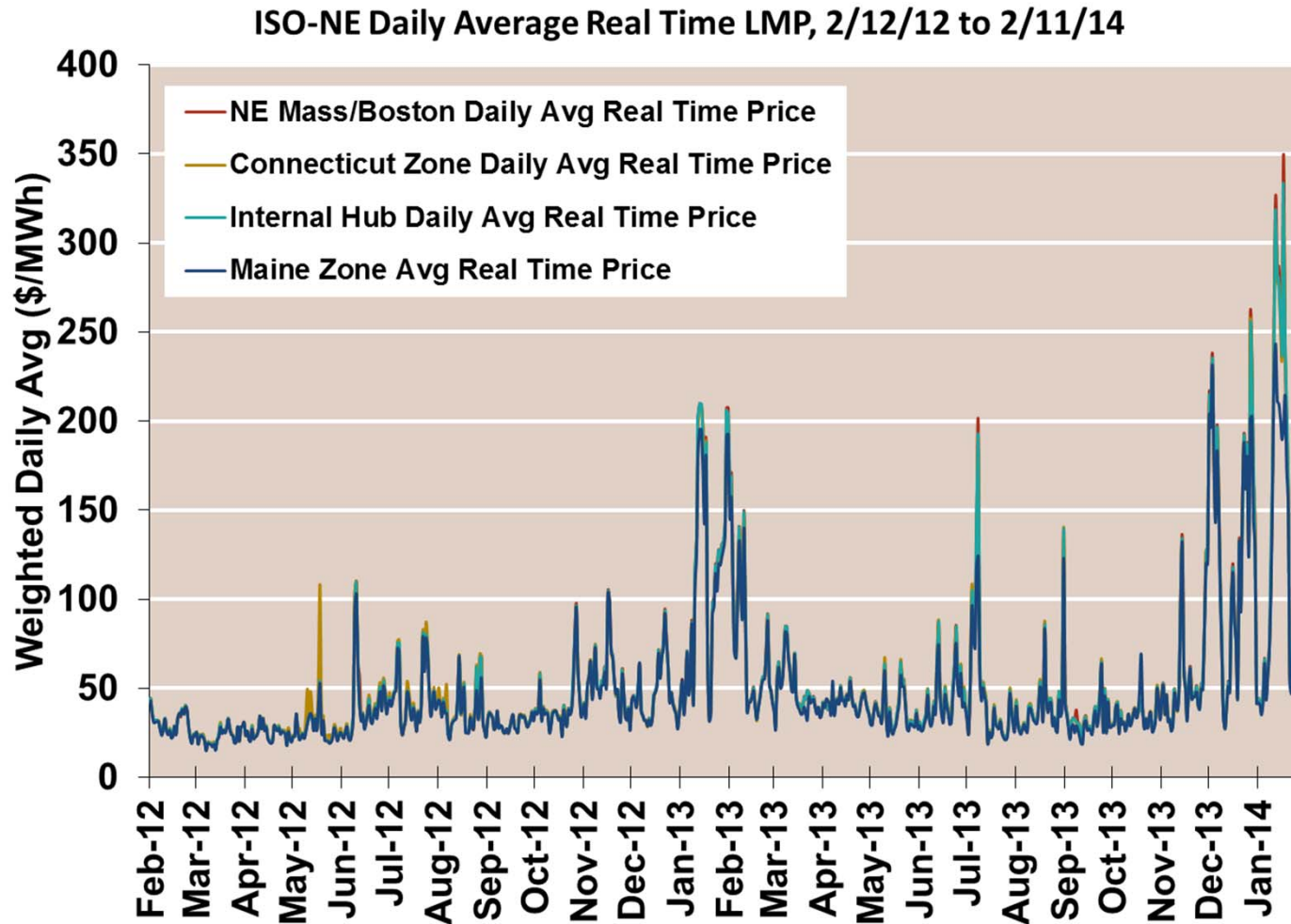
Source: Genscape via Bloomberg

## NYISO System Daily Average Load — Two Year History



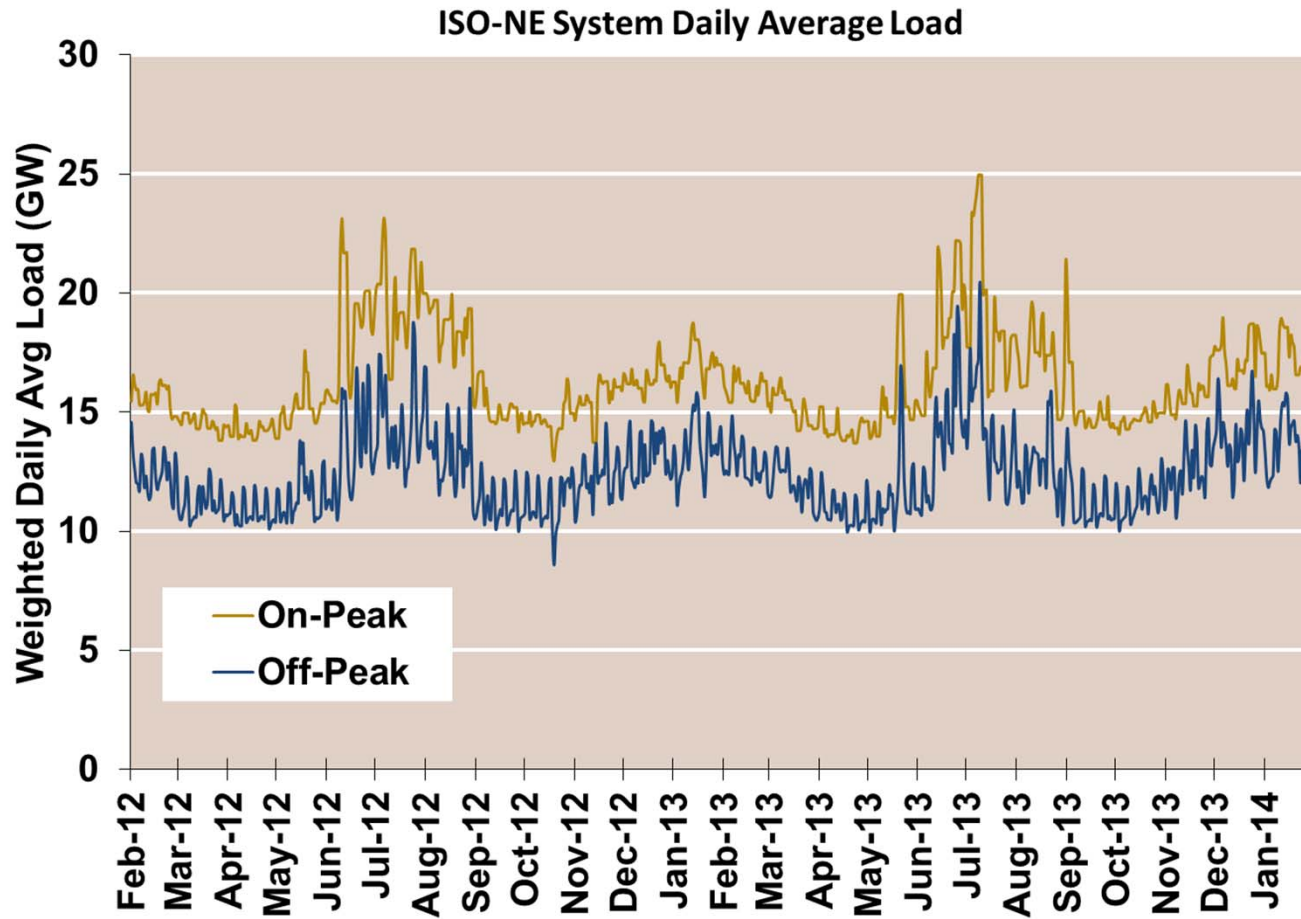


## ISO-NE Real Time Prices—Two Year History



Source: Genscape via Bloomberg

## ISO-NE System Daily Average Load —Two Year History



Source: Genscape via Bloomberg

## PJM Western Hub Forward Prices Move Up

