

OE ENERGY MARKET SNAPSHOT

Southeast Version – January 2014 Data

Office of Enforcement
Federal Energy Regulatory Commission
February 2014

Natural Gas and Fuels Markets

A decorative graphic consisting of several thick, parallel red lines. A vertical line runs down the left side of the page, and a horizontal line runs across the middle. They intersect to form a cross-like shape.

Southeast Annual Average Day-Ahead Prices

	Average Day Ahead Prices (\$/MMBtu)	Houston Ship Chnl	Katy Texas	Waha Hub	Carthage TX	Henry Hub
2011	Annual	3.93	3.95	3.92	3.85	3.98
	Summer	4.09	4.10	4.03	3.98	4.14
	Winter 2011/2012	2.69	2.71	2.67	2.66	2.74
2012	Annual	2.71	2.72	2.68	2.68	2.75
	Summer	2.65	2.66	2.62	2.62	2.69
	Winter 2012/2013	3.41	3.43	3.38	3.41	3.47
2013	Annual	3.70	3.70	3.64	3.66	3.70
	Summer	3.75	3.76	3.67	3.69	3.75
	Winter 2013/2014	4.48	4.82	4.58	4.38	4.42
2014 YTD	Annual	5.20	5.99	5.42	5.04	5.14
	Summer					
	Winter 2014/2015					

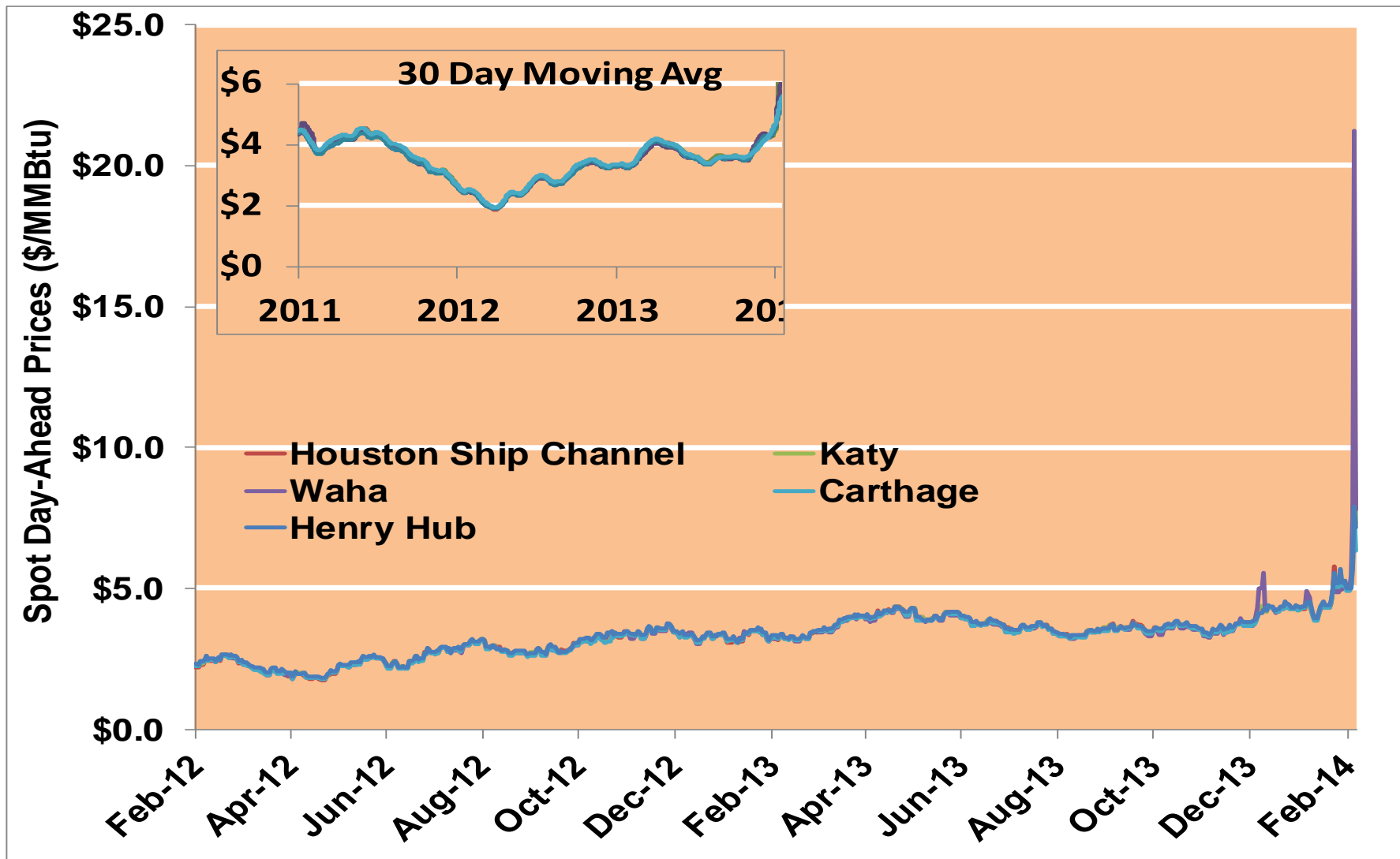
Notes:

Source: Derived from ICE data

Updated 2/18/2014

2040

Southeast Day-Ahead Prices

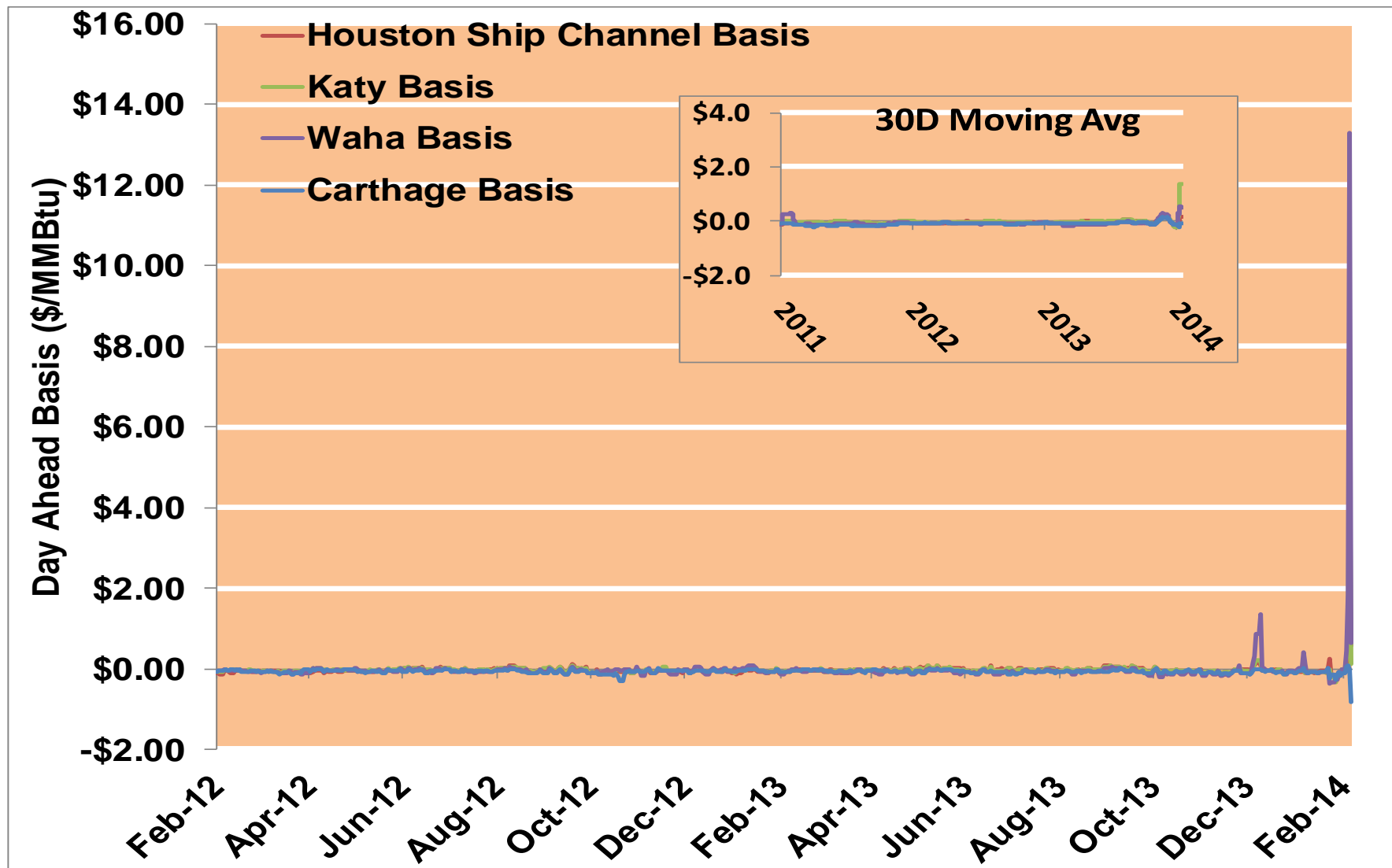


Notes:

Source: Derived from ICE data

Updated 2/18/2014

Southeast Day-Ahead Basis

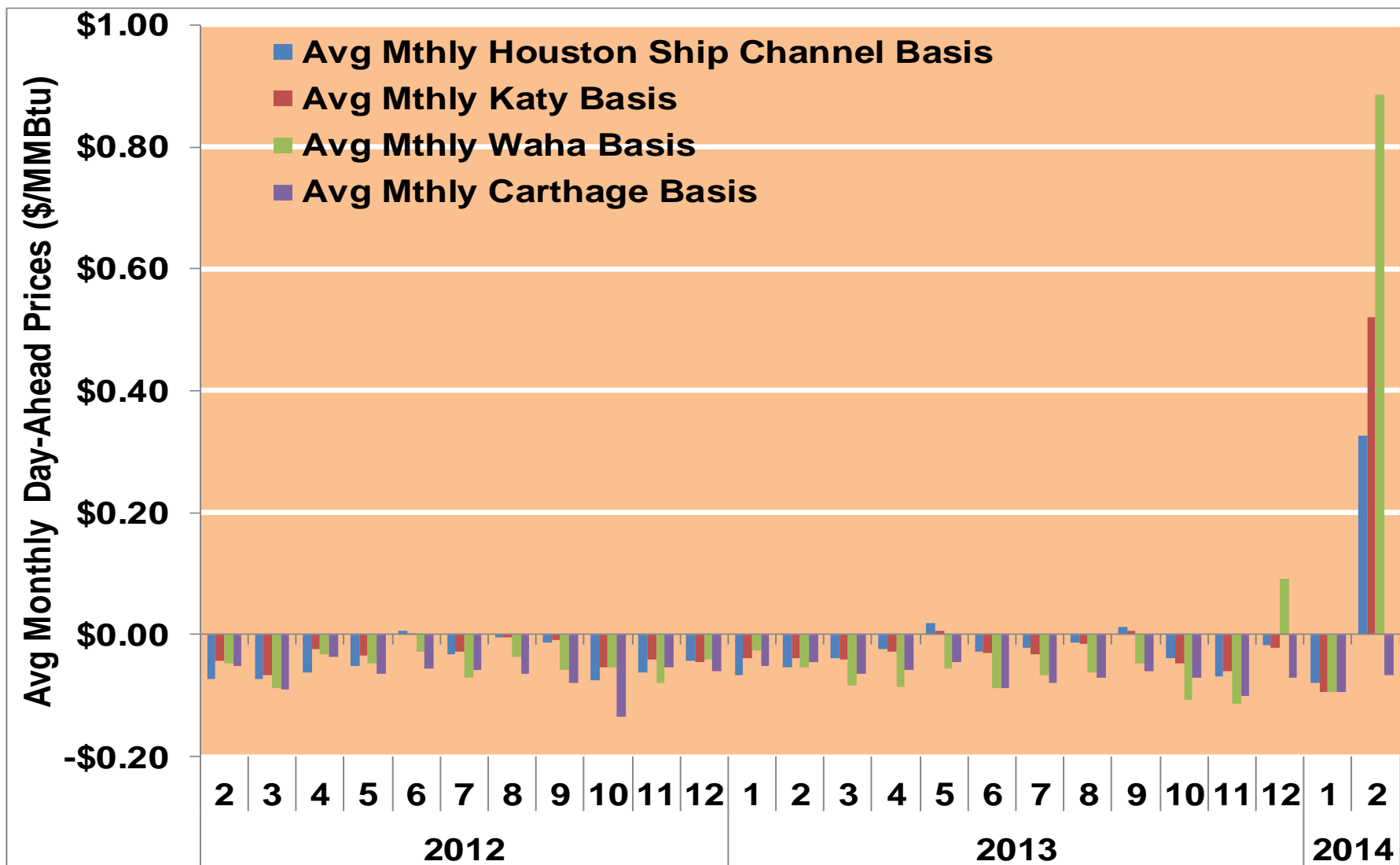


Notes:

Source: Derived from ICE data

Updated 2/18/2014

Southeast Monthly Average Basis Value To Henry Hub

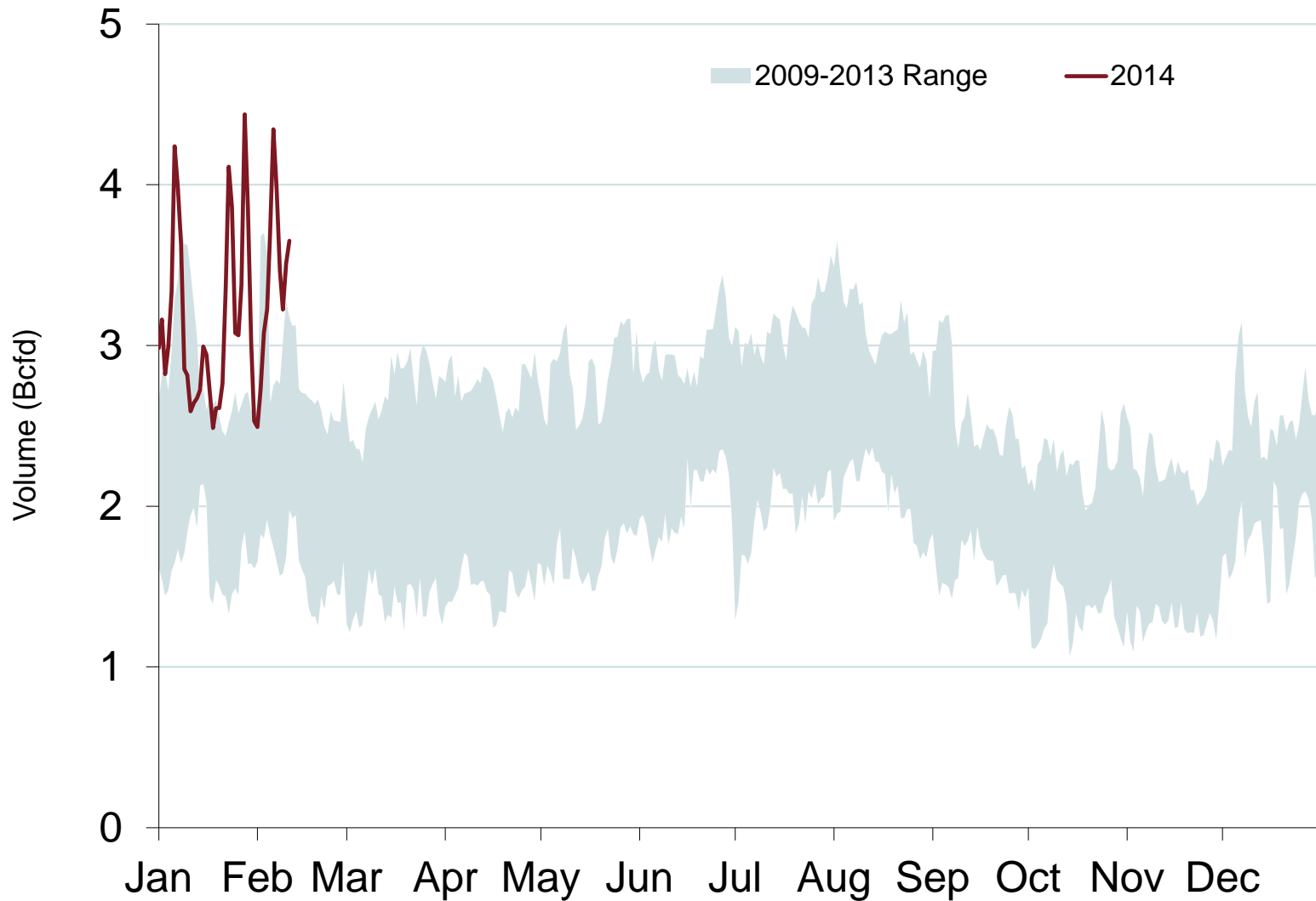


Notes:

Source: Derived from ICE data

Updated 2/18/2014

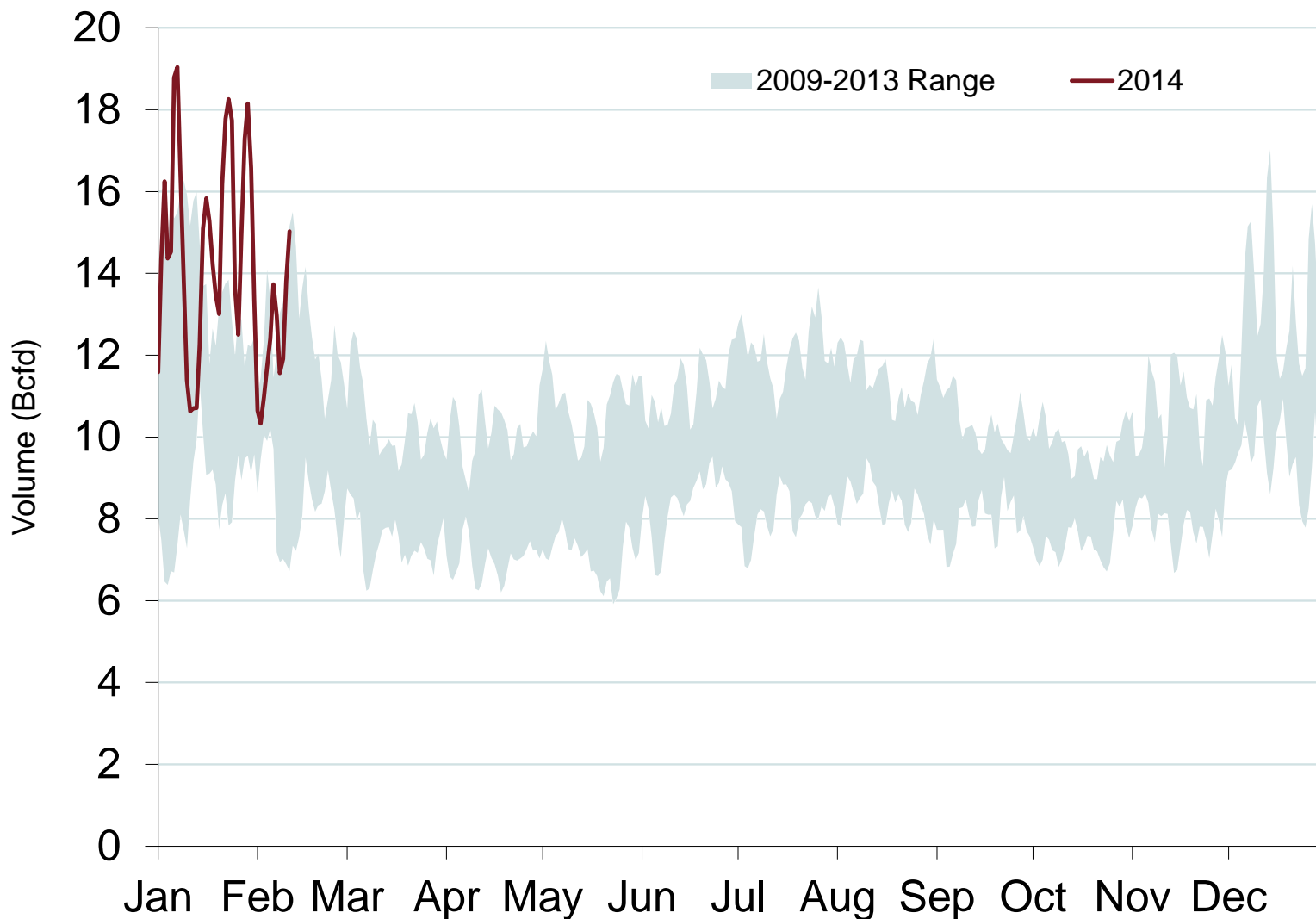
Daily Gulf Coast Natural Gas Demand All Sectors



Source: Derived from *Bentek Energy* data

Note: Data derived from interstate natural gas pipeline flows.

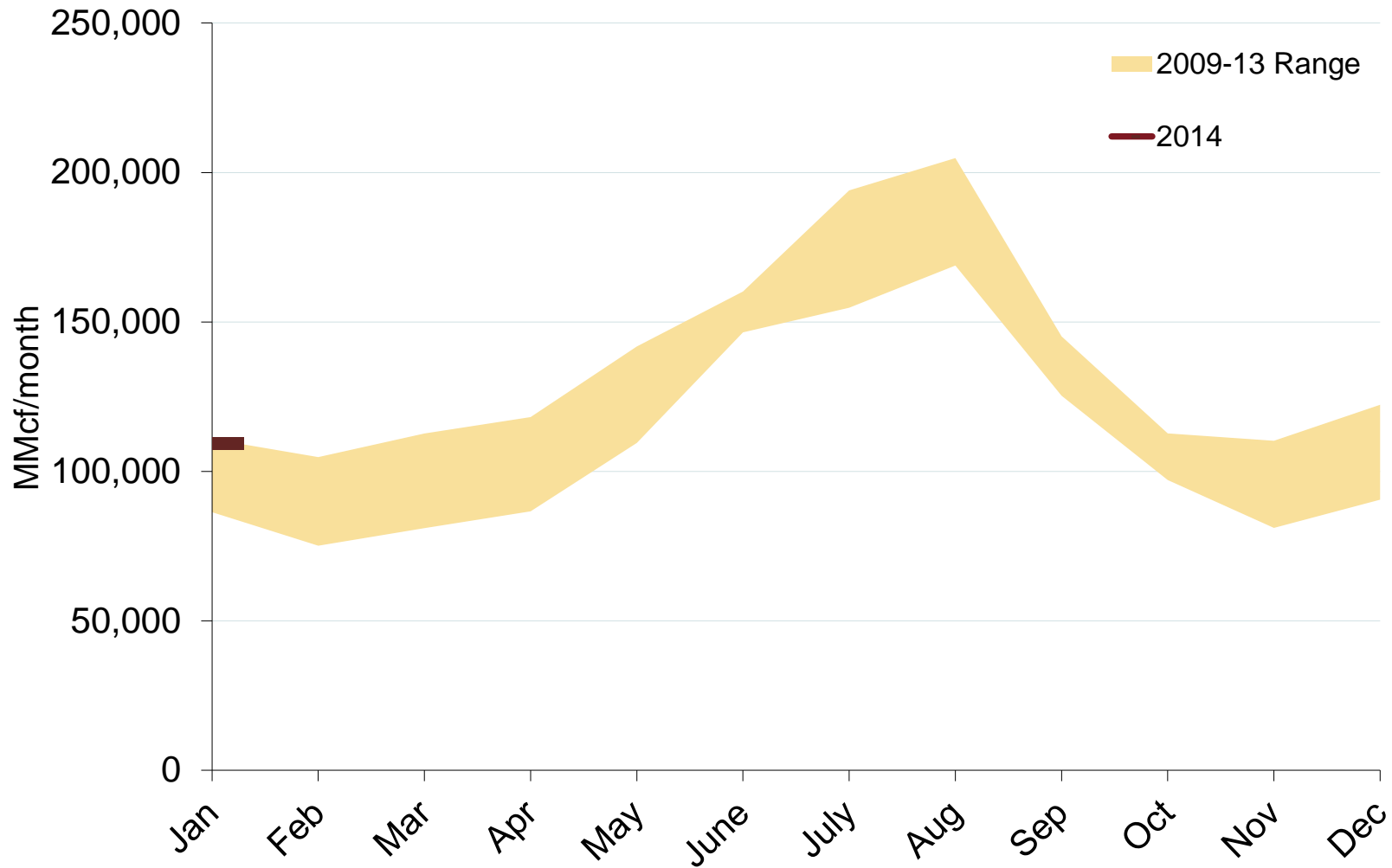
Daily Southeast Natural Gas Demand All Sectors



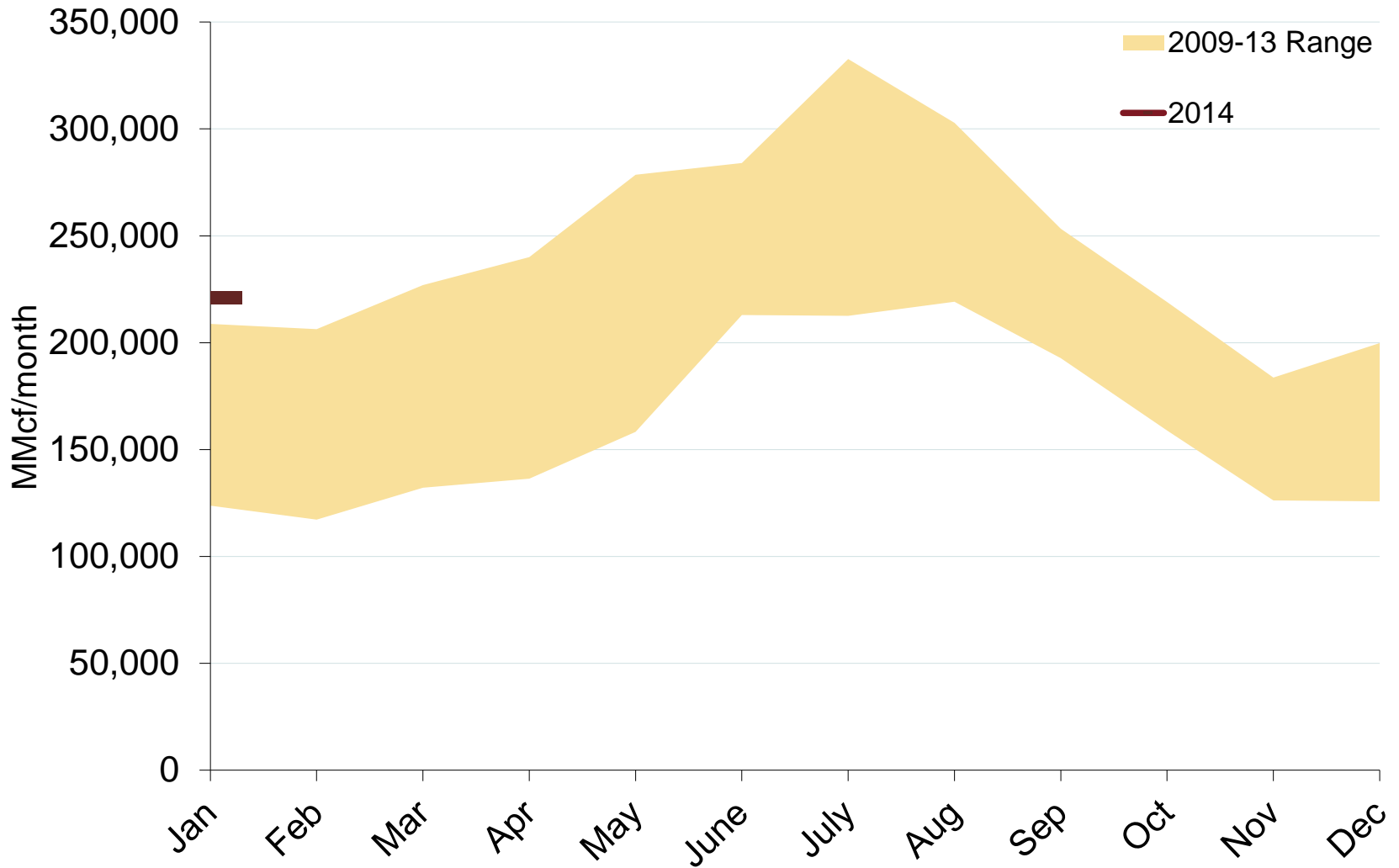
Source: Derived from *Bentek Energy* data

Note: Data derived from interstate natural gas pipeline flows.

Texas Natural Gas Consumption for Power Generation



Southeast Natural Gas Consumption for Power Generation

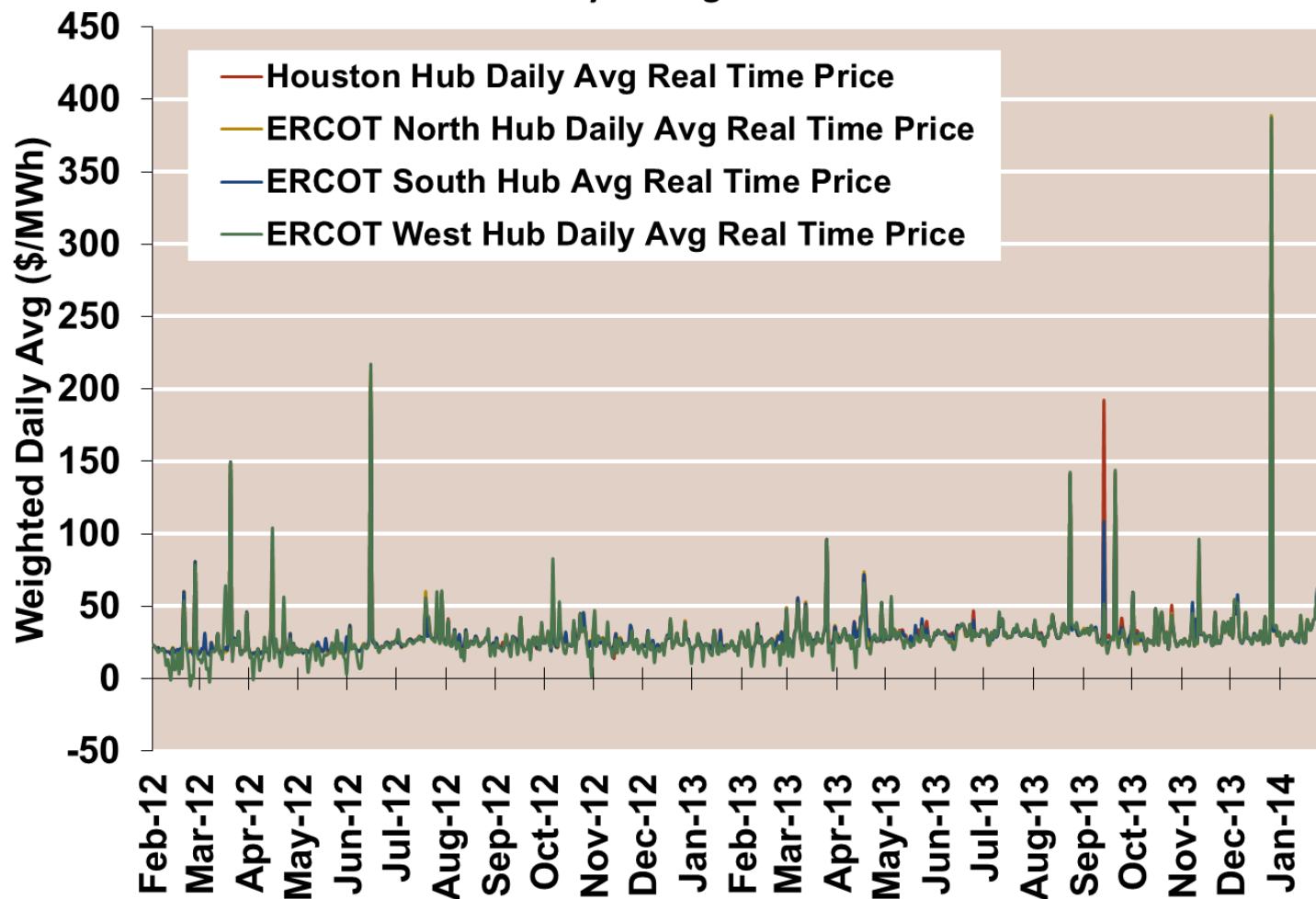




Electricity Markets

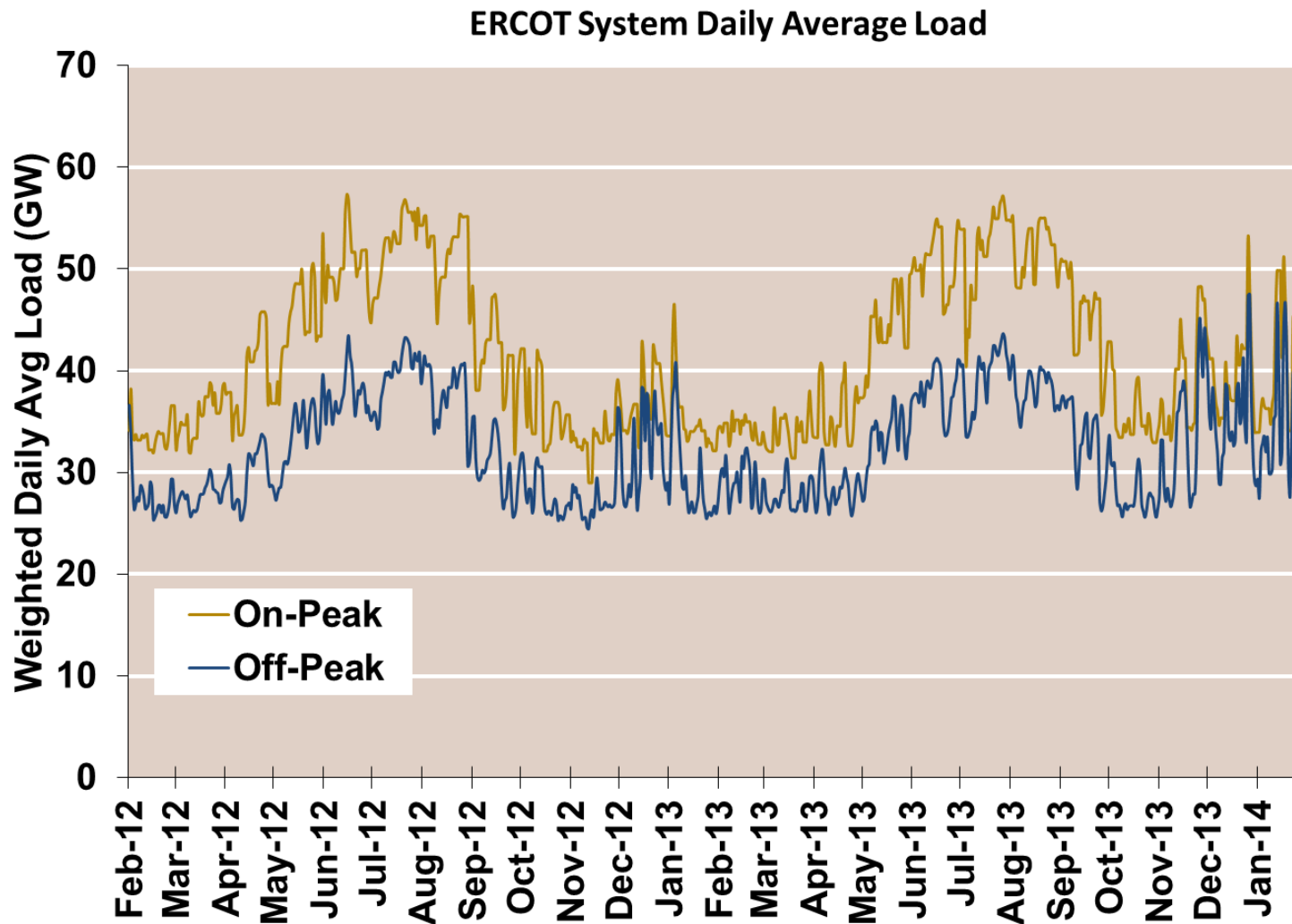
ERCOT Real Time Prices—Two Year History

ERCOT Daily Average Real Time LMP



Source: Genscape via Bloomberg

ERCOT System Daily Average Load —Two Year History



Source: Genscape via Bloomberg