

# **POWER-GEN International 2012**

**Orlando, FL  
December 11, 2012**

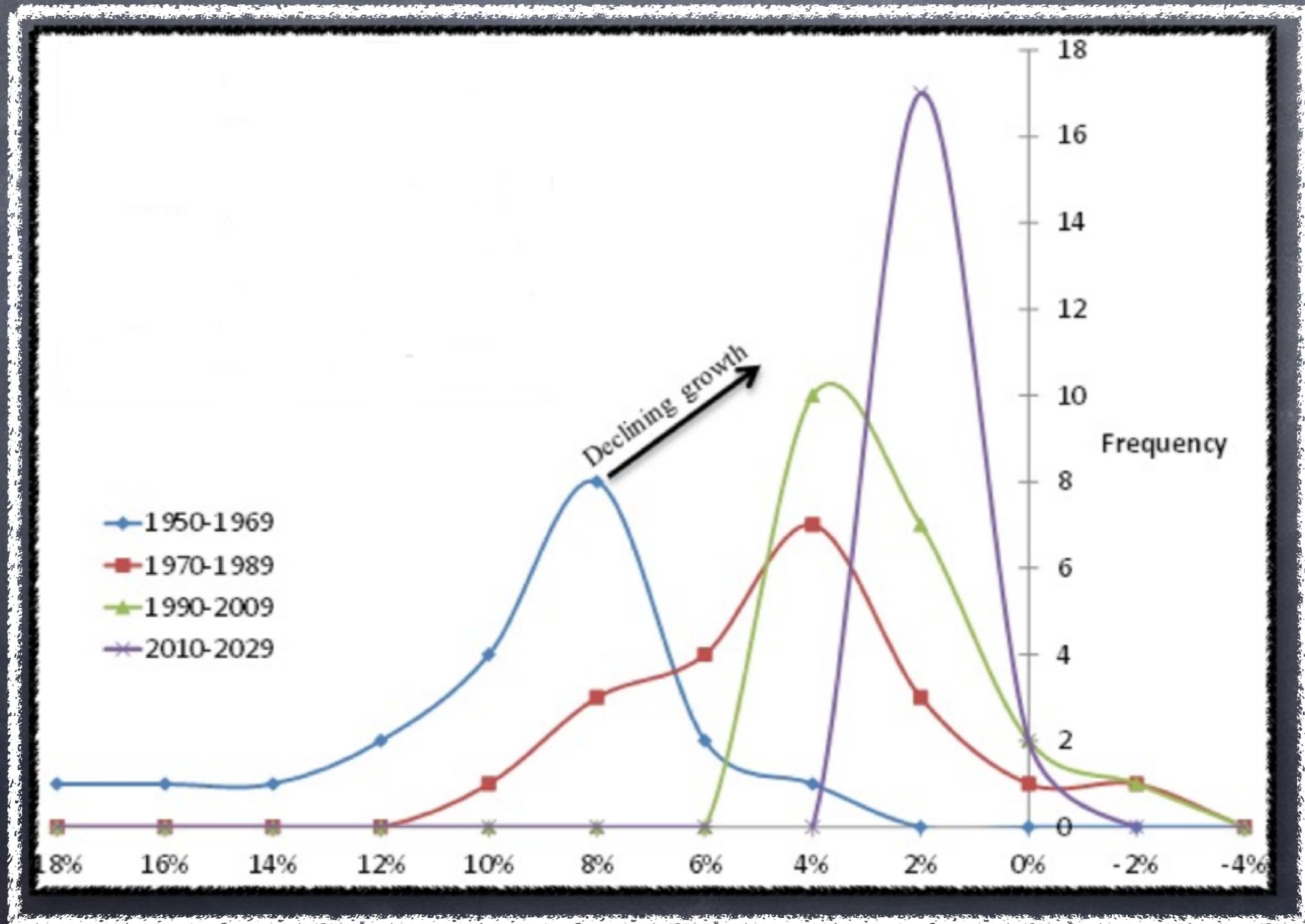


# Slowing of Electric Load Growth





# Distribution of Electric Load Growth





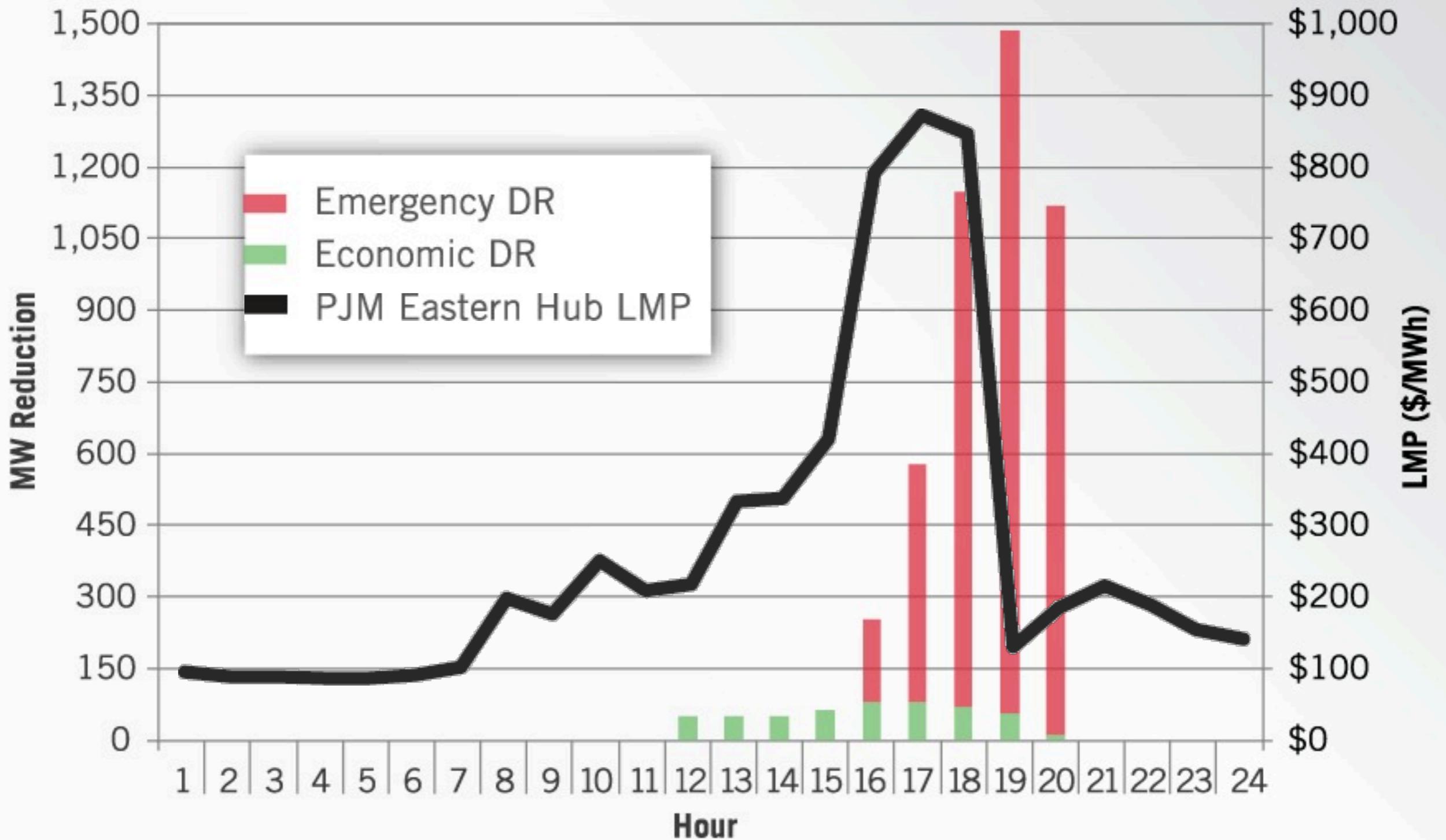


# Deployment of the "Smart Grid"



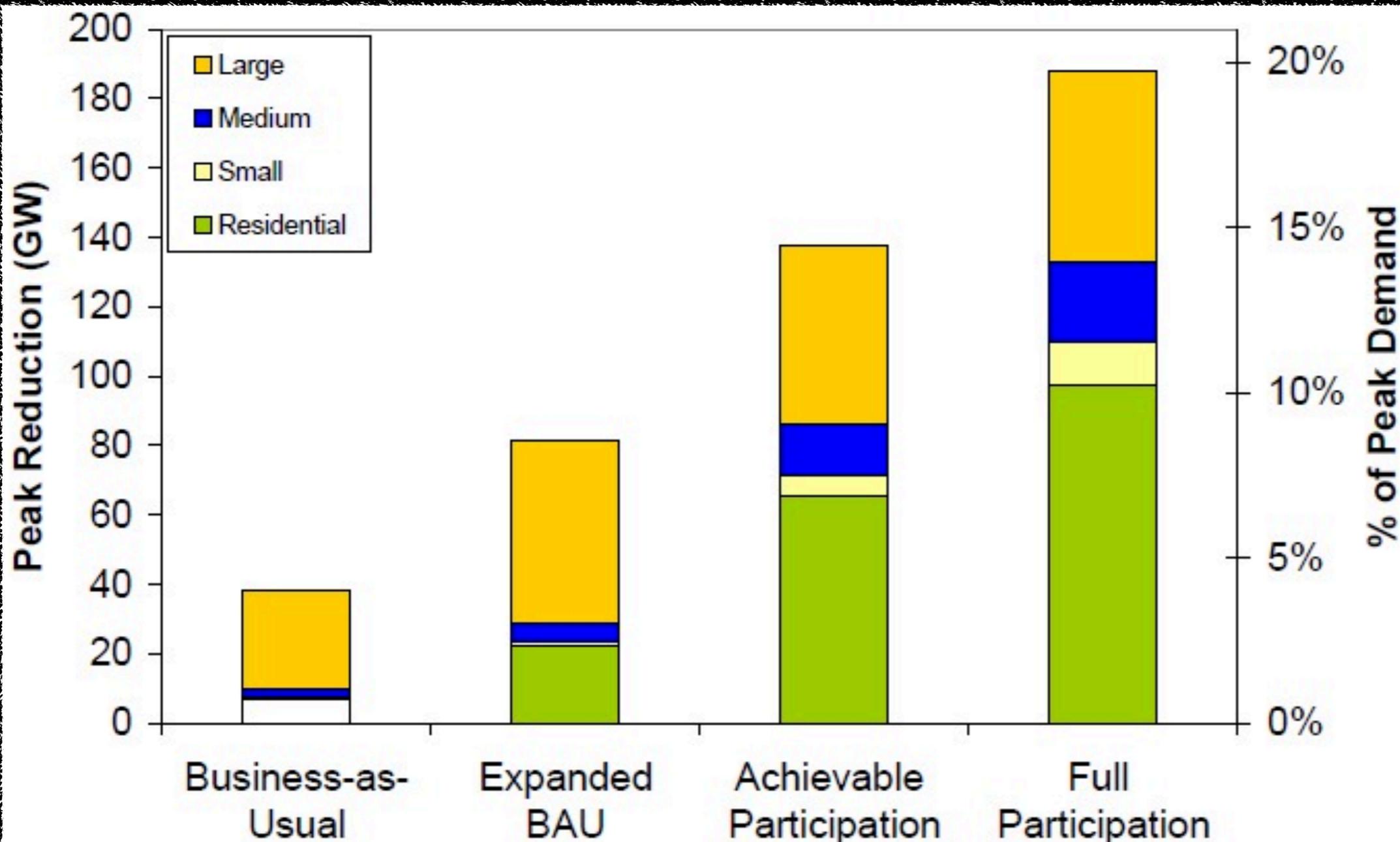
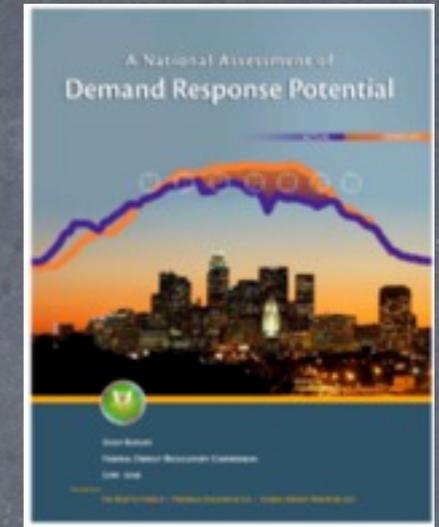


# DR in PJM on May 31, 2011





# FERC Assessment of DR Potential -at 2020





# Rapid Expansion of “Distributed Generation”



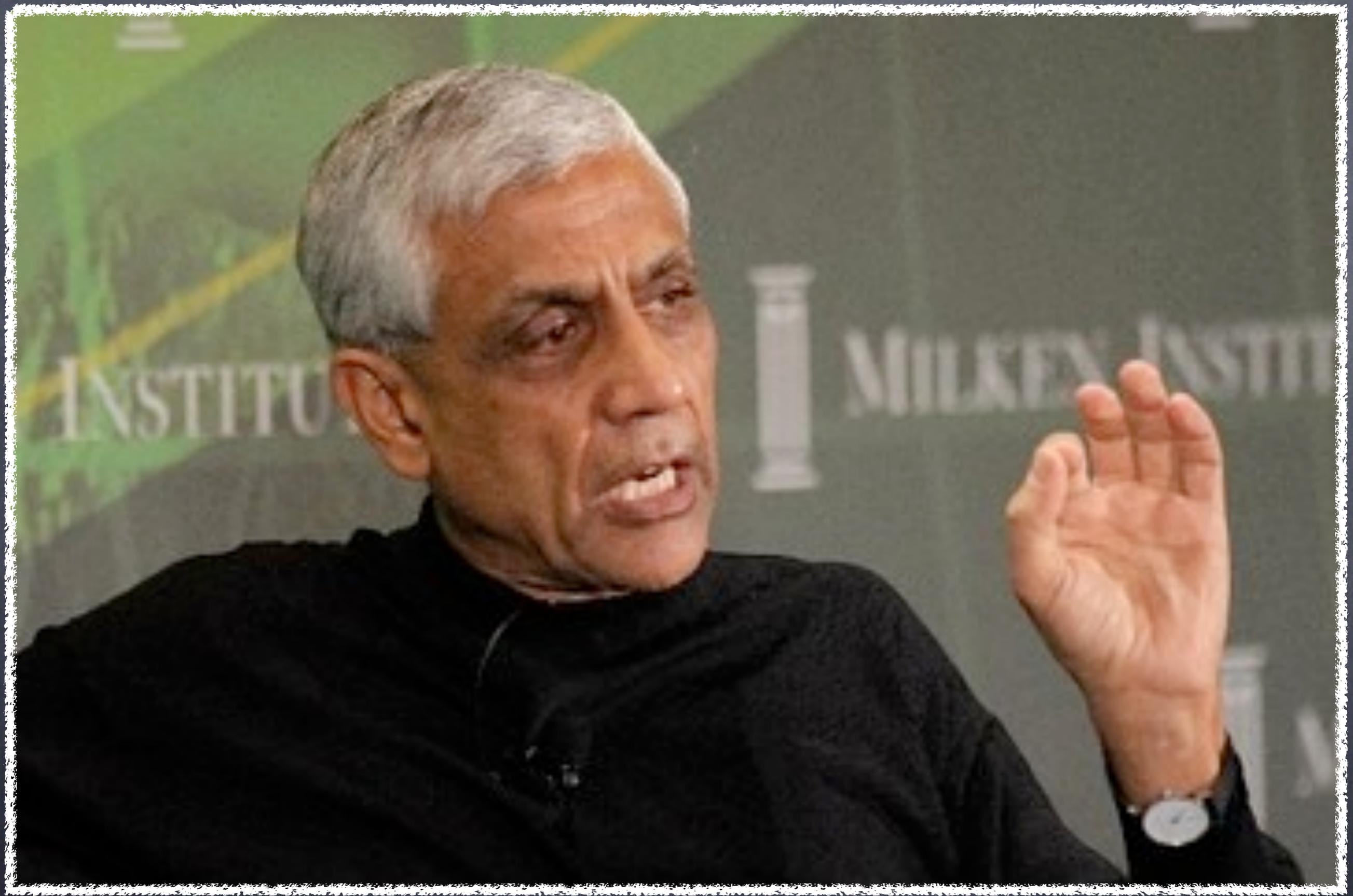
# Rapid Expansion of “Distributed Generation”



# Rapid Expansion of “Distributed Generation”









# U.S. PV Trends

