National Natural Gas Market Overview: NOAA Map

NOAA 3 Month Outlook

Federal Energy Regulatory Commission  Market Assessments

THREE-MONTH OUTLOOK
TEMPERATURE PROBABILITY
0.5 MONTH LEAD
VALID MJJ 2020
MADE 16 APR 2020

EC MEANS EQUAL
CHANCES FOR A. N. B.
A MEANS ABOVE
N MEANS NORMAL
B MEANS BELOW
National Natural Gas Market Overview: U.S. Supply and Consumption

U.S. NG Supply and Demand  Apr-19 YTD vs.  Apr-20 YTD

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Average Daily Volume (Bcfd)

US Natural Gas Supply
Total Change in Supply  3.3%

- LNG Imports  -14.2%
- Net Dry Gas Production  4.2%

US Natural Gas Demand
Total Change in Demand  0.5%

- LNG Exports  62.5%
- Exports to Mexico  12.0%
- Power Generation  8.2%
- Industrial  -3.8%
- Residential/Commercial  -12.2%

Note: Balance includes all amounts not attributable to other categories.
Source: Derived from Bentek Energy data

Updated May-2020
Regional Canadian Imports

Source: Derived from Bentek Energy data

Updated May-2020
Total U.S. Natural Gas Demand All Sectors

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Source: Derived from Bentek Energy data, derived from interstate pipeline flow and modeled data.

Updated May-2020
National Natural Gas Market Overview: NG Consumption for Power Generation

U.S. Natural Gas Consumption for Power Generation

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Source: Derived from Bentek Energy data

Updated May-2020
National Natural Gas Market Overview: Natural Gas Storage Inventory

EIA Storage Inventories

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Source: Derived from Bloomberg Data
National Natural Gas Market Overview: Regional Natural Gas Storage Inventory

EIA Storage Inventories

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Source: Derived from Bloomberg Data  Updated May-2020
Federal Energy Regulatory Commission Market Assessments

Monthly U.S. Dry Gas Production – Lower 48 States

Dry Production

Bcf/d

May-2020

Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek Energy data
Source: Derived from Bentek Energy data
Updated: May-2020
NG Rigs by Fuel Type

Source: Derived from Bloomberg data

Updated: May-2020
Source: Derived from Bloomberg data
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National Natural Gas Market Overview: LNG Market-Daily Gas Sendout

Daily Gas Sendout from Existing U.S. LNG Facilities

Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes flows to the Freeport LNG which flows via intrastate pipelines and flows to the Mystic 8 and 9 power plants.

Source: Derived from Bentek Energy data

Updated  May-2020
Federal Energy Regulatory Commission

Market Assessments

National Natural Gas Market Overview: World LNG Landed Prices

World LNG Estimated Landed Prices: Apr-20

Cove Point $1.45
Canaport $1.40
Lake Charles $1.47
Altamira $1.80
Bahia Blanca $2.15
UK $1.65
Belgium $2.20
Spain $1.75
India $2.05
Korea $2.25
China $2.25

Note: Includes information and Data supplied by IHS Global Inc. and its affiliates (“IHS”); Copyright (publication year) all rights reserved. Prices are the monthly average of the weekly landed prices for the listed month. Landed prices are based on a netback calculation.

Updated: May-2020