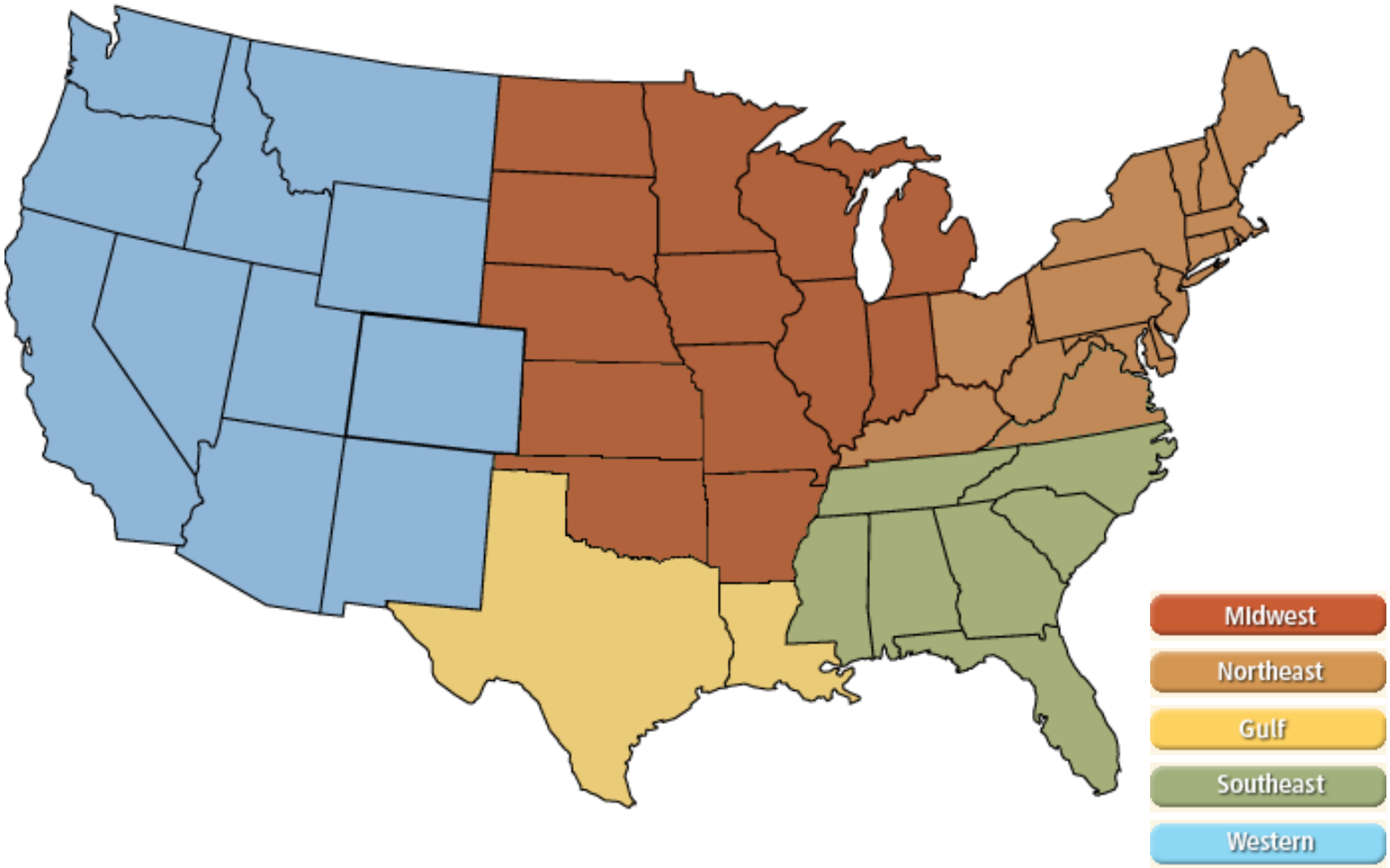
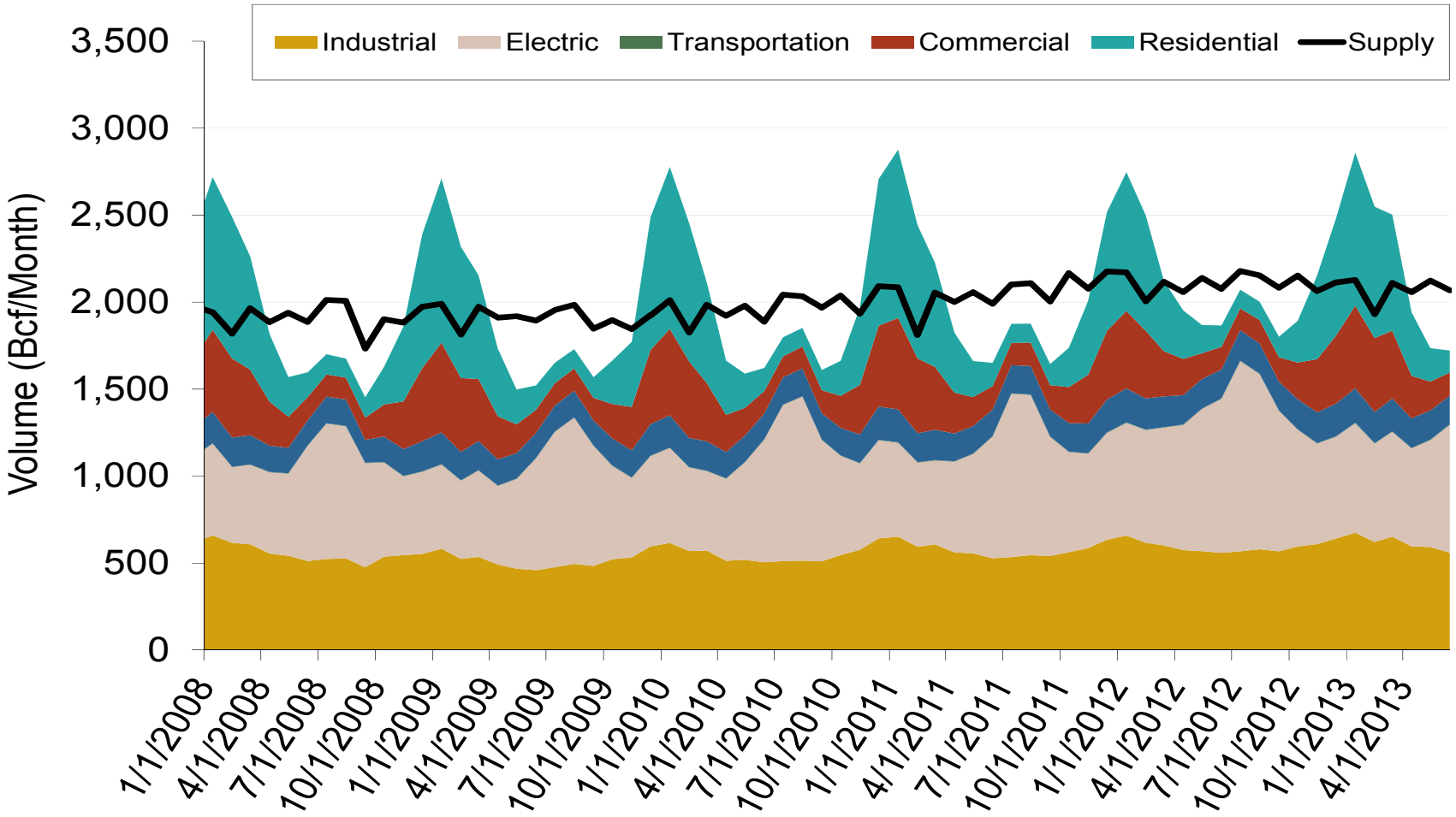
Natural Gas Market National Overview



Updated October 29, 2009

Annual U.S. Natural Gas Consumption by Sector



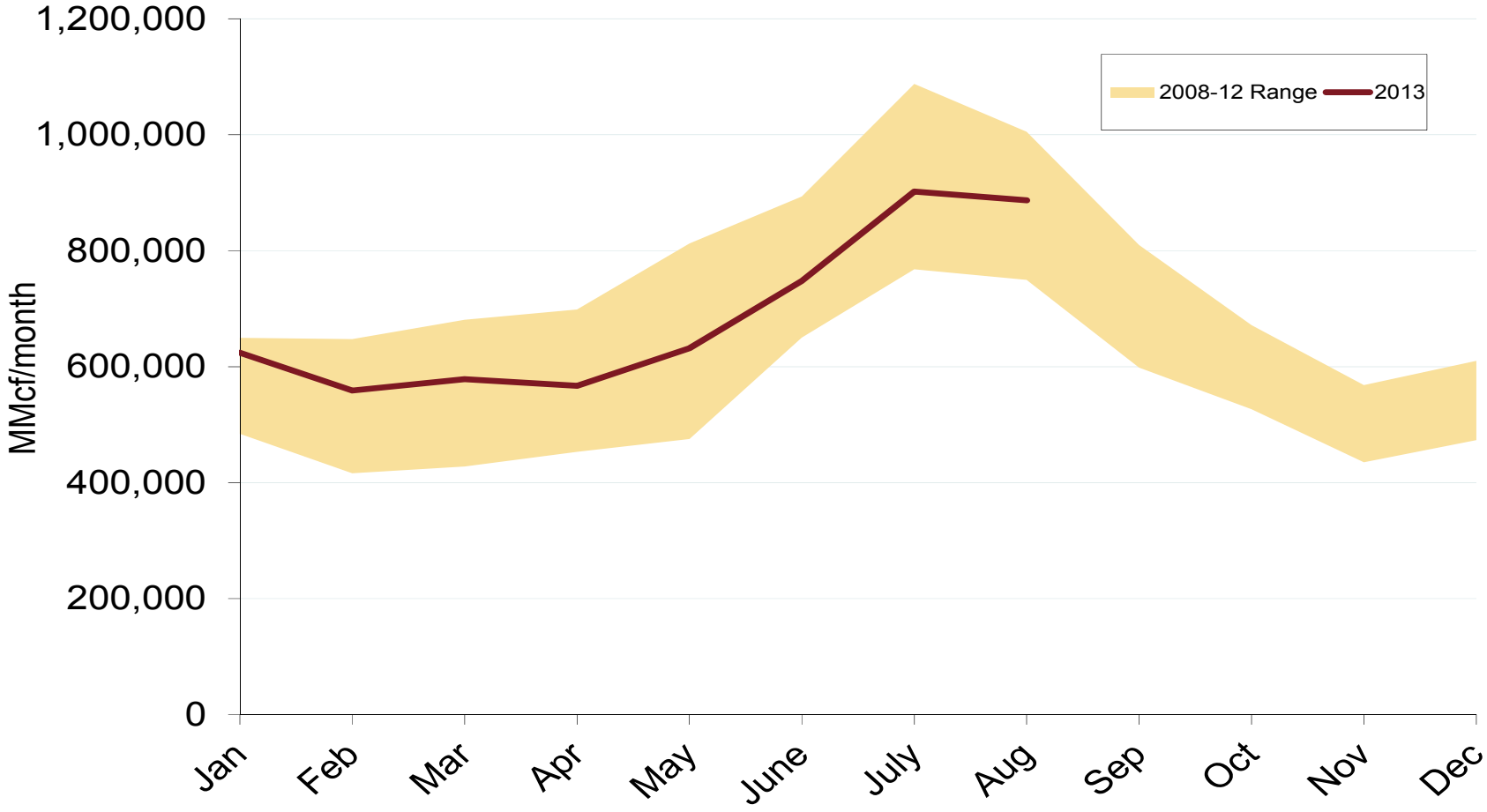
Notes: Supply includes lower 48 state production, net pipeline imports, and LNG imports

Source: Derived from *EIA* data

September 2013

Updated: September 05, 2013

U.S. Natural Gas Consumption for Power Generation



Source: Derived from *Bentek Energy* data

September 2013

Updated: September 06, 2013

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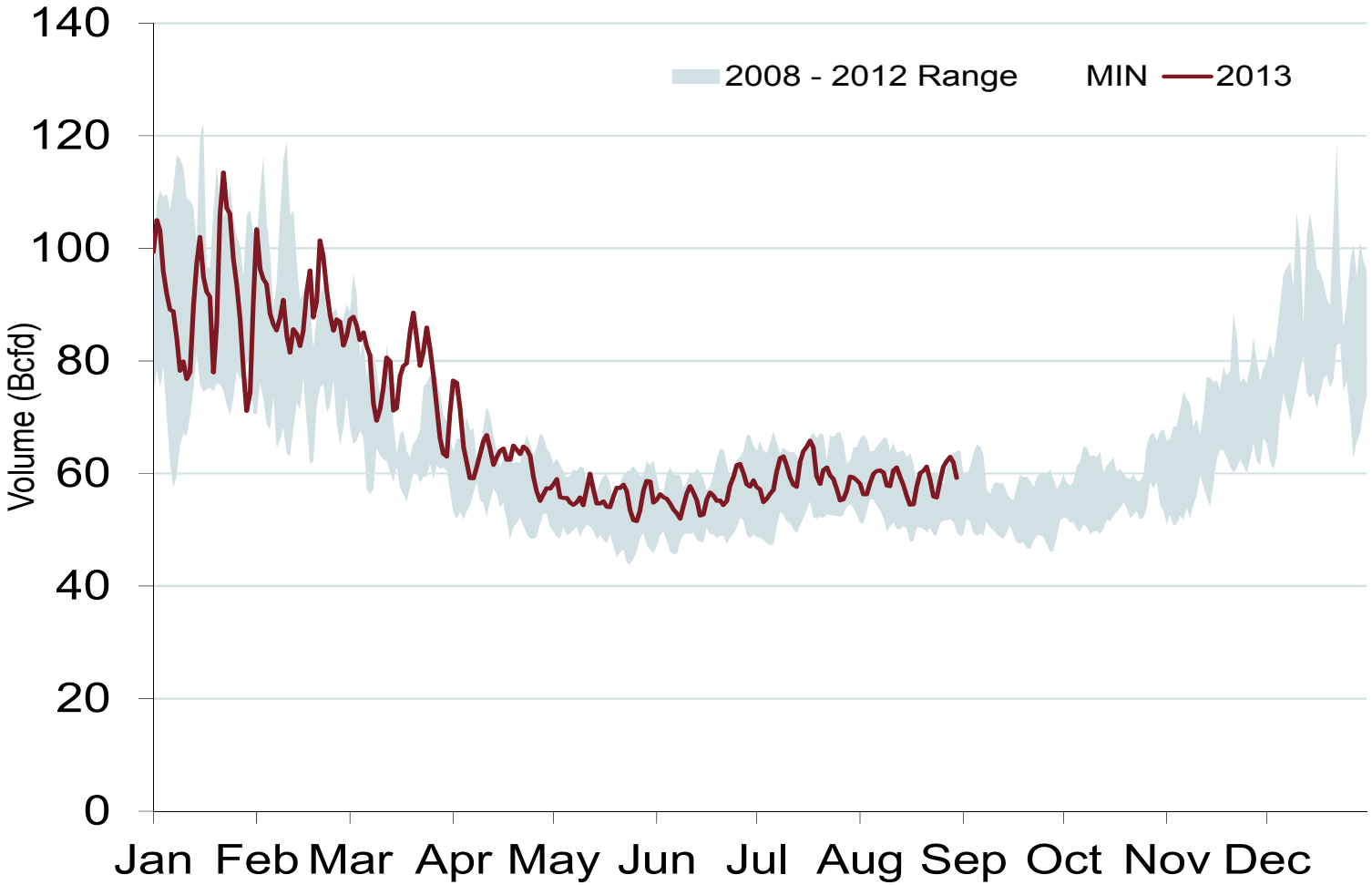
Total U.S. Natural Gas Demand All Sectors

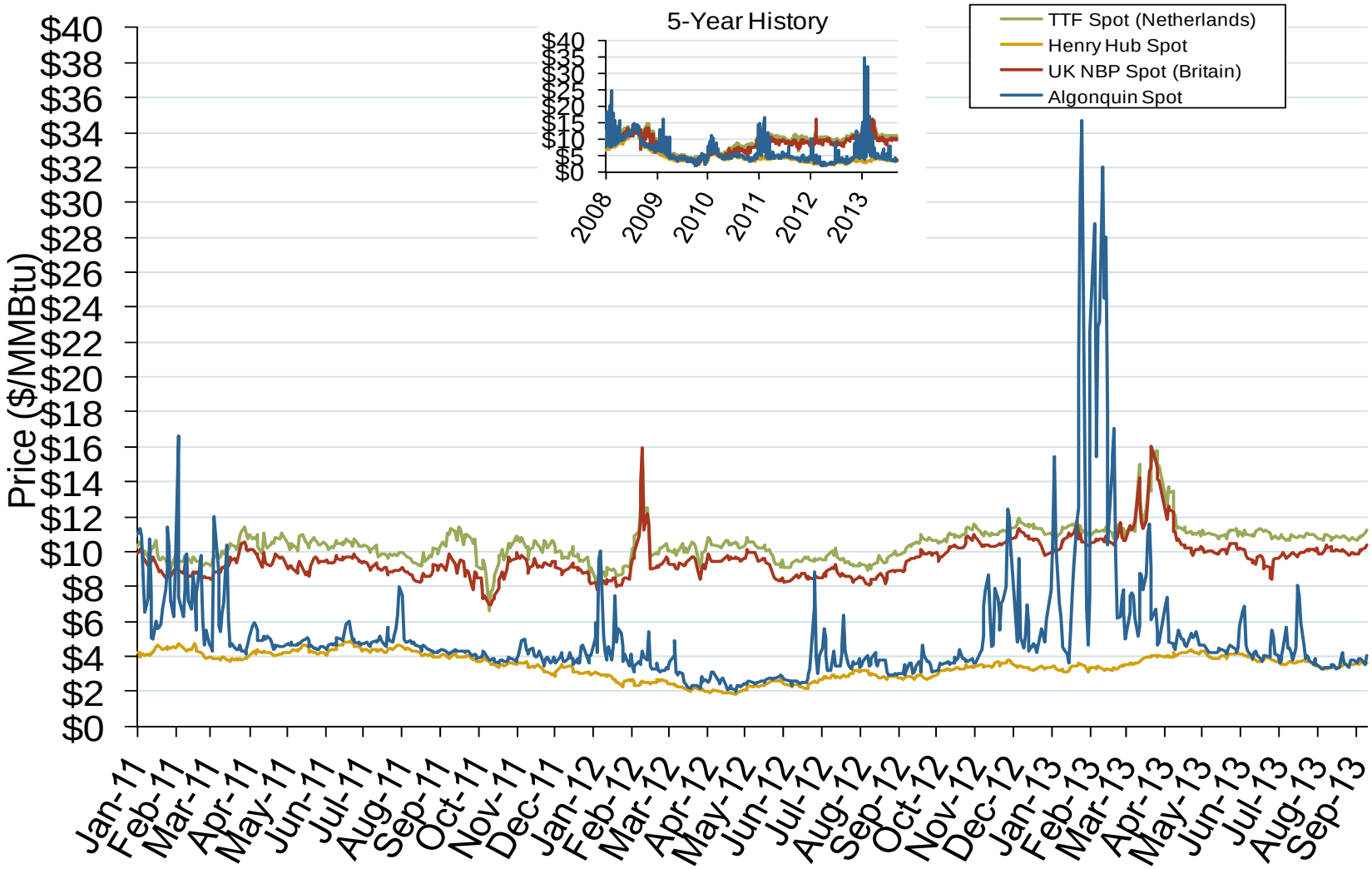


Source: Derived from *Bentek Energy* data

September 2013

Updated: September 06, 2013

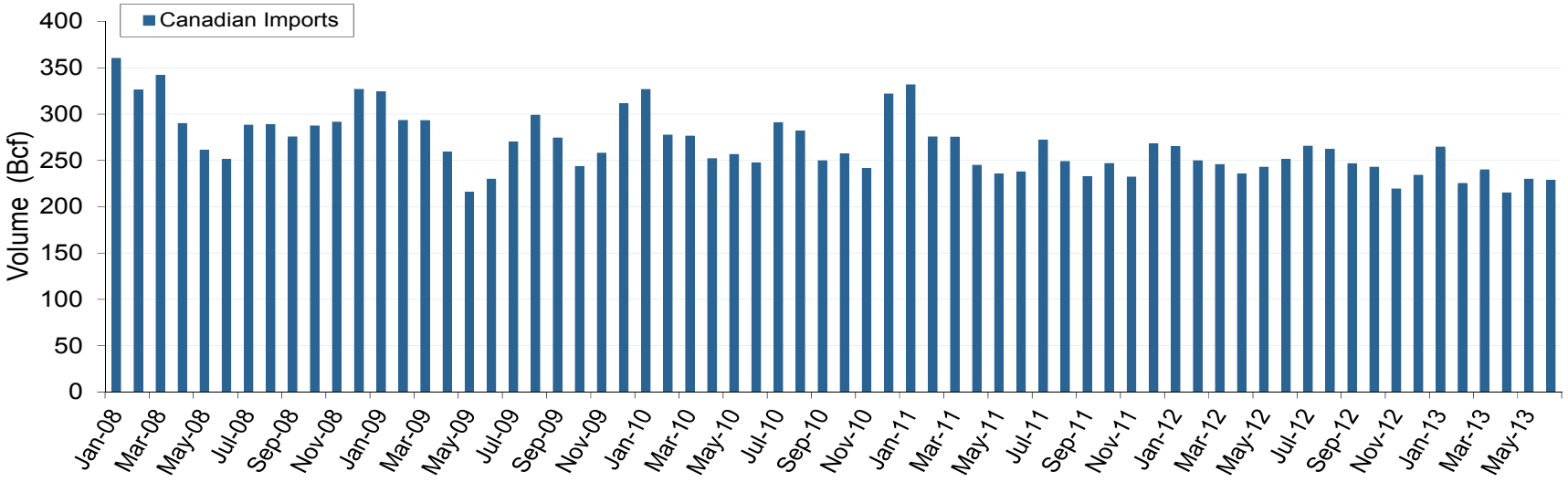
Atlantic Basin European and US Spot Natural Gas Prices

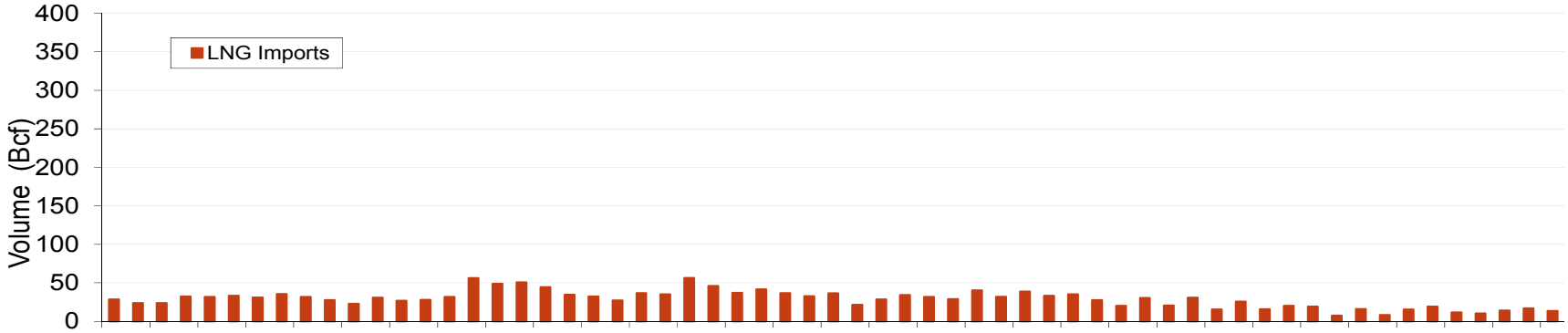


Source: Derived from *Bloomberg* and *ICE* data

Updated: September 10, 2013

Canadian and LNG Natural Gas Imports Into the U.S.





Source: *EIA Natural Gas Monthly*
September 2013

Updated: September 05, 2013

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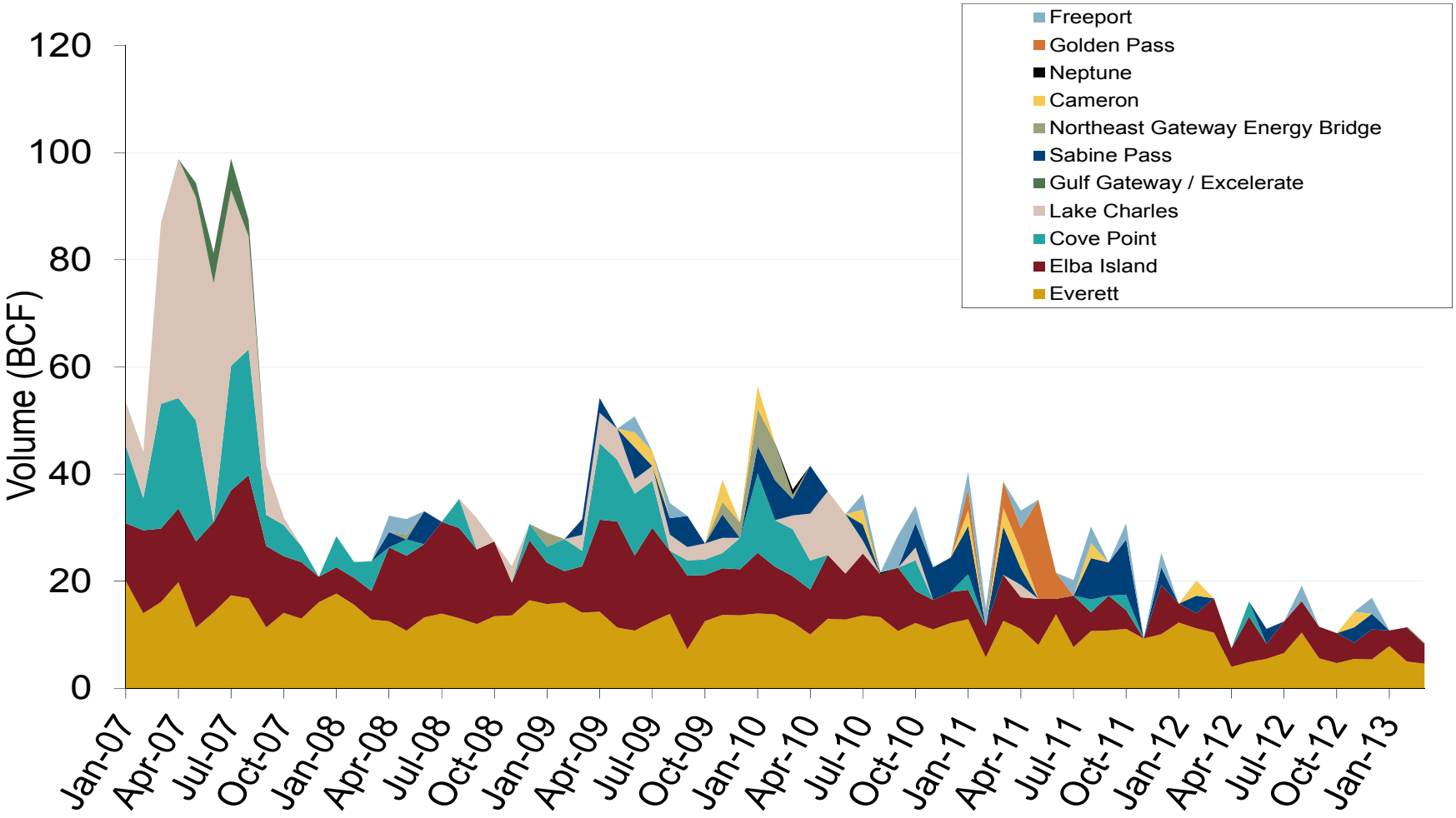
Monthly Gas Imports at Existing U.S. LNG Facilities

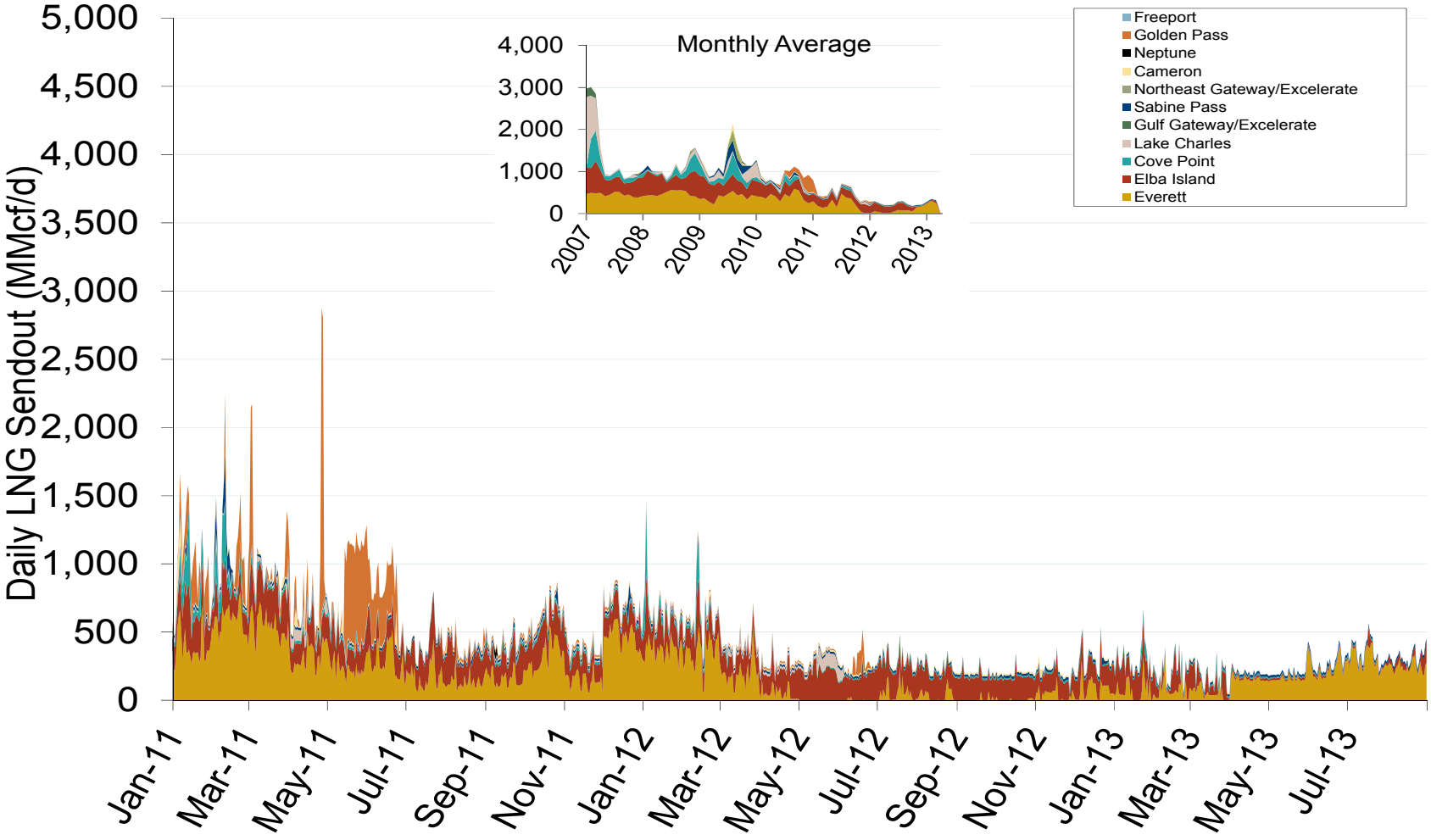


Source: Derived from *DOE Office of Fossil Energy* data

September 2013

Updated: September 05, 2013

Daily Gas Sendout from Existing LNG Facilities



Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes Freeport LNG which flows via intrastate pipelines

Source: Derived from *Bentek* data

Updated: September 06, 2013

World LNG Estimated October 2013 Landed Prices

Source: *Waterborne Energy, Inc*. Data in $US/MMBtu

September 2013

Updated September 5, 2013

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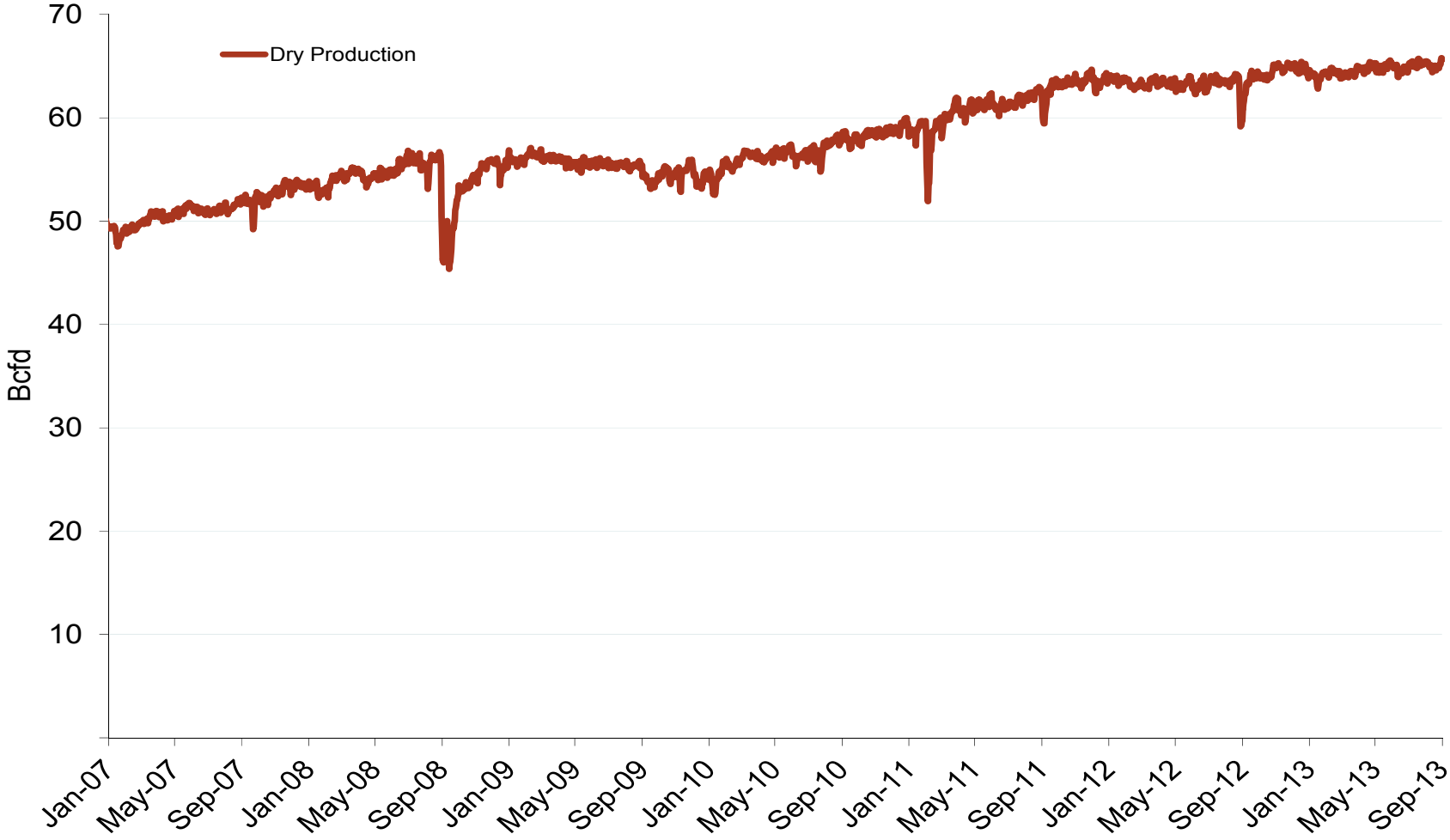
Monthly U.S. Dry Gas Production – Lower 48 States



Note: Prior to July 2010, chart was derived from a combination of *EIA* and *Bentek Energy* data

Source: Derived from *Bentek Energy* data

September 2013

Updated: September 06, 2013

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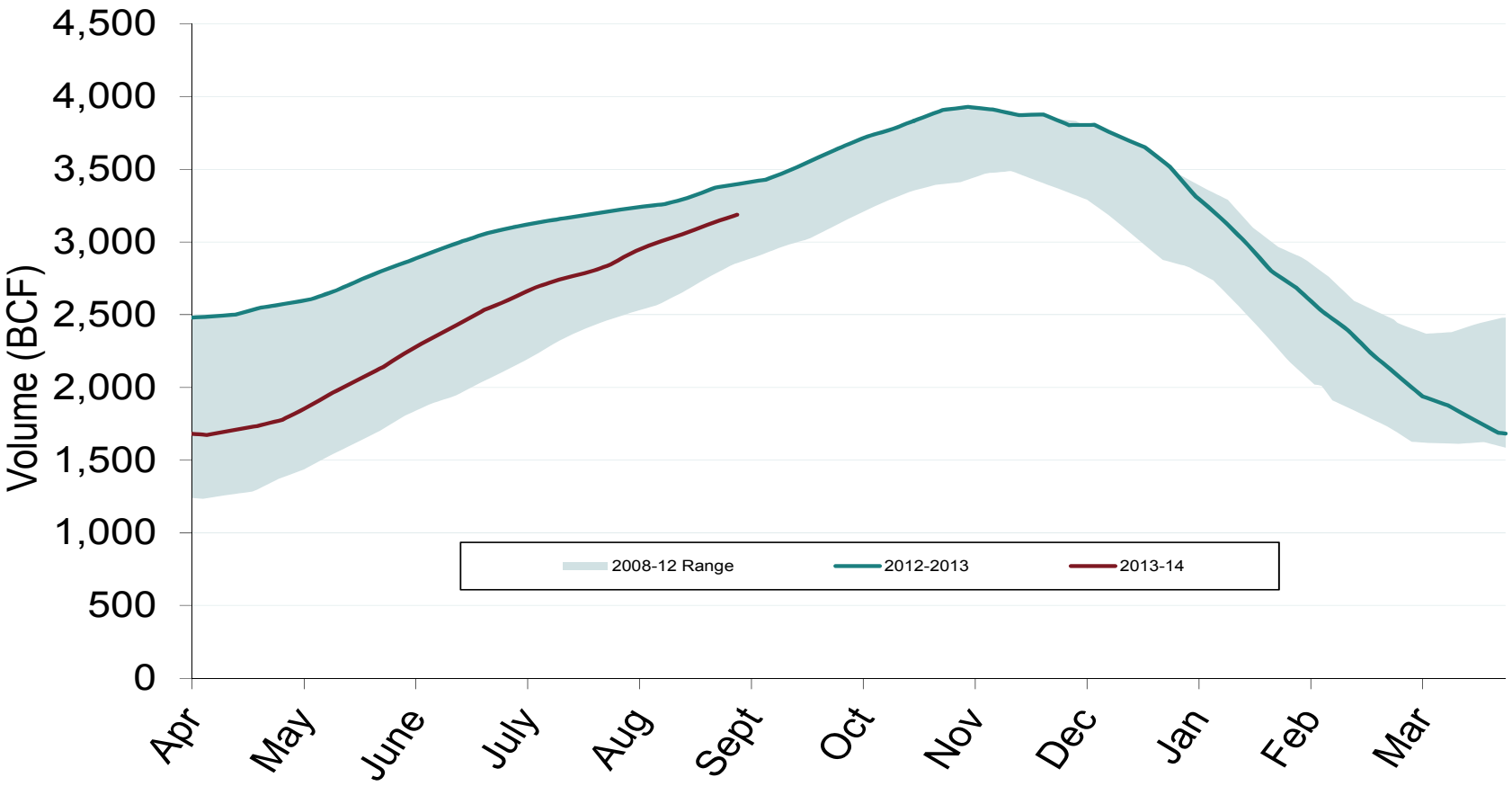
Total U.S. Working Gas in Storage



Source: Derived from *EIA* data

September 2013

Updated: September 05, 2013

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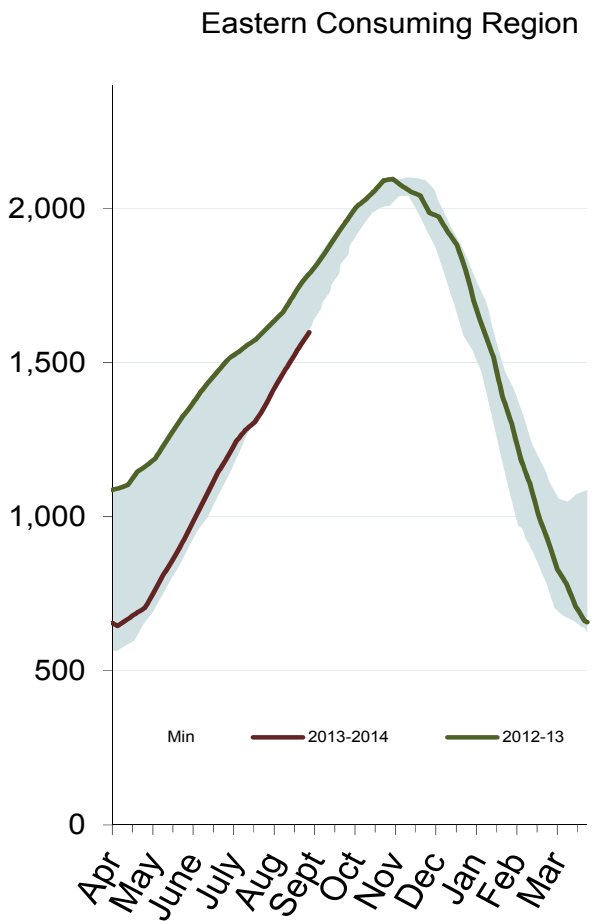
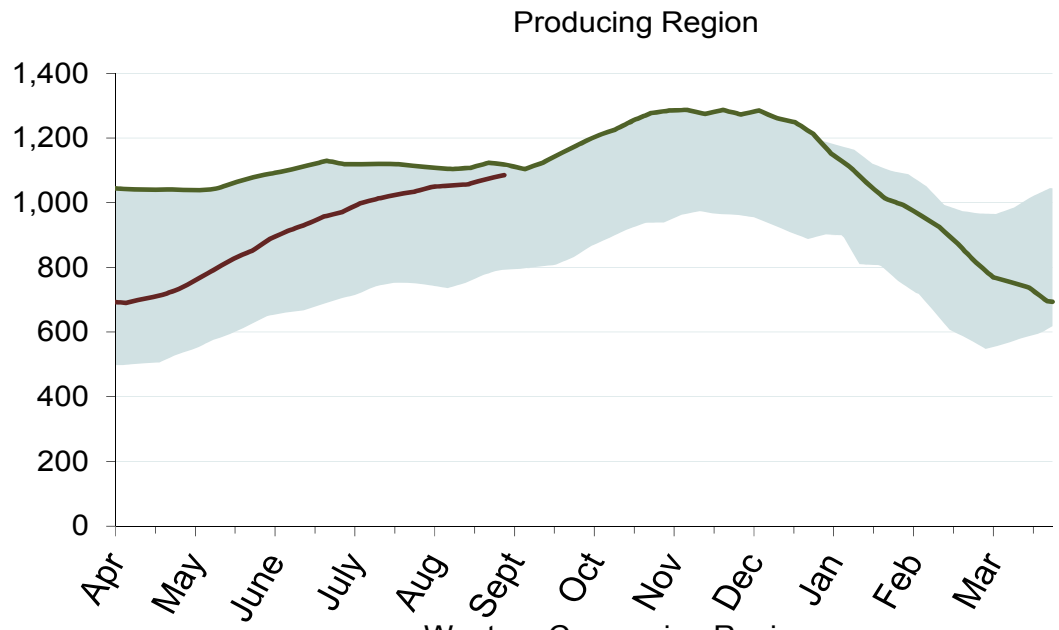
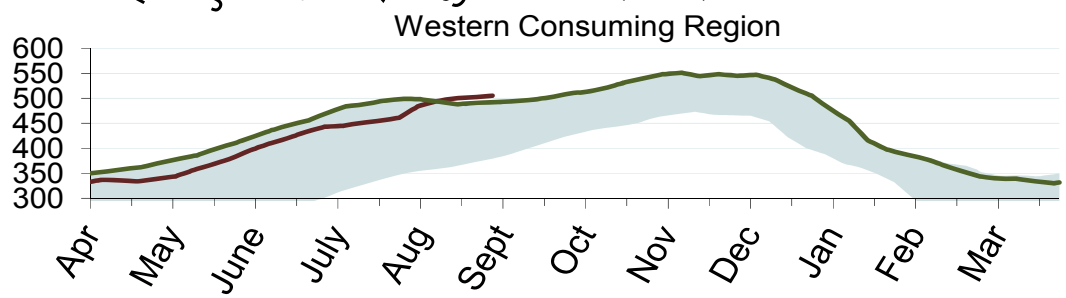
Regional Totals of Working Gas in Storage





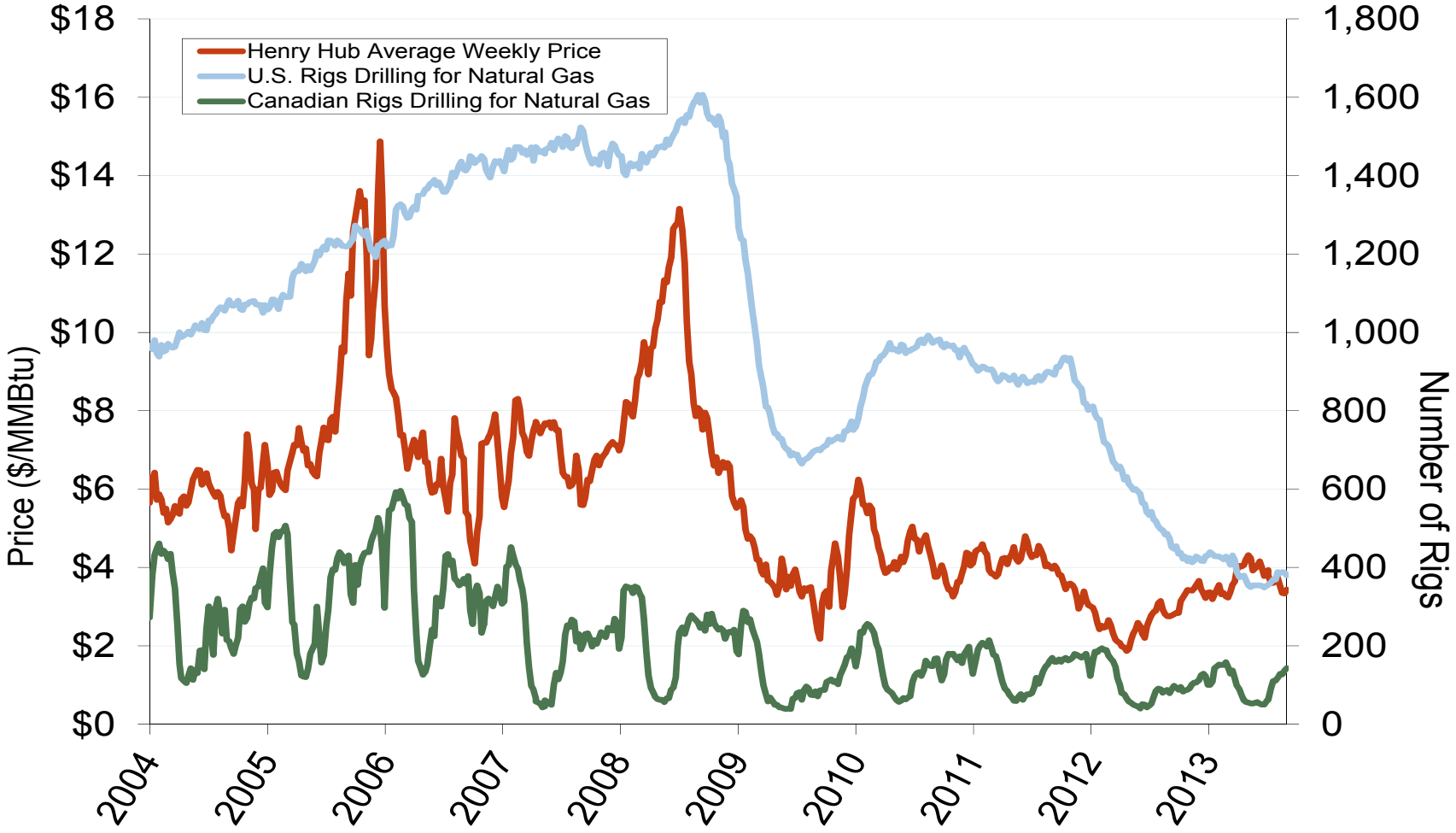


Source: Derived from *EIA* data

September 2013

Updated: September 05, 2013

U.S. and Canadian NG Drilling Rig Count and Daily Spot Prices

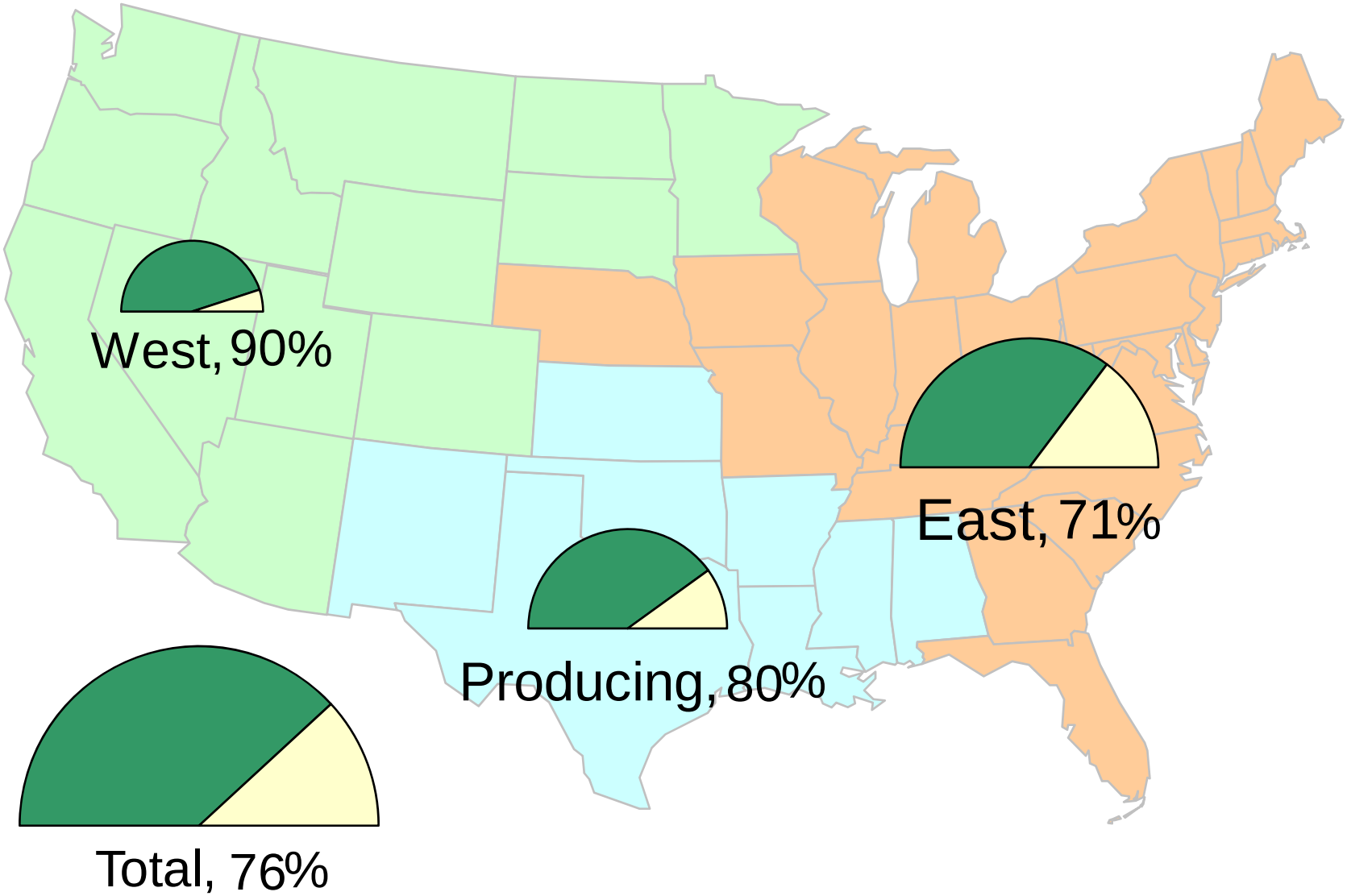


Source: Derived from *Platts* and *Baker Hughes* data

September 2013

Updated: September 05, 2013

Natural Gas Storage Inventories – August 30, 2013

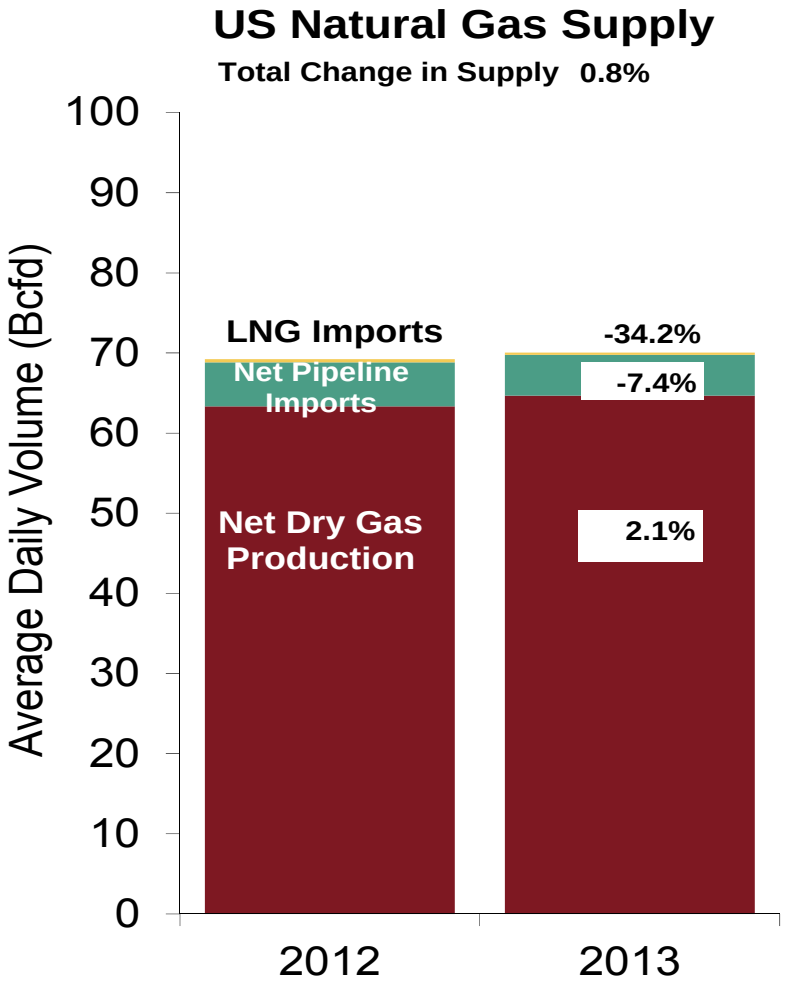


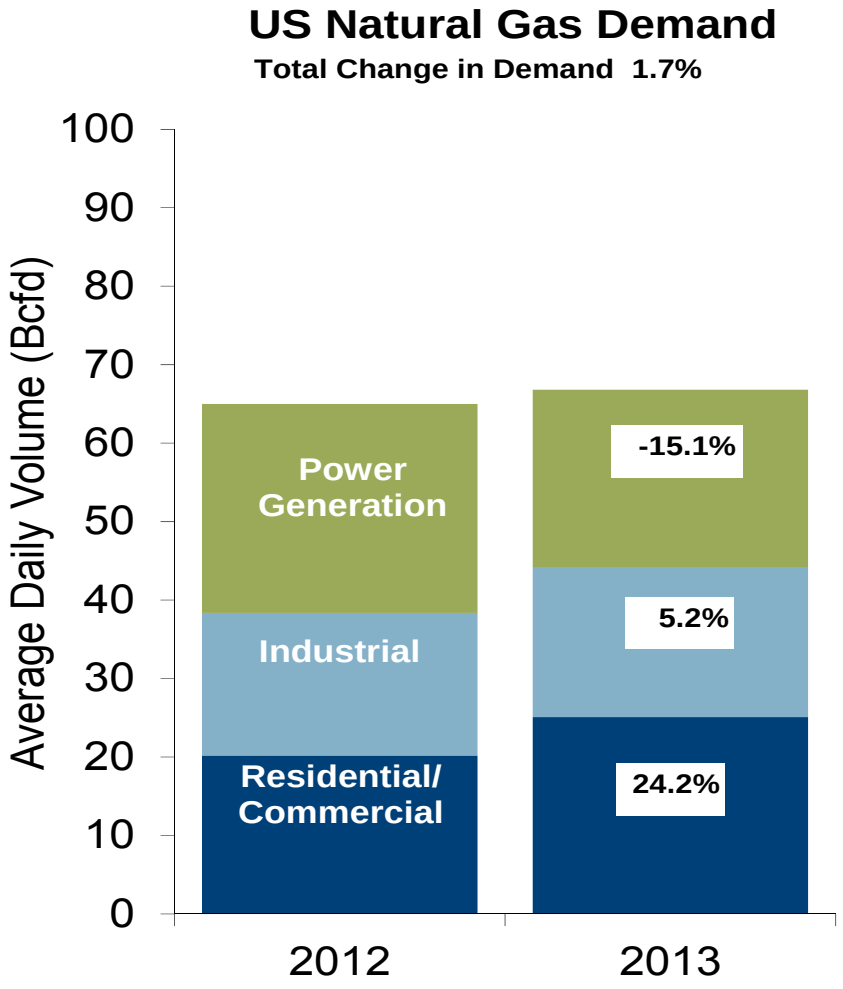
Source: Derived from *EIA Storage* and *Estimated Working Gas Capacity* data

September 2013

Updated September 4, 2013

U.S. NG Supply and Demand 2012 vs. 2013: January - August





Note: Balance includes all amounts not attributable to other categories.

Source: Derived from *Bentek Energy* data

September 2013

Updated: September 06, 2013

Natural Gas Market Overview: NGL Prices

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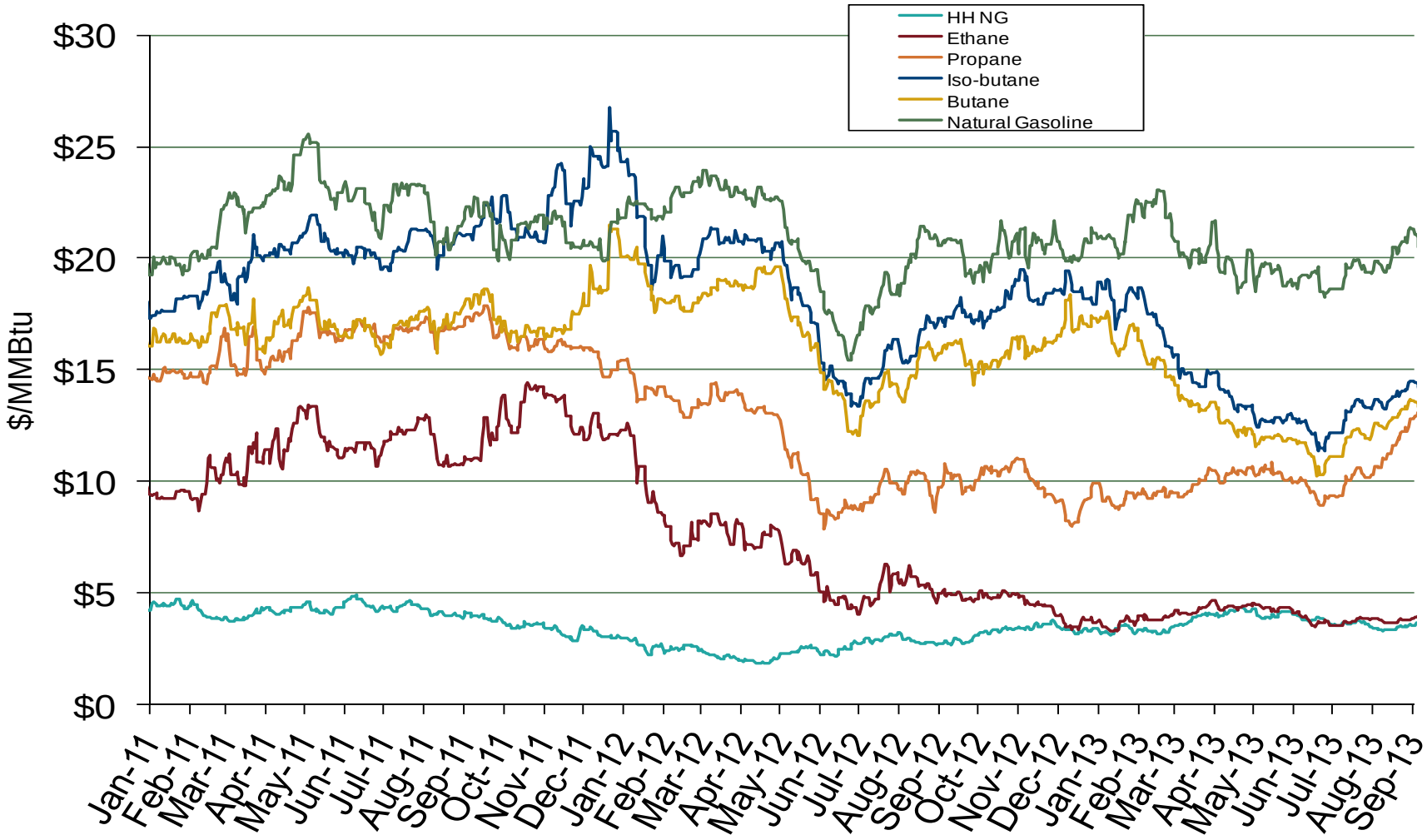
U.S. Natural Gas vs. Natural Gas Liquids (NGL) Prices



Source: Derived from *Bloomberg* Data

September 2013

Updated: September 10, 2013

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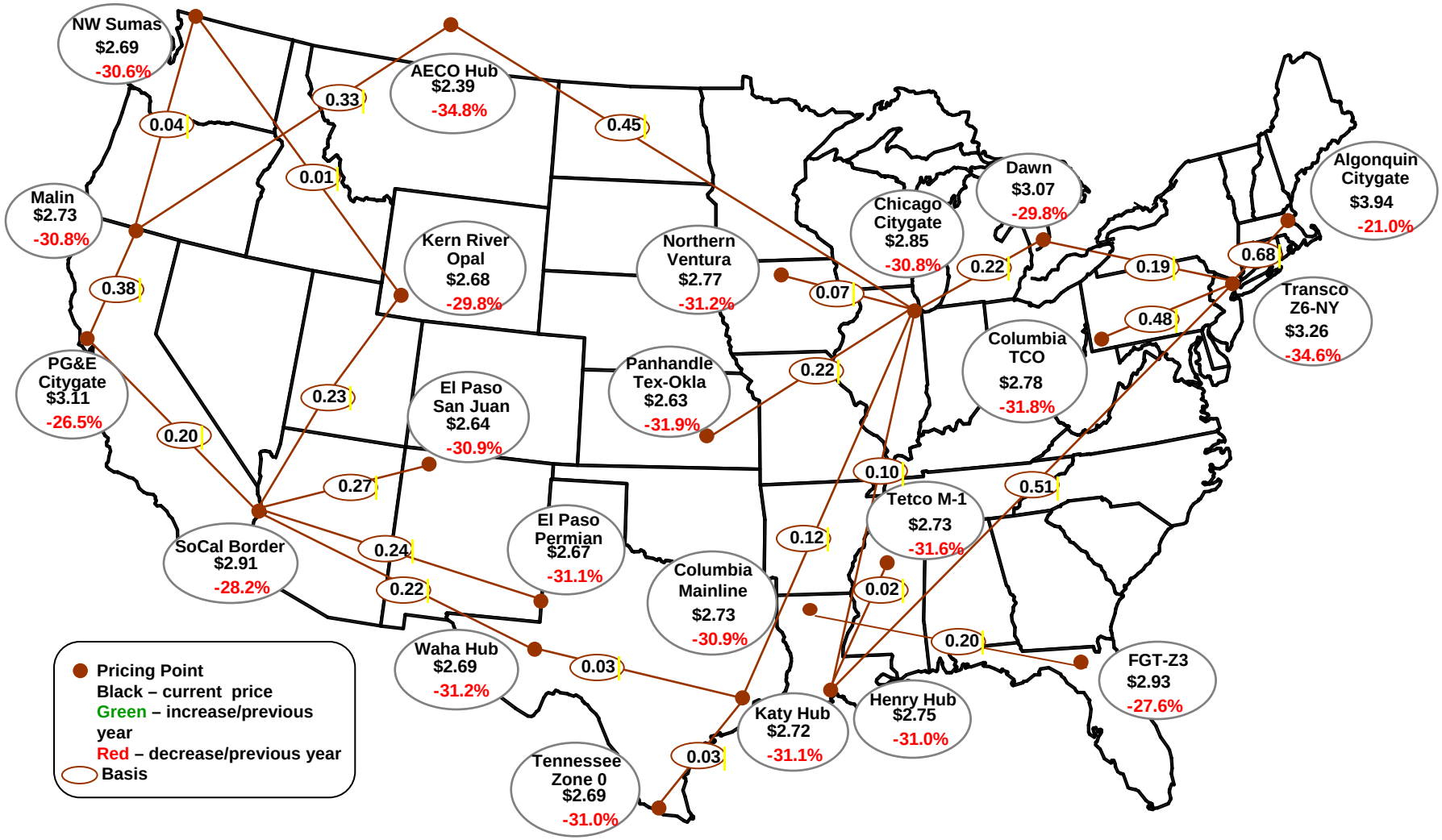
Average Spot Gas Prices, 2012 ($MMBtu)



Source: Derived from *Platts* data.

Updated: January 10, 2013