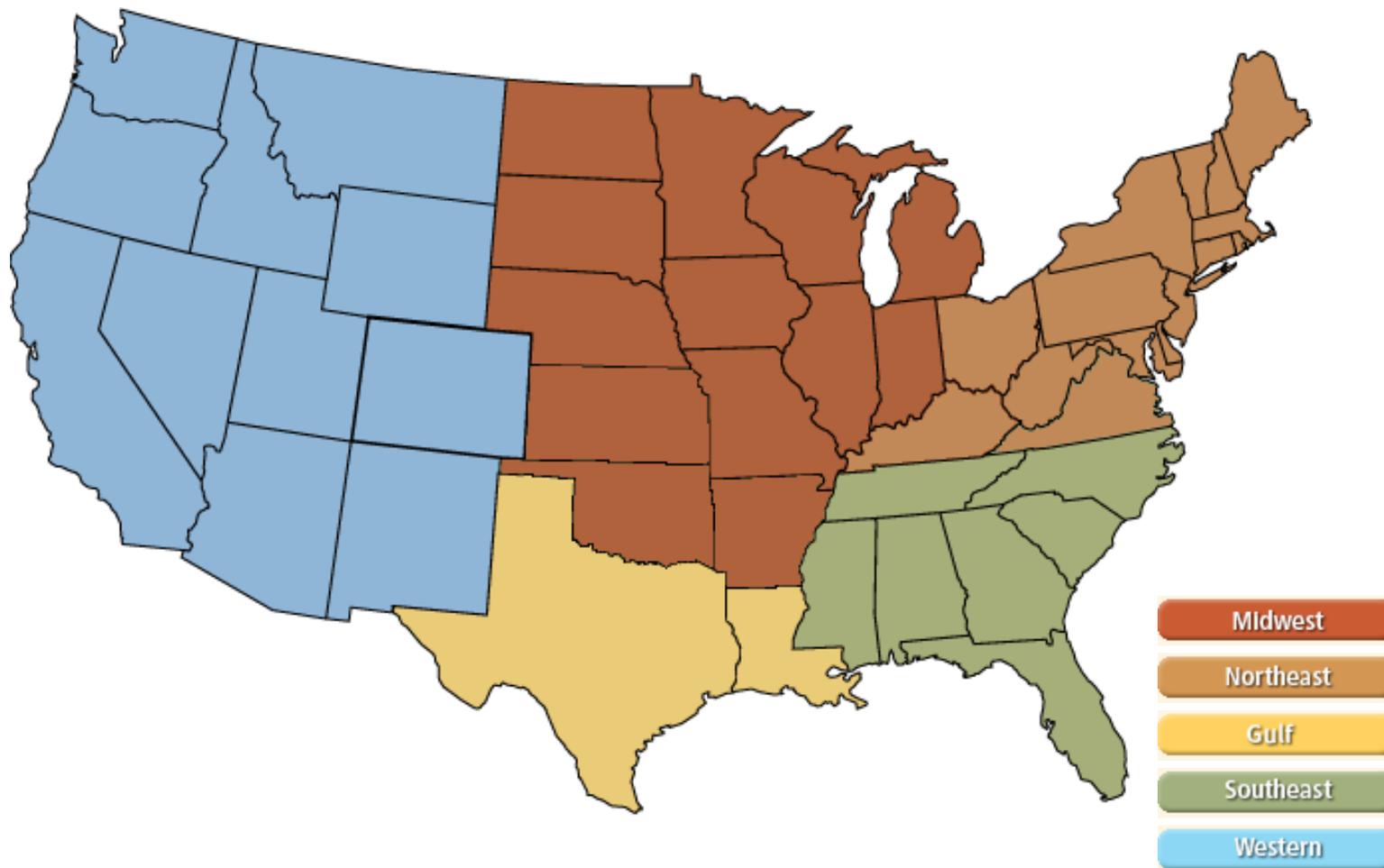


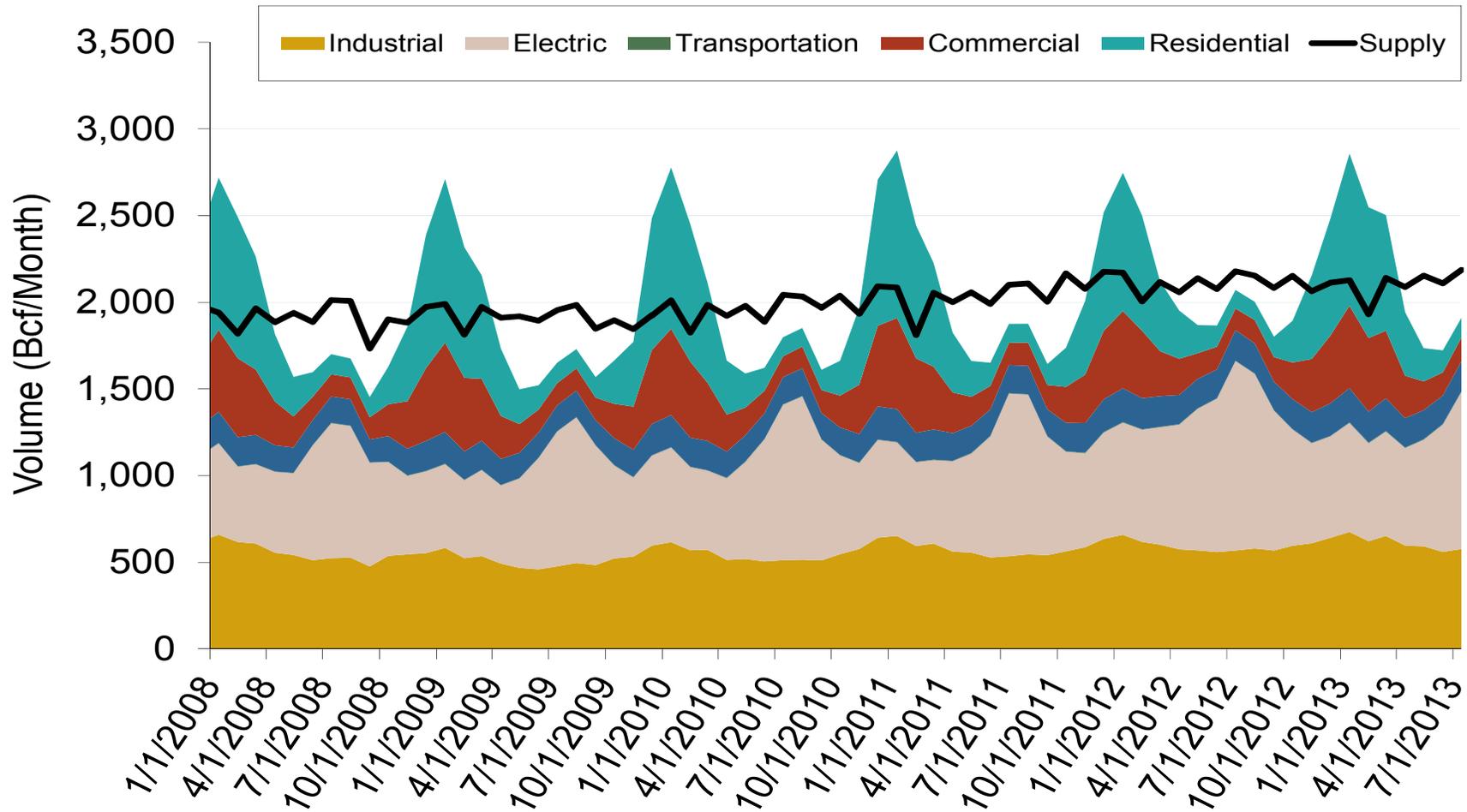
## Natural Gas Market National Overview



Natural Gas market Overview: Consumption by Sector

Federal Energy Regulatory Commission • Market Oversight • [www.ferc.gov/oversight](http://www.ferc.gov/oversight)

## Annual U.S. Natural Gas Consumption by Sector



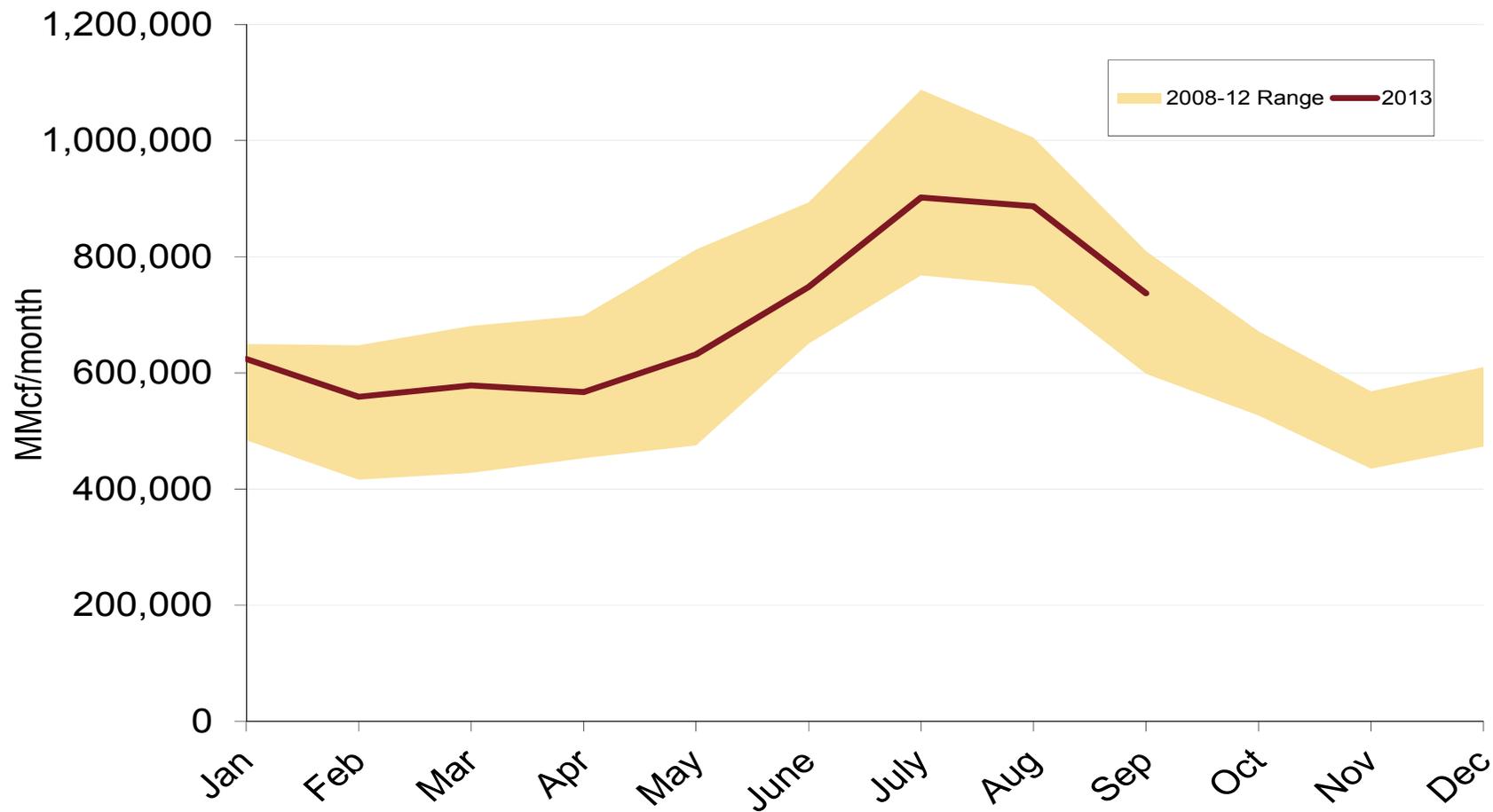
Notes: Supply includes lower 48 state production, net pipeline imports, and LNG imports

Source: Derived from EIA data

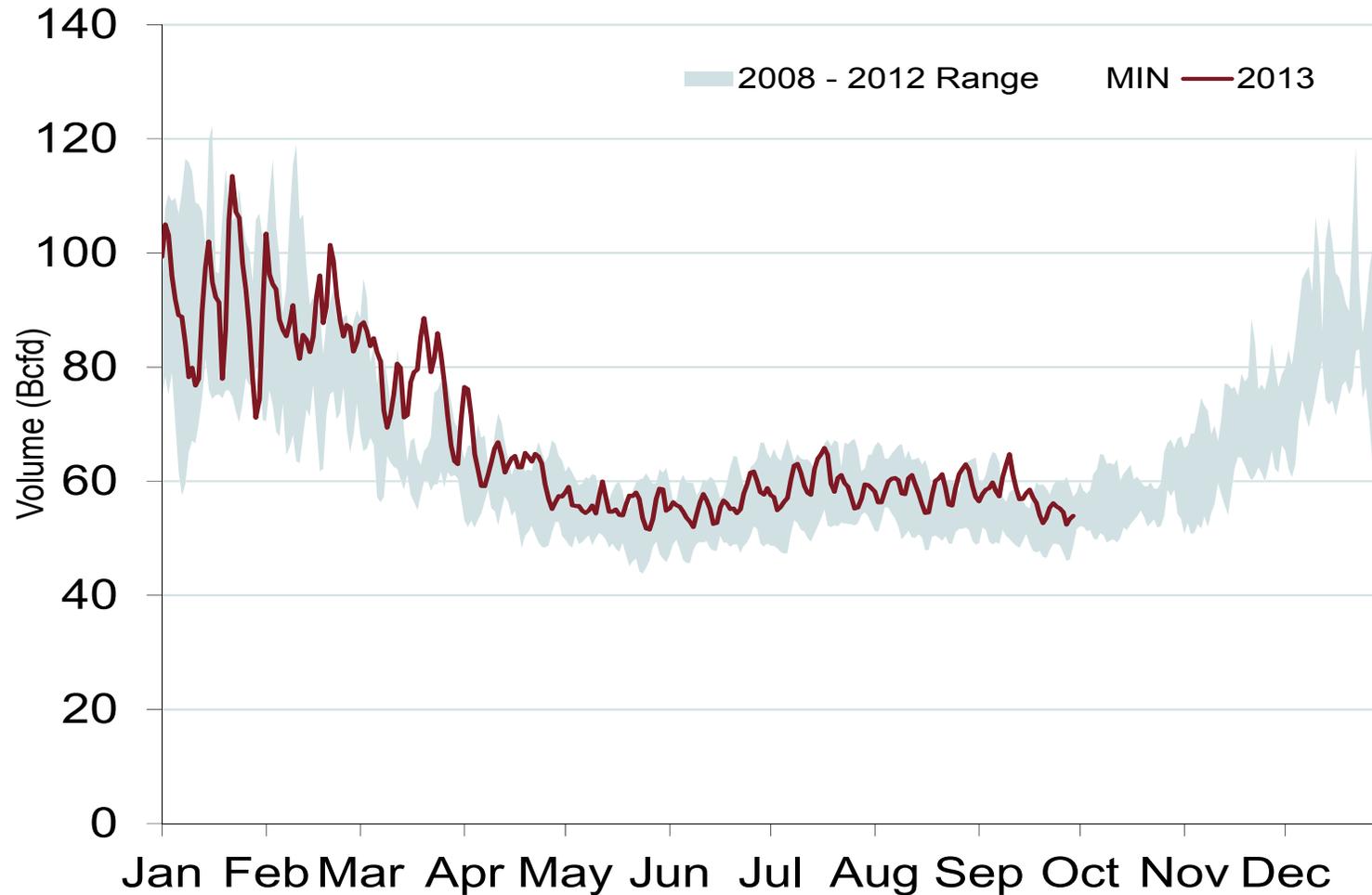
October 2013

Updated: October 07, 2013

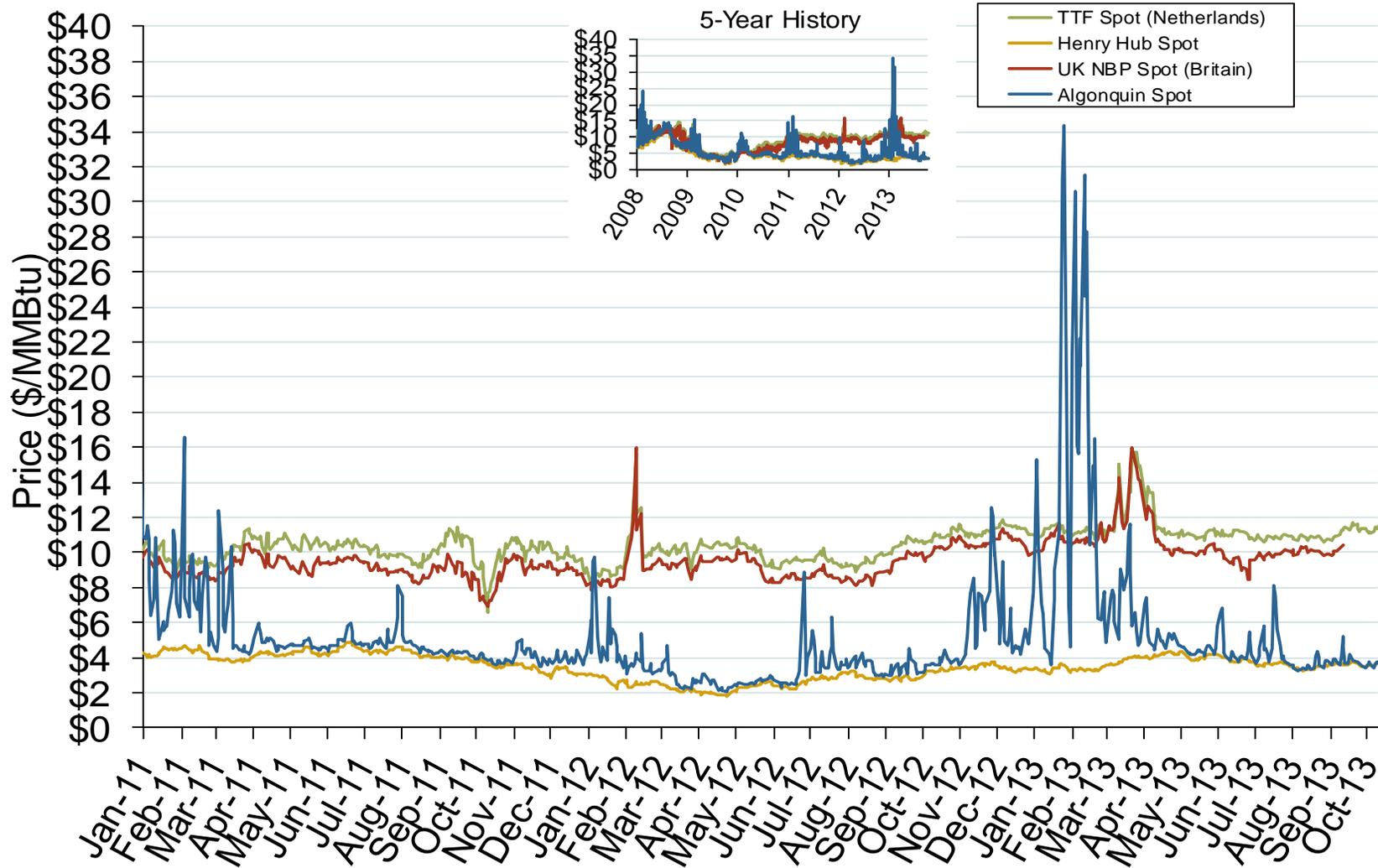
## U.S. Natural Gas Consumption for Power Generation



## Total U.S. Natural Gas Demand All Sectors



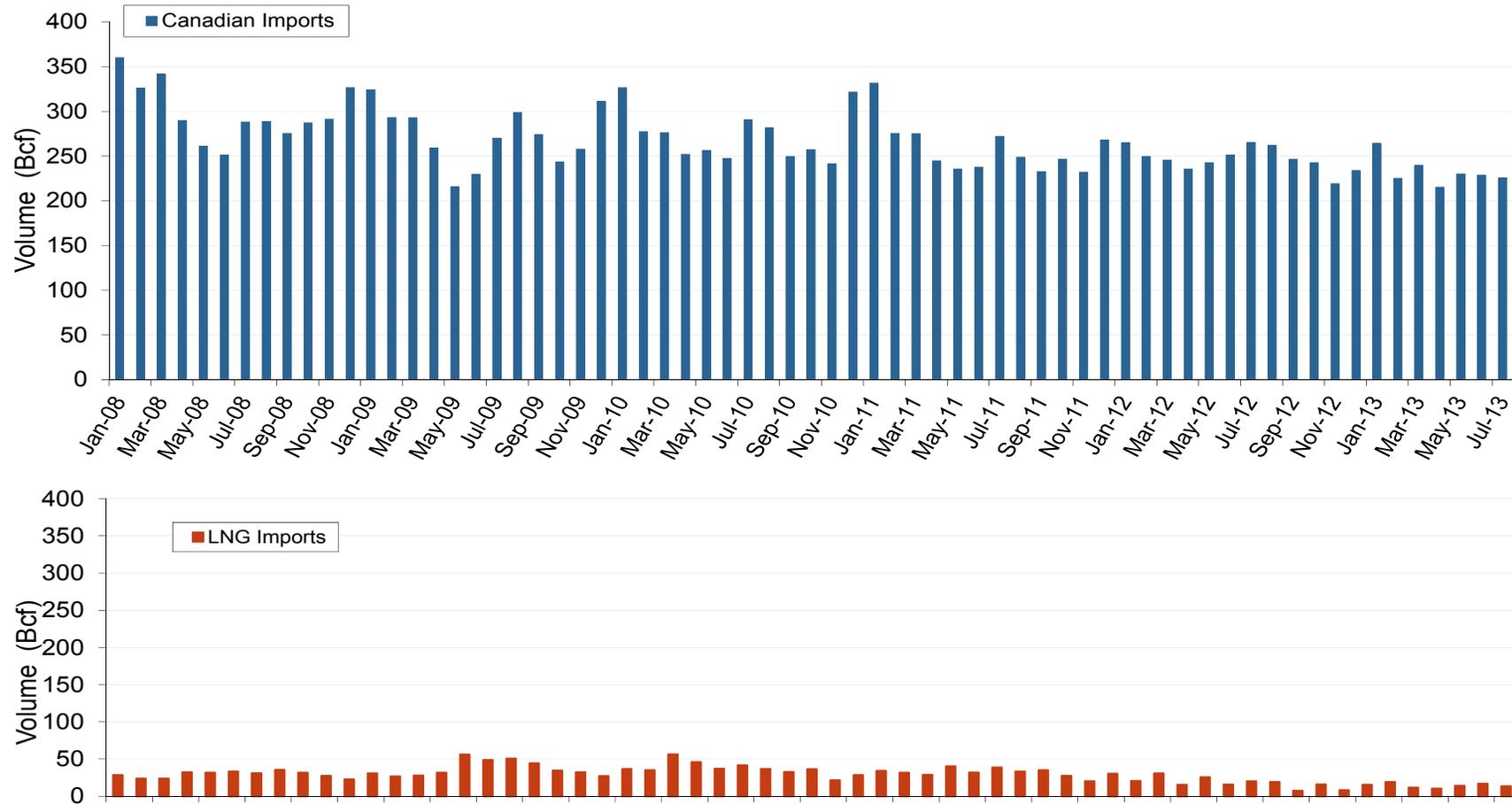
## Atlantic Basin European and US Spot Natural Gas Prices



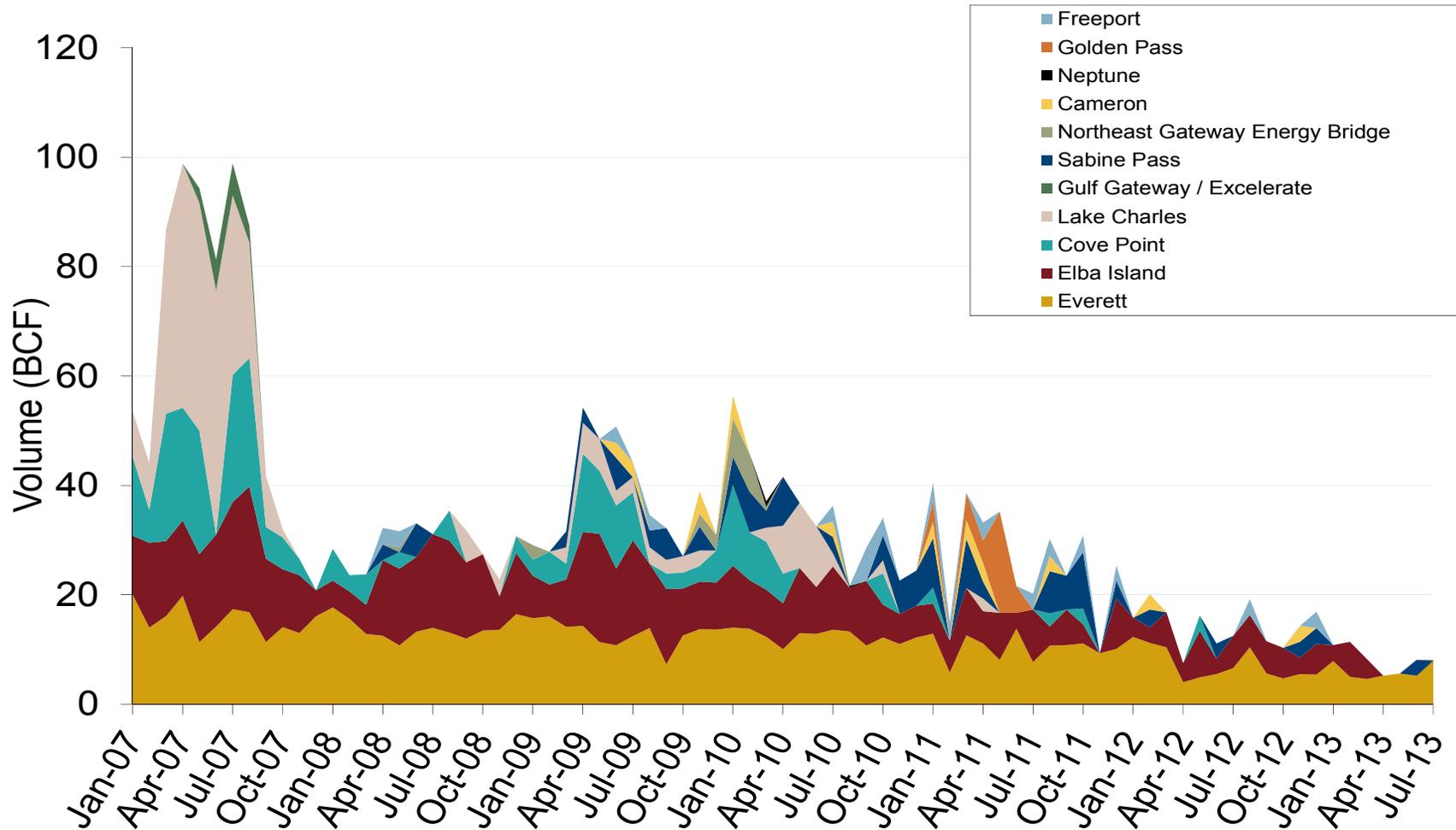
Natural Gas Overview: Natural Gas Imports

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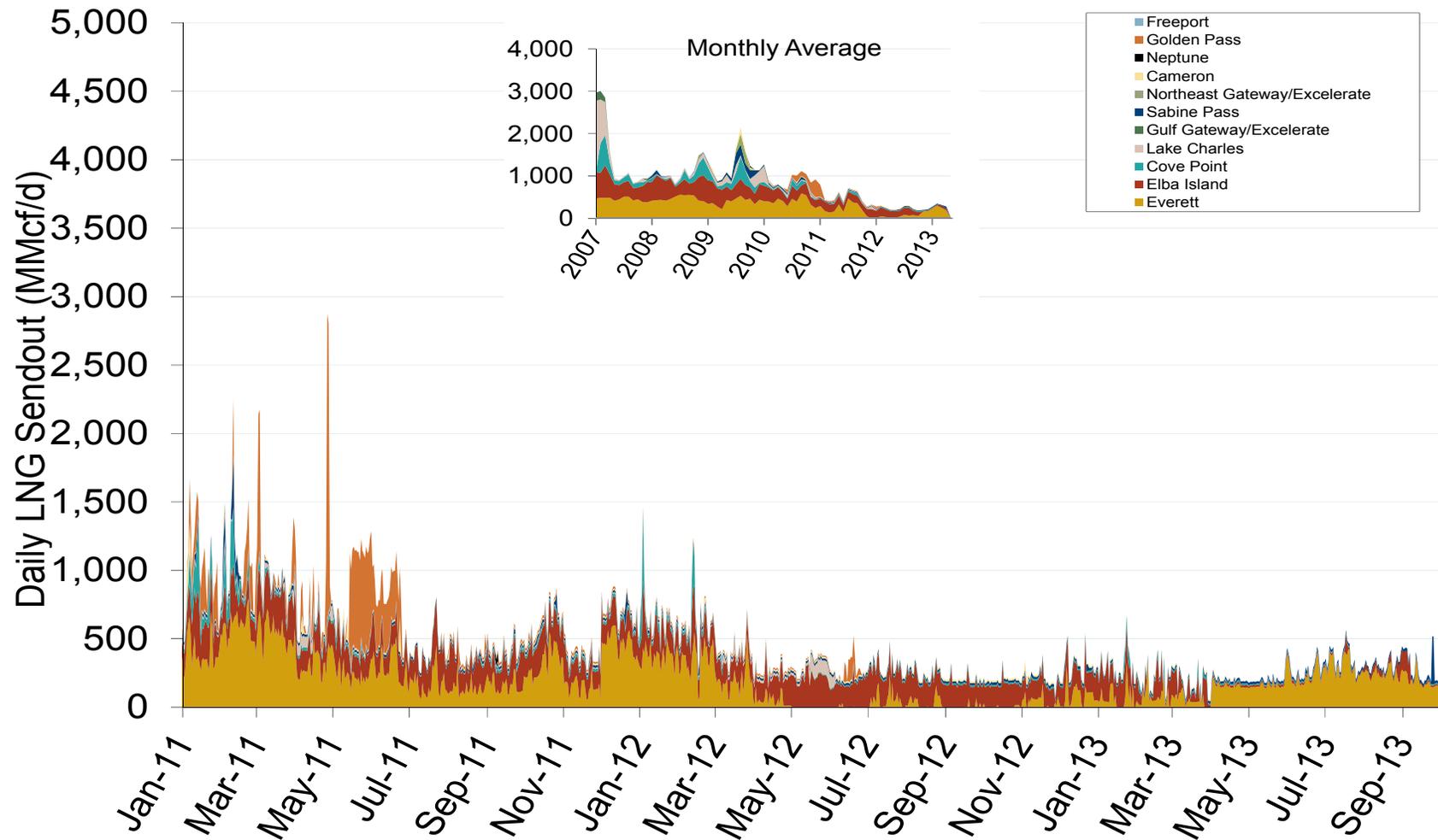
## Canadian and LNG Natural Gas Imports Into the U.S.



## Monthly Gas Imports at Existing U.S. LNG Facilities



## Daily Gas Sendout from Existing LNG Facilities



Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes Freeport LNG which flows via intrastate pipelines

Source: Derived from *Bentek* data

October 2013

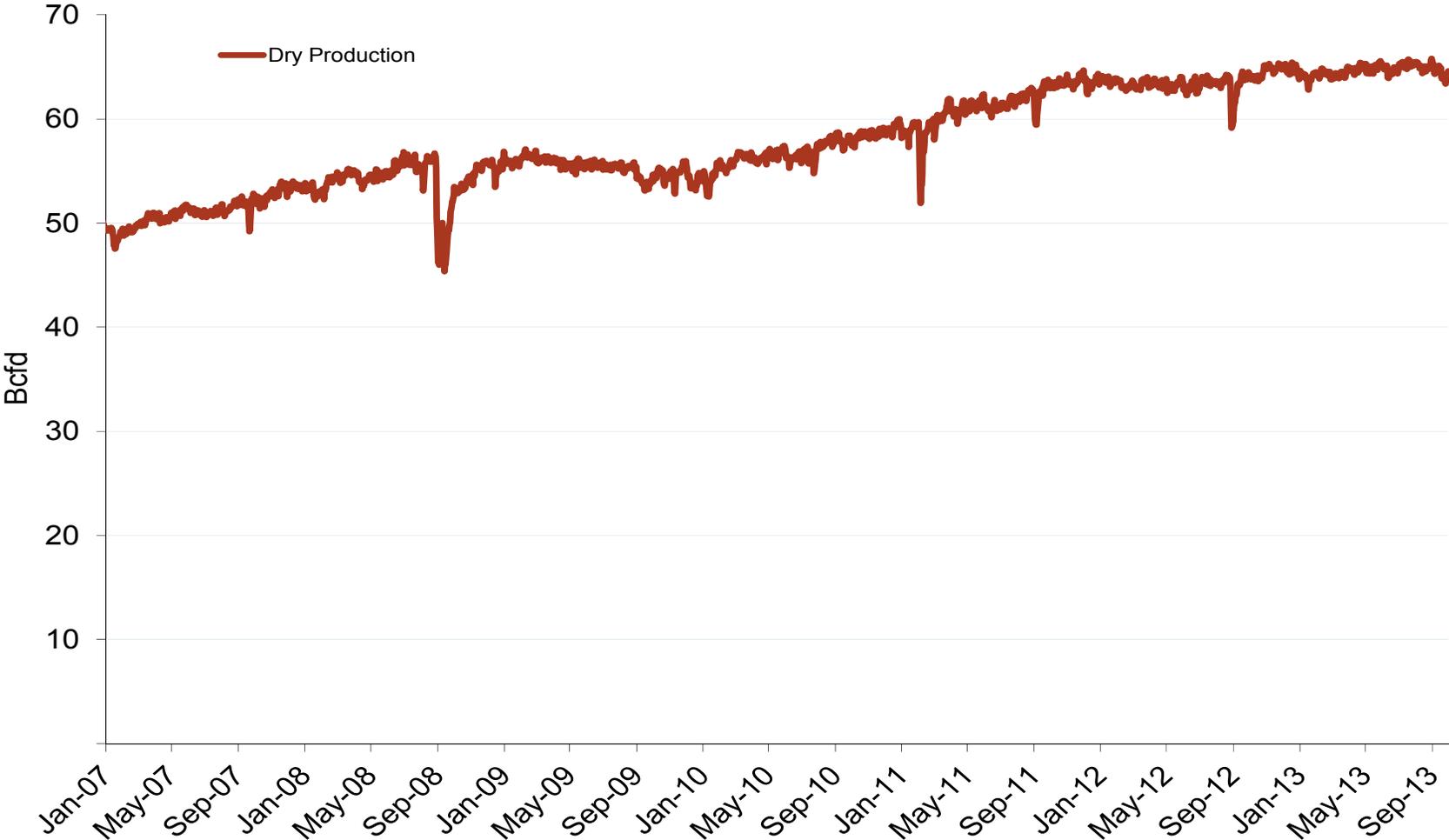
Updated: October 07, 2013

## World LNG Estimated November 2013 Landed Prices



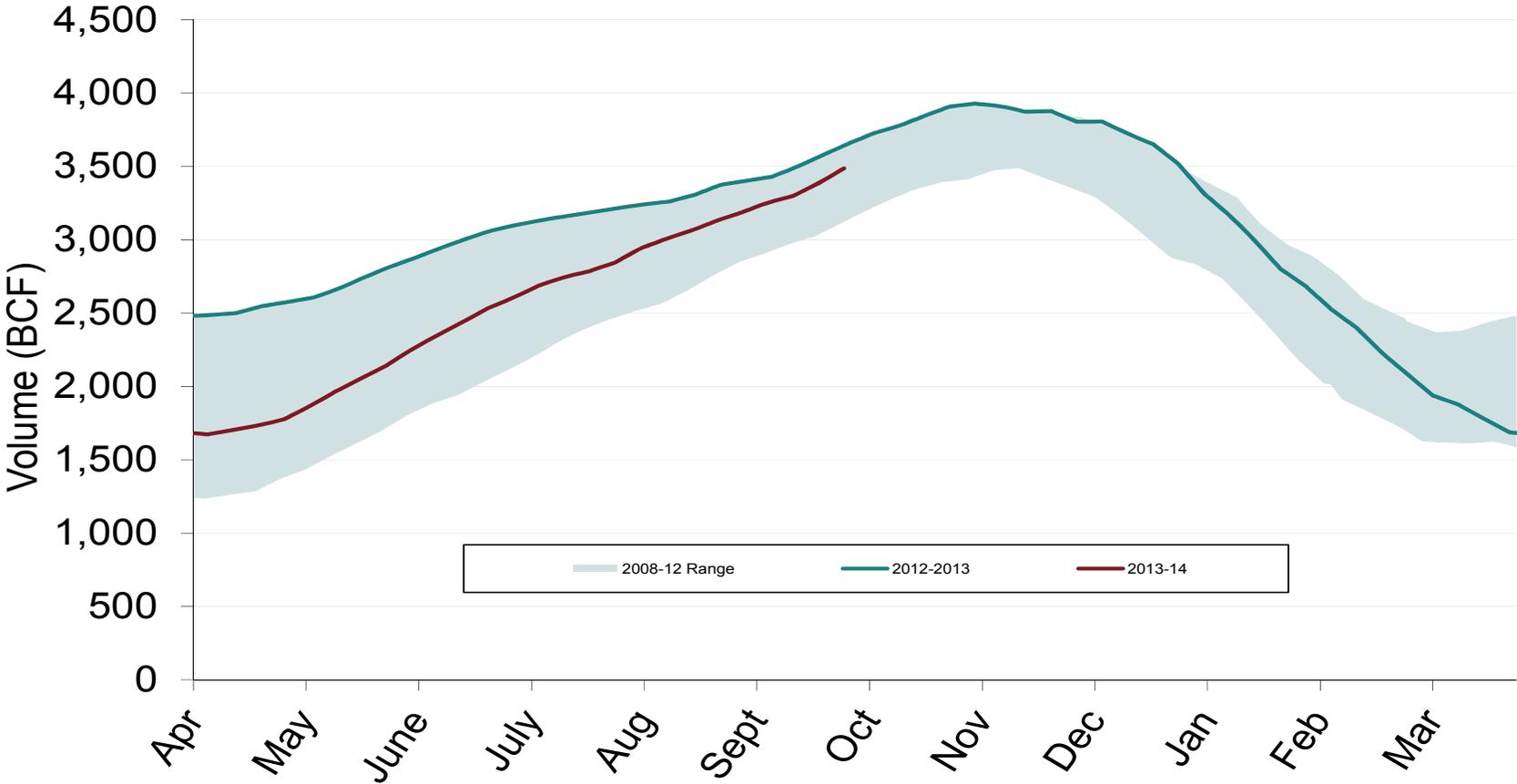
Federal Energy Regulatory Commission • Market Oversight • [www.ferc.gov/oversight](http://www.ferc.gov/oversight)

# Monthly U.S. Dry Gas Production – Lower 48 States



Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek Energy data  
Source: Derived from Bentek Energy data

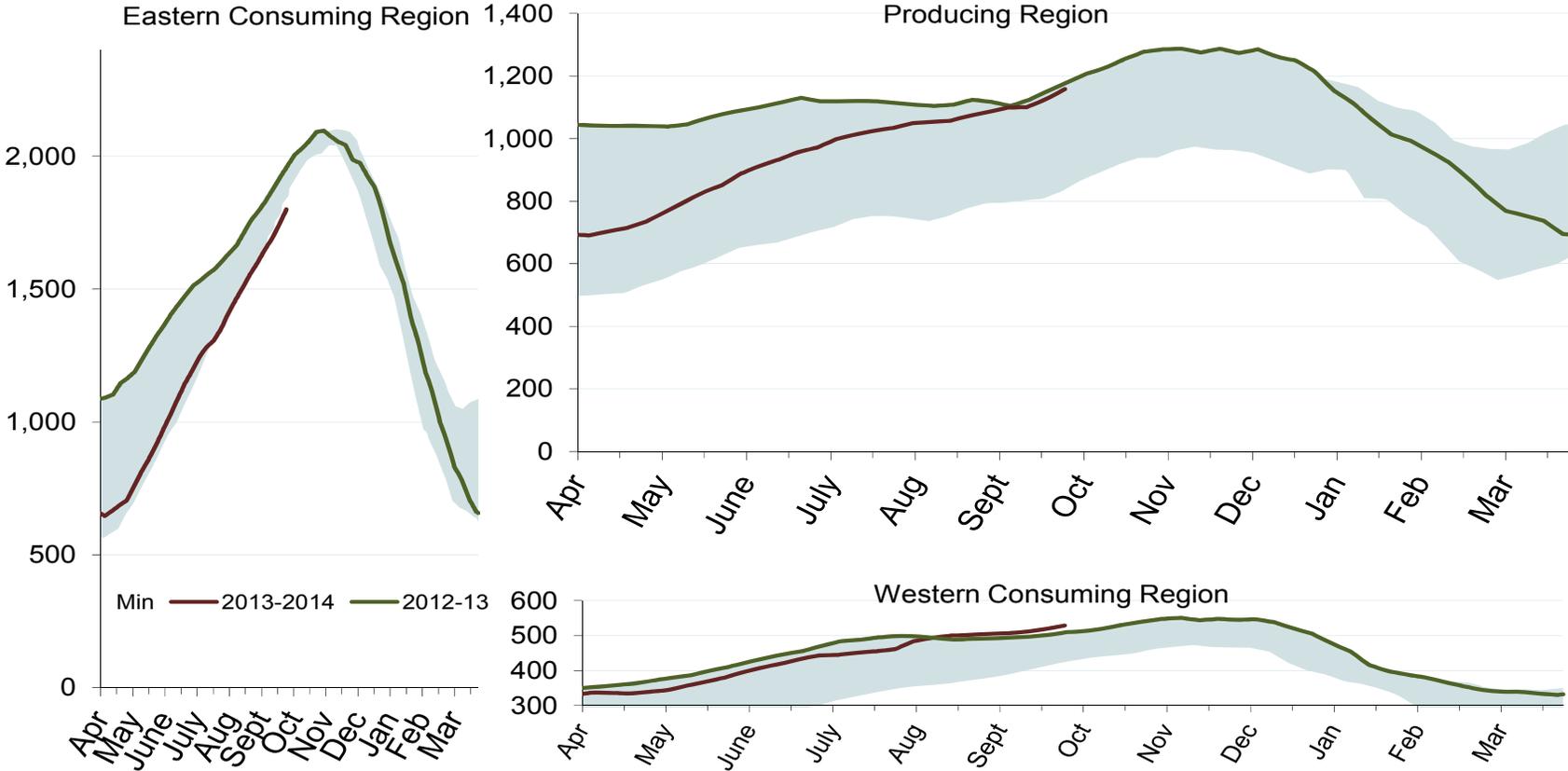
### Total U.S. Working Gas in Storage



Source: Derived from EIA data  
October 2013

Updated: October 07, 2013

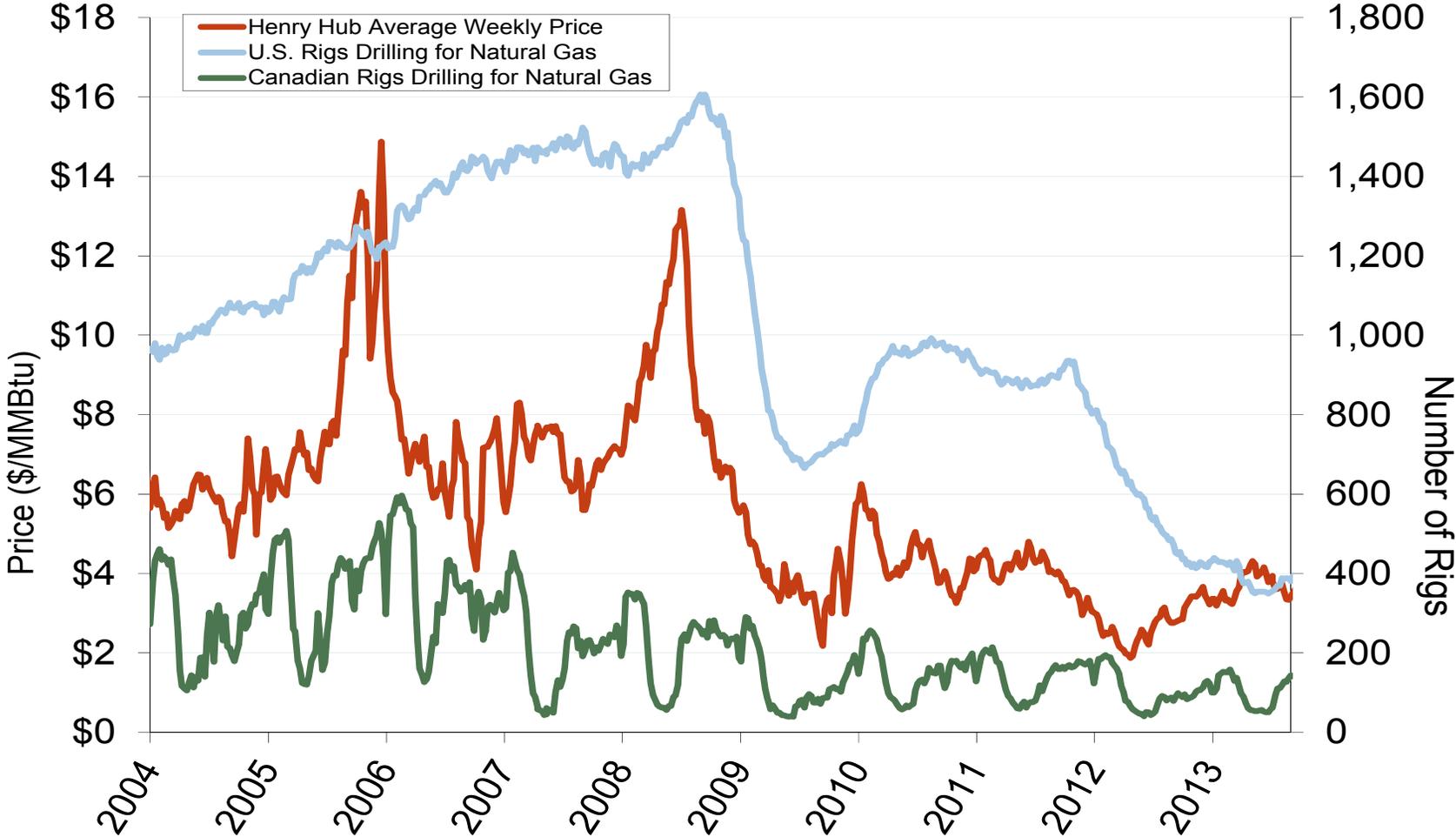
# Regional Totals of Working Gas in Storage



Source: Derived from EIA data  
October 2013

Updated: October 07, 2013

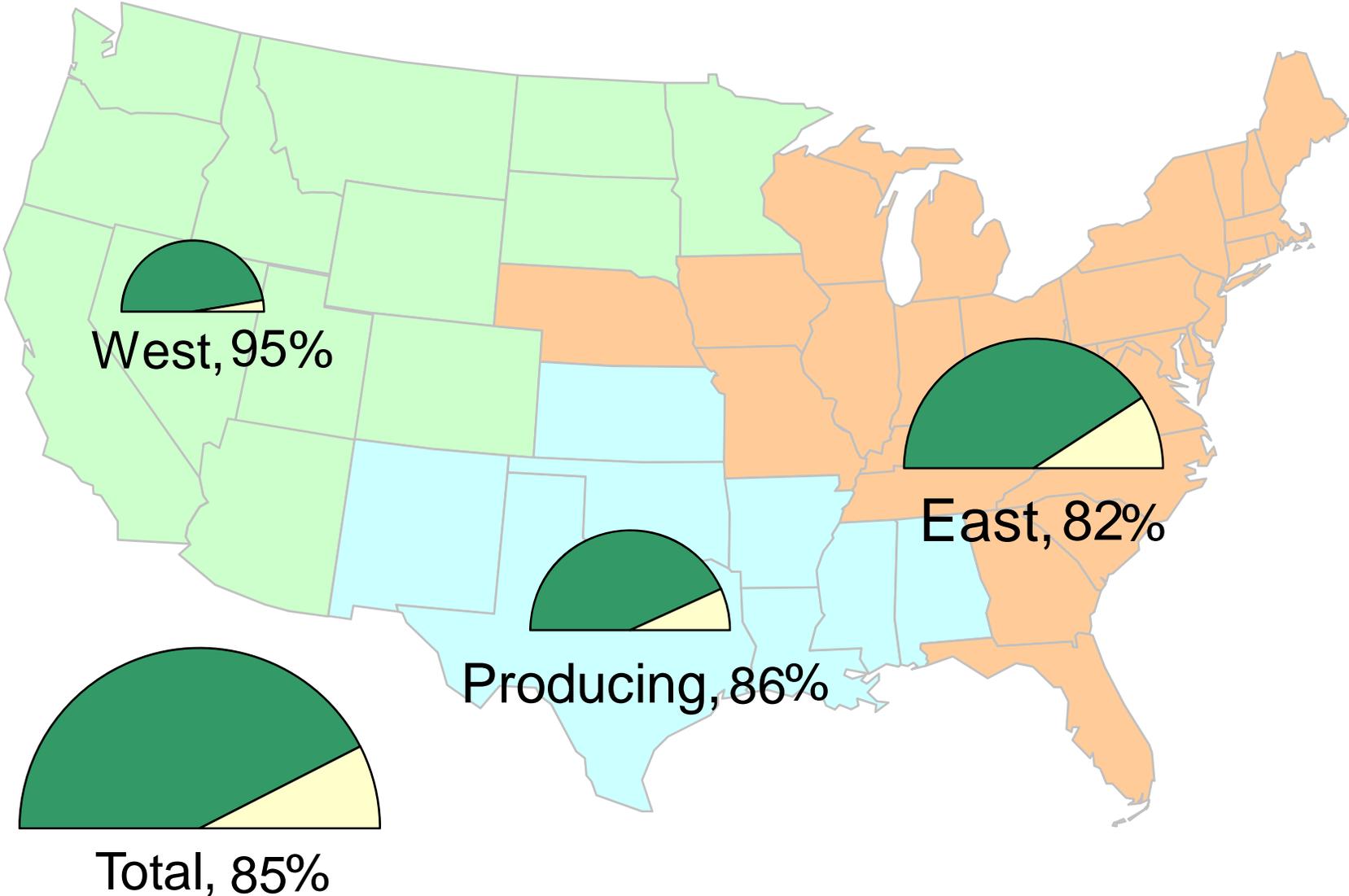
# U.S. and Canadian NG Drilling Rig Count and Daily Spot Prices



Source: Derived from *Platts* and *Baker Hughes* data  
October 2013

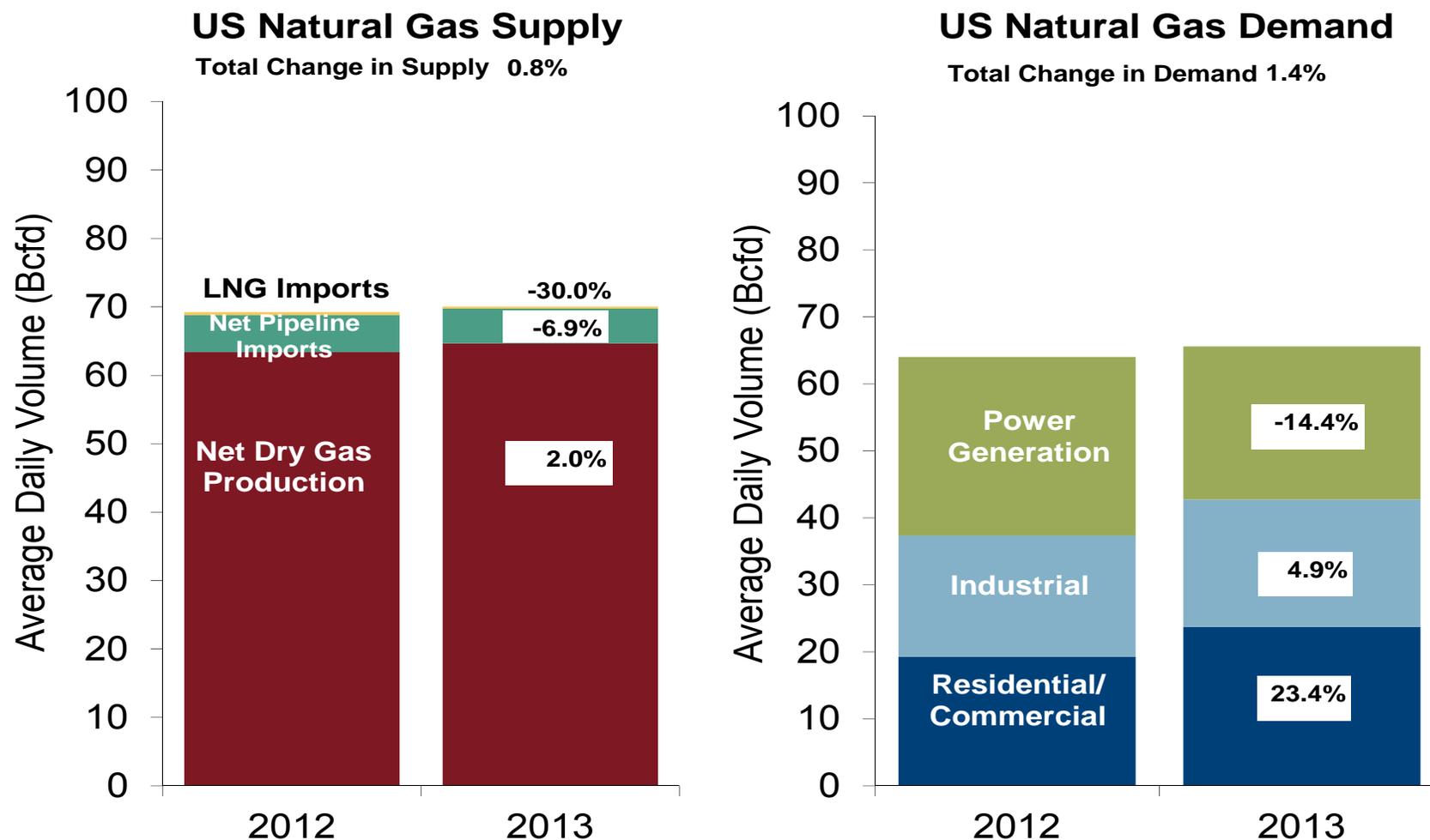
Updated: October 07, 2013

# Natural Gas Storage Inventories – September 30, 2013



Source: Derived from EIA Storage and Estimated Working Gas Capacity data

## U.S. NG Supply and Demand 2012 vs. 2013: January - September



Note: Balance includes all amounts not attributable to other categories.

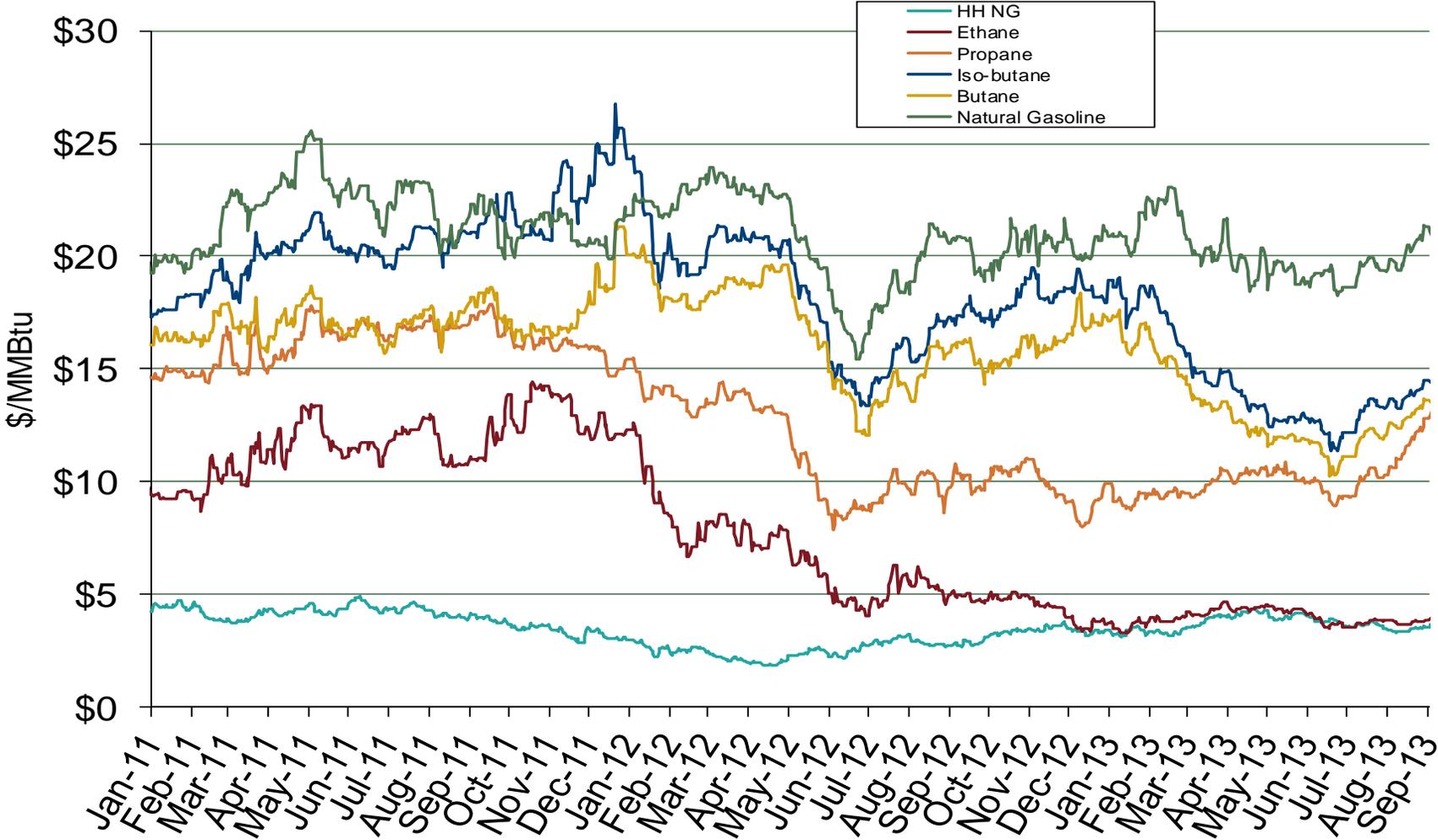
Source: Derived from *Bentek Energy* data

October 2013

Updated: October 07, 2013

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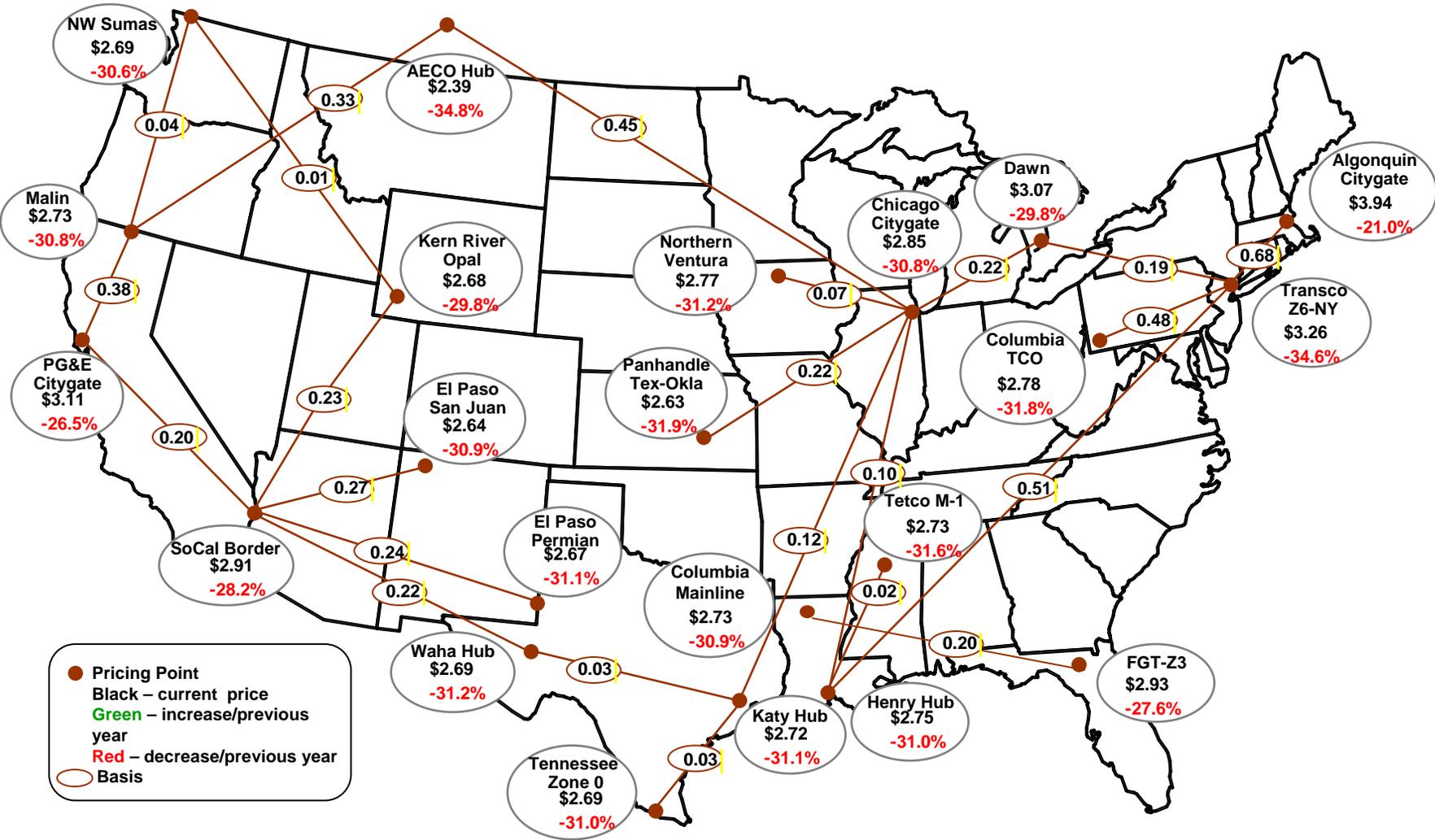
# U.S. Natural Gas vs. Natural Gas Liquids (NGL) Prices



Source: Derived from Bloomberg Data  
October 2013

Updated October 10, 2013

# Average Spot Gas Prices, 2012 (\$MMBtu)



Source: Derived from Platts data. October 2013

Updated: January 10, 2013