

SECTOR/INDUSTRY/COMPANY	PRICE	FISCAL YEAR	EPS	ESTIMATES-FISCAL YEAR ONE					ESTIMATES-FISCAL YEAR TWO					ESTIMATED 5 YR.					
				MEAN	PERCENT CHANGE		REVISED	NO. MO.	UP/DOWN	COEFF. OF VAR.	ACTUAL	RELATIVE	PERCENT CHANGE	REVISED	NO. MO.	UP/DOWN	COEFF. OF VAR.	GROWTH RATE	MEDIAN S.D.
SO JERSEY INDS	35-8 12/06	1.85D	2.06	11.5	1.02	0.3	1.3	2.17	17.0	0.97	1.2	0.8	7	1					
SOUTHERN UNION CO	28-0 12/06	1.70D	1.75	2.8	0.94	2.2	20	10	12.7	0.94	2.1	18	9	6.2	9	2			
SOUTHWEST GAS	28-7 12/06	1.98D	2.06	3.8	0.95	1.2	6.3	2.10	6.0	0.88	-0.2	11.0	5	2					
SPECTRA ENERGY	23-2 12/07	1.53D	1.57	2.7	0.94	7.7	36	7	8.0	0.90	5.7	8	15	3.3	6	1			
SUB PROPANE PART	41-8 9/07	3.89D	3.72	-4.5	0.87	-8.8	25	100	8.5	3.94	1.5	17	33	5.9	8	4			
TC PIPELINES	35-5 12/06	2.39D	2.42	1.3	0.92	3.5	2.2	2.47	3.2	0.86	3.3	3.8	5	1					
UGI CP	26-6 9/07	1.77D	1.98	11.9	1.02	-2.3	67	1.5	2.11	19.0	0.99	N/A	33	2.6	8				
VECTREN CORP	27-6 12/07	1.84D	1.95	5.9	0.97	1.2	17	2.4	2.04	11.0	0.92	N/A	25	1.8	5	1			
WGL HOLDING INC	31-7 9/07	2.10D	2.29	9.0	0.99	8.5	40	20	2.32	10.6	0.92	4.8	60	5.3	4	0			
GAS PIPELINES																			
BUCKEYE GP HOLDI	27-6 12/07	0.81D	1.24	52.8	1.39	14.6	50	9.1	1.49	84.0	1.53	9.3	67	12.6	13	4			
EL PASO CO	16-5 12/06	0.48D	0.98	104.0	1.86	2.2	18	9	5.2	1.12	133.0	1.93	2.2	7	43	8.8	12		
ENBRIDGE	52-1 12/07	2.81D	3.24	15.2	1.05	14.1	80	17.5	3.21	14.1	0.95	14.6	50	25	11.6	5	2		
ENBRIDGE ENERGY	50-2 12/07	2.81D	3.08	9.5	1.00	4.5	45	18	13.4	3.24	15.2	0.96	7.7	38	25	9.3	6		
ENBRIDGE	40-5 12/07	1.67D	1.91	14.3	1.04	-2.1	33	2.9	2.14	28.1	1.06	1.5	33	2.5	9				
KINDER MORGAN EN	57-5 12/07	1.73D	2.08	20.4	1.10	0.3	36	43	8.5	2.46	42.1	1.18	1.1	25	25	10.9	8		
KINDER MORGAN	54-2 12/06	1.89D	1.66	-12.3	0.80	0.5	25	3.0	1.90	0.7	0.84	-1.9	50	33	17.7				
MAGELLAN MIDSTRE	43-8 12/07	2.60D	2.71	4.3	0.95	1.8	50	17	1.6	2.83	8.7	0.90	2.0	30	10	4.4	6		
MUSTAR ENERGY LP	54-3 12/07	2.74D	3.44	25.6	1.15	9.6	45	12.5	3.76	37.1	1.14	15.8	33	33	12.4	6	1		
TRANSCANADA CORP	39-6 12/07	1.95D	2.24	14.7	1.05	6.6	33	1.9	2.34	20.2	1.00	0.8	3.0	5	5				
WILLIAMS COS	34-4 12/06	1.17D	1.60	36.6	1.25	11.2	11	3.6	1.80	53.9	1.28	-2.6	17	9.7	15	5			
TELEPHONE UTILITIES																			
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AT&T INC	33-6 12/06	1.70D	2.23	31.3	1.20	7.0	25	1.3	2.30	35.1	1.12	3.4	25	12.6	8	7			
BCE INC	36-3 12/07	2.19D	2.19	0.1	0.91	-5.5	25	5.1	2.30	4.8	0.87	0.4	33	33	6.0	3			
CENTURYTEL INC	36-8 12/07	3.16D	2.96	-6.4	0.85	3.2	13	3.3	3.01	-4.8	0.79	7.4	10	10	6.7	4	1		
CINCINNATI BELL	4-2 12/07	0.33D	0.38	15.4	1.05	5.5	58	8	0.42	25.8	1.04	7.3	40	10	12.0	4	9		
CITIZENS COMM CO	11-4 12/06	0.68D	0.66	-2.9	0.88	1.5	25	2.1	0.66	-2.3	0.81	-3.7	7	4.1	2	3			
CONSOLIDATED COM	15-1 12/06	0.67D	0.67	0.4	0.92	-2.5		7.0	0.79	18.2	0.98	-4.0	20	8.7	10				
GEN COMMUNICATIO	6-5 12/06	0.33D	0.24	-28.3	0.65	-37.2		12.9	0.25	-23.2	0.64	-44.9	33.1	30.1	5	5			
PAETEC HOLDING	9-3 12/06	-0.94D	0.16	-	NH	-27.3		38.5	0.34	-	NH	-22.2	60.9	14					
QIAD XING TEL IN	7-4 12/06	1.47D	2.12	44.2	1.31	-16.2		2.44	66.0	1.38	N/A								
SHORETEL INC	5-1 6/07	0.24D	0.20	-15.5	0.77	-21.0	43	29	11.3	0.21	-11.1	0.74	-46.2	100	8.7	25	9		
SPRINT NEXTEL	10-1 12/06	1.28D	0.84	-34.5	0.60	-5.6	28	34	3.7	0.65	-49.5	0.42	-39.5	75	31.9	9	5		
SUREMEST	15-5 12/06	0.39D	0.21	-46.2	0.49	-49.2		0.0	-0.05	-VL	NH	-VL	50	84.9					
TELE & DATA SYS	53-4 12/06	1.37D	4.24	209.1	2.82	46.0	50	5.2	3.45	151.5	2.09	29.5	25	32.1	21	9			
TELKONET	0-7 12/06	-0.54D	-0.30	N+	NH	N+		-0.25	N+	NH	N+								
VONAGE HOLDINGS	2-1 12/06	-3.04D	-1.83	N+	NH	N+	25	2.8	-0.12	N+	NH	N+	40	186.6					
WINDSTREAM	11-7 12/07	0.98D	1.01	3.2	0.94	6.3	71	6	5.0	1.03	5.2	0.87	12.4	57	14	6.8	5		
AT&T DIVESTITURES																			
AT&T INC	38-5 12/07	2.77D	3.17	14.5	1.04	1.4	26	56	2.2	3.55	28.2	1.06	2.6	32	40	2.9	11		
VERIZON COMM	38-5 12/07	2.36D	2.67	13.0	1.03	-0.4	19	59	2.3	2.95	25.0	1.04	1.5	27	45	4.3	9		
CELLULAR COMMUNICATIONS																			
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SECTOR/INDUSTRY/COMPANY	PRICE	ESTIMATES-FISCAL YEAR ONE										ESTIMATES-FISCAL YEAR TWO										ESTIMATED 5 YR																																																																																																																																																																																																																																																																																																																																																																																																																																																																																	
		ACTUAL		PERCENT CHANGE				REVISIONS				COEFF.		ACTUAL		PERCENT CHANGE				REVISIONS				COEFF.		GROWTH RATE																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
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SECTOR/INDUSTRY/COMPANY	PRICE	ESTIMATES-FISCAL YEAR ONE					ESTIMATES-FISCAL YEAR TWO					ESTIMATED 6 YR.	
		ACTUAL		PERCENT CHANGE		COEFF. OF VAR.	PERCENT CHANGE		REVISIONS 6 MO. SUP/DOWN	COEFF. OF VAR.	REVISIONS 6 MO. SUP/DOWN	COEFF. OF VAR.	GROWTH RATE
		FISCAL YEAR	EPS	MEAN	ACTUAL		ACTUAL	RELATIVE					
PIONEER DRILLING	12-2 12/06	N/A	N/A	1.04	N/A	N/A	0.75	N/A	N/A	N/A	N/A	N/A	8.4
TIDEMATER INC	53-6 3/07	5.940	6.52	9.8	1.00	-4.7	109	9	2.1	7.18	20.9	1.00	-2.9
TRANSOCEAN INC	131-2 12/06	2.990	8.53	185.3	2.60	7.0	12	3	16.0	13.49	351.0	3.74	17.9
ROYALTIES & LTD. PART.													
APACHE CP	108-2 12/07	8.650	10.06	16.4	1.06	22.4	32	42	10.7	11.12	28.5	1.07	29.2
BP PRUDHOE BAY R	82-3 12/06	8.590	8.20	-4.6	0.87	0.1	N/A	N/A	0.3	8.96	4.3	0.87	8.1
ENERGY TRANSFER	49-8 12/07	N/A	3.05	N/A	N/A	N/A	12.4	3.73	N/A	N/A	N/A	N/A	N/A
FERRELLGAS PRTR	22-6 7/07	0.550	0.79	43.6	1.31	-1.7	50	10.9	16.3	0.84	52.4	1.27	17.5
HUGOTON RLTYS	26-3 12/06	2.290	1.63	-29.0	0.65	-31.7	50	10.9	2.18	-4.8	20.7	0.79	-20.7
ONEOK PARTNERS	63-4 12/06	3.530	4.04	14.3	1.04	7.1	13	2.9	4.09	15.9	8.0	0.96	8.0
PERMIAN BASIN	17-4 12/06	1.420	1.42	0.0	0.91	-6.0	N/A	N/A	1.81	27.5	1.06	7.7	7.7
SABINE RTY TR	47-6 12/06	4.230	4.09	-3.3	0.88	-1.9	N/A	N/A	3.21	9.9	0.91	-10.1	-10.1
SAN JUAN BASIN	38-0 12/06	2.920	2.63	-9.9	0.82	-20.8	N/A	N/A	0.75	-+	NH	-41.4	-41.4
TREASURER RES	9-4 12/06	-0.070	-3.02	N-	NH	-VL	N/A	N/A	N/A	N/A	N/A	N/A	N/A
COAL													
ALLIANCE HLDGS G	24-5 12/07	1.470	1.28	-13.1	0.79	-7.6	25	75	3.5	1.53	4.3	0.87	17.9
ALLIANCE RES PRT	39-2 12/07	3.780	2.54	-32.7	0.61	-14.6	33	50	5.9	2.82	-25.4	0.62	8.2
ALPHA NATURAL RE	36-4 12/07	0.430	1.39	224.3	2.96	3.6	13	47	23.0	2.64	512.9	5.09	70.2
ARCH COAL INC	53-0 12/07	1.210	2.39	97.4	1.80	-5.2	25	45	7.2	3.33	175.3	2.28	-7.6
CONSOL ENERGY	80-1 12/07	1.450	2.80	93.0	1.76	-10.3	21	47	14.1	4.83	233.3	2.77	34.6
FORDING CANADIAN	45-7 12/07	2.040	3.80	86.1	1.70	36.0	50	50	3.9	4.56	123.7	1.86	N/A
FOUNDATION COAL	55-2 12/07	0.880	1.90	115.5	1.96	-12.8	11	6	17.7	3.16	259.5	2.98	15.7
INTL COAL GROUP	6-8 12/07	-0.230	0.07	-+	NH	-54.1	50	25	98.4	0.36	-+	NH	-+
JAMES RIVER COAL	16-7 12/06	-1.650	-2.86	N-	NH	N-	N/A	N/A	2.7	-1.37	N+	NH	N+
LUNDIN HYDRO	8-6 12/06	1.010	1.18	16.8	1.07	-33.0	100	100	1.15	13.9	-25.1	0.94	-25.1
MASSEY ENERGY	41-2 12/07	1.150	1.90	65.1	1.51	21.5	53	18	19.5	2.49	116.4	1.80	78.2
NATIONAL COAL	5-3 12/06	-1.590	-0.76	N+	NH	0.0	N/A	N/A	-0.03	N+	N/A	NH	0.0
NATURAL RESOURCE	32-5 12/07	1.260	1.60	26.6	1.15	3.9	N/A	N/A	5.7	1.85	46.4	1.22	1.4
PATRIOT COAL COR	47-4 12/06	N/A	-0.70	N/A	N/A	N/A	20.2	1.30	20.2	N/A	N/A	N/A	N/A
PEABODY ENERGY	56-8 12/07	1.560	2.00	27.9	1.17	-35.2	10	75	25.7	3.49	123.4	1.85	-7.0
PENN VIRGINIA GP	28-2 12/06	0.820	0.98	19.5	1.09	-2.6	50	50	8.7	1.22	49.1	1.24	-2.6
PENN VIRG RES	28-1 12/06	1.730	1.34	-22.5	0.71	-12.7	100	100	1.64	-5.1	0.79	2.7	2.7
WALTER INDS INC	46-7 12/06	4.040	1.89	-53.3	0.43	2.6	20	2.6	2.6	3.14	-22.4	0.64	21.5
UNDESIGNATED ENERGY													
CHC HELICOPTER 'A'	22-0 4/07	0.790	1.28	61.8	1.48	-22.6	N/A	N/A	5.7	1.89	139.9	1.99	-10.9
DAYSTAR TECHNOLO	3-8 12/05	-1.350	-3.24	N-	NH	N-	N/A	N/A	-2.13	N-	N/A	NH	N/A
DOUBLE EAGLE PET	15-3 12/06	0.240	-0.14	-VL	NH	N-	N/A	N/A	0.26	9.7	0.91	-22.5	58.9
ENERGY PARTNERS	11-7 12/06	1.060	-0.06	-VL	NH	-VL	40	197.5	0.36	-66.3	0.28	-67.2	29
ENERPLUS RES PD	40-3 12/06	3.940	2.77	-29.7	0.84	1.1	N/A	N/A	2.97	-24.6	0.63	8.4	8.4
GEORESOURCES, IN	9-2 12/06	0.500	0.24	-52.0	0.44	N/A	N/A	N/A	0.95	90.0	1.58	N/A	N/A
HOKU SCIENTIFIC	10-2 3/07	-0.140	-0.20	N-	NH	N+	125	14.7	-0.43	N-	NH	N-	N-
KAYNE ANDERSON E	24-8 11/06	0.090	0.90	897.2	9.09	-18.4	N/A	N/A	41.6	0.98	985.2	9.01	-33.8
NRG ENERGY INC.	38-5 12/06	1.460	2.24	53.7	1.40	2.8	67	33	10.2	2.23	53.0	1.27	-3.4
ORMAT TECHNOLOGI	42-4 12/06	0.990	0.66	-33.5	0.61	-15.2	40	11.3	1.19	20.2	1.00	-15.9	20